



SHREE RAM GUM CHEMICALS PVT. LTD.

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GUAR MARKET SNAPSHOT : Week of Sept 22nd, 2025

As reported by the Oil industryMoscow's restrictions on fuel exports, including a full export ban on gasoline and a partial one on diesel, ..., further buoyed by market participants distrusting OPEC+'s unwinding of its 2.2 million b/d voluntary cuts, seeing only a fraction of promised barrels in the market. Iraq will be the key price indicator of the upcoming weeks, with the potential restart of oil flows via Turkey Brent Crude closed at around US\$69/- , up from US\$67/- at the beginning of the week and likewise WTI closed at around US\$65/- up from US\$63/- for the corresponding period

The Baker Hughes Rig Count data is as follows

Rigs in the USA : (-) 38 as compared to Sept 27th, 2024

Rigs in Canada : (-) 28 as compared to Sept 27th, 2024

International : (-) 66 as compared to August 2024

Crop Guesstimate

2023 Crop : 7 ~ 7.5 Million Bags (700,000 ~ 750,000 MT of Guar Seed)

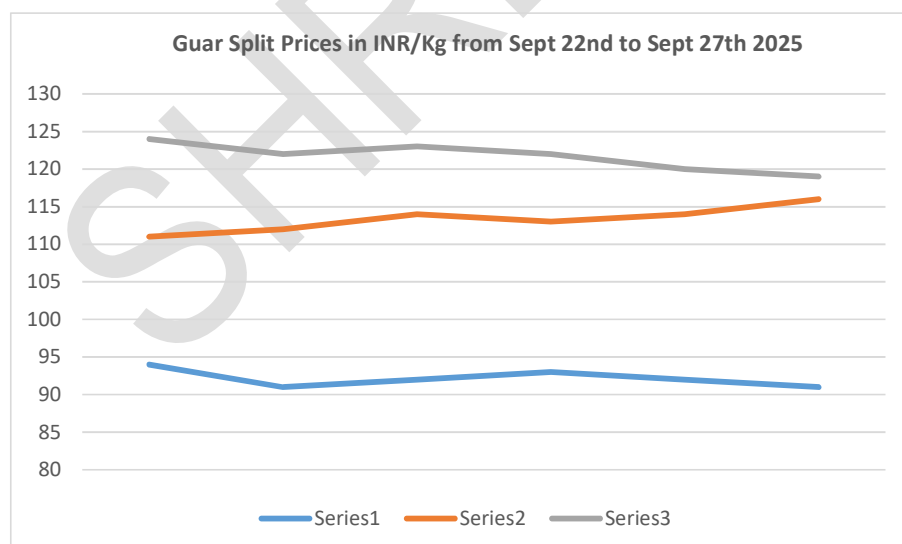
2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2024 – March 2025	240,471
April 2025 – July 2025	82,439

*We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits is additional

The Guar Split **spot price movement in Rs/Kg** during Sept 22nd to Sept 27th (2025 v/s 2024 v/s 2023) was as follows



The average Guar Split Price in Rs/Kg during Sept 22nd to Sept 27th was Rs.92.16

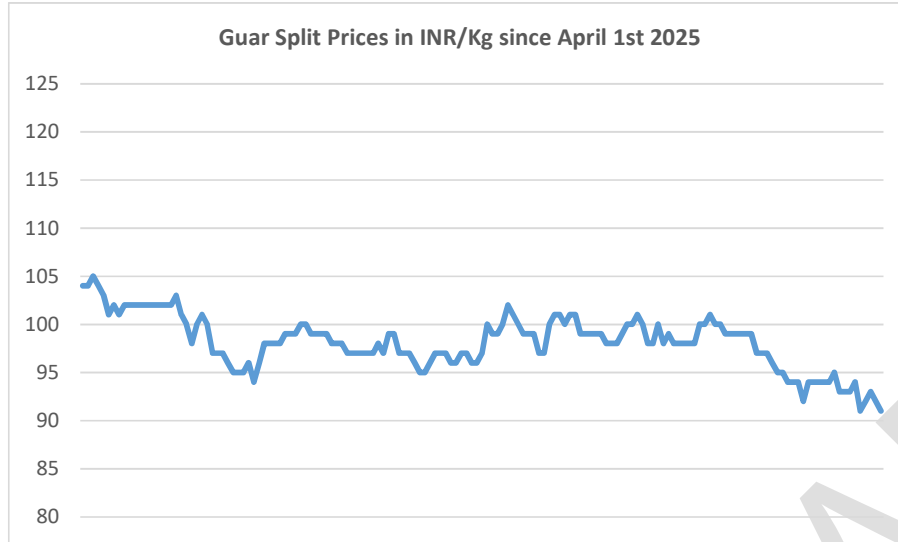


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The price movement **since April 1st 2024** till date was as follows



As can be seen from the graph, another stable week as far as Guar prices are concerned. The prices trended lower. The last we saw these price levels was November 2022. Still the picture is not clear about the level of tariff and whether Guar gum has been included in the list or not. There are no indications for the speculators/traders of where the market will go.

The demand from the food and oil drilling sectors is spread out with no spike in the demand pattern but there has definitely been a gradual overall increase.

Container availability is still difficult. Sailings have become more and more erratic. In the monsoons we may see many blank / revised sailing schedules. In view of the delays in shipments we suggest to plan your purchases and shipment well in advance and with enough safety margin.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

TAKE CARE AND STAY SAFE

Disclaimer : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.