



SHREE RAM GUM CHEMICALS PVT. LTD.

C-79, MARUDHAR INDUSTRIAL AREA, BASNI PHASE II, JODHPUR 342005, INDIA
TEL : +91-291-2740240 FAX : +91-291-2740747 EMAIL : shreeram@shreeramgum.com

GUAR MARKET SNAPSHOT : Week of March 9th, 2026

As reported by the Oil industry *Brent is set to settle above \$100 per barrel for the first time since August 2022, undeterred by the US' easing of sanctions on Russia and the IEA's mulled release of strategic petroleum stocks. The closure of the Strait of Hormuz sits front and centre to any oil price outlook, with Iran already striking at least 18 vessels since the US-Iran conflict started two weeks ago..* Brent Crude closed at around US\$104/- down from around US\$108/- at the beginning of the week and likewise WTI closed at around US\$99/- down from around US\$105/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

Rigs in the USA : (-) 39 as compared to Mar 14th 2025
Rigs in Canada : (-) 2 as compared to Mar 14th 2025
International : + 15 as compared to Feb 2025

Crop Guesstimate

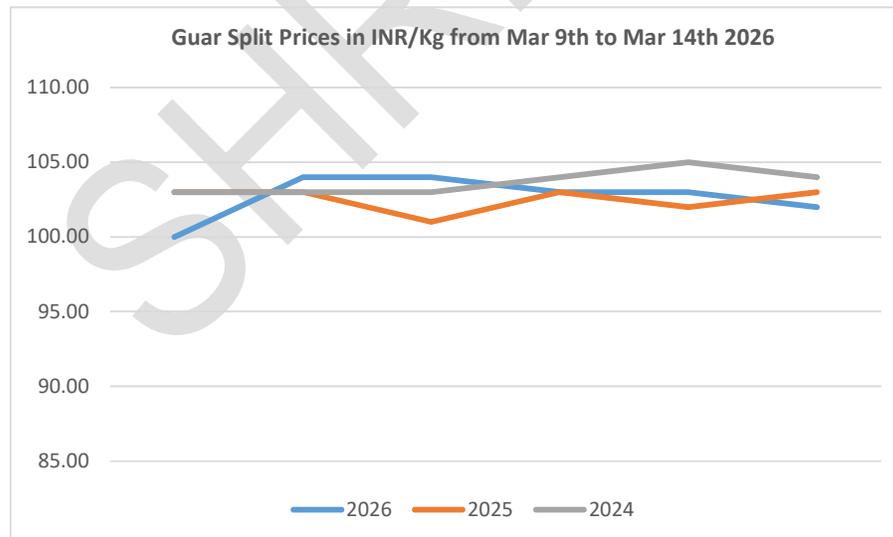
2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)
2025 Crop : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2024 – March 2025	240,471
April 2025 – Dec 2025	179,195

**We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits and Guar meal is additional*

The Guar Split **spot price movement in Rs/Kg** during Mar 9th to Mar 14th (2026 v/s 2025 v/s 2024) was as follows



The average Guar Split Price in Rs/Kg during Mar 9th to Mar 14th was Rs.102.57



SHREE RAM GUM CHEMICALS PVT. LTD.

C-79, MARUDHAR INDUSTRIAL AREA, BASNI PHASE II, JODHPUR 342005, INDIA

TEL : +91-291-2740240 FAX : +91-291-2740747 EMAIL : shreeram@shreeramgum.com

The price movement **since April 1st 2025** till date was as follows

