



SHREE RAM GUM CHEMICALS PVT. LTD.

C-79, MARUDHAR INDUSTRIAL AREA, BASNI PHASE II, JODHPUR 342005, INDIA

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GUAR MARKET SNAPSHOT : Week of July 20th, 2026

As reported by the Oil industry.. *The double blockade of the Strait of Hormuz and the Bab el-Mandeb has turbo-boosted oil prices this week,Whilst technically the Bab el-Mandeb could be bypassed through the Suez Canal, resulting in longer routes and higher costs, the dramatic decline in transits via the Hormuz should be of particular worry to the oil markets..* Brent Crude closed at around US\$93/- up from from US\$91/- at the beginning of the week. Likewise WTI also closed at around US\$90/- up from from US\$85/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

Rigs in the USA : + 45 as compared to July 25th 2025
Rigs in Canada : + 22 as compared to July 25th 2025
International : (-) 2 as compared to June 2025

Crop Guesstimate

2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)

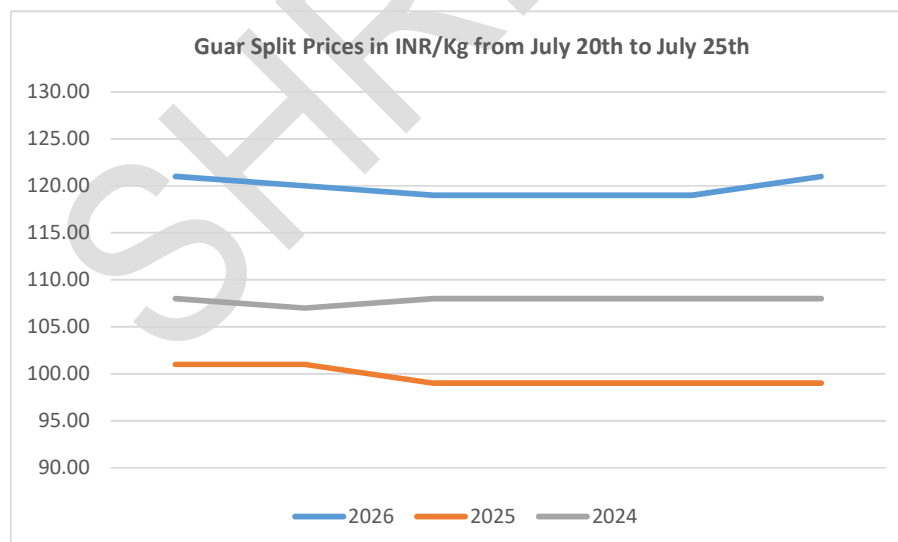
2025 Crop : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2025 – March 2026	245,920
April 2026 – May 2026	48,782

**We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits and Guar meal is additional*

The Guar Split **spot price movement in Rs/Kg** during July 20th to July 25th (2026 v/s 2025 v/s 2024) was as follows



The average Guar Split Price in Rs/Kg during July 20th to July 25th was Rs.120

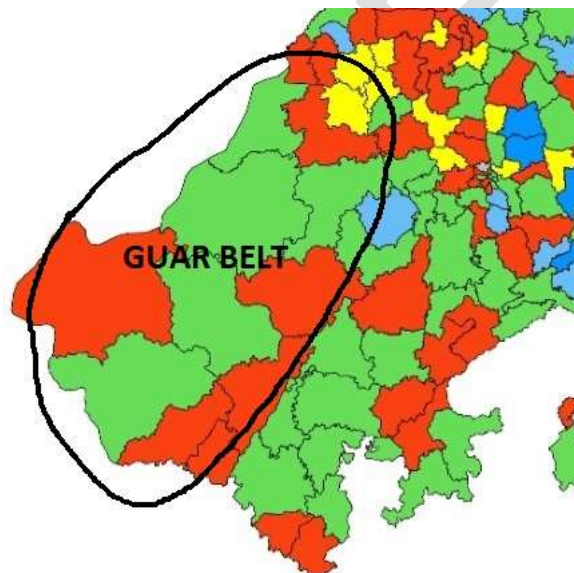


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Guar Split Prices in INR/Kg since April 1st 2026

Date	Price (INR/Kg)
2026-04-01	110.50
2026-05-01	110.00
2026-06-01	108.50
2026-07-01	108.00
2026-08-01	108.50
2026-09-01	108.00
2026-10-01	115.00
2026-11-01	114.00
2026-12-01	110.00
2027-01-01	110.00
2027-02-01	115.00
2027-03-01	114.00
2027-04-01	114.00
2027-05-01	114.00
2027-06-01	113.00
2027-07-01	112.00
2027-08-01	113.00
2027-09-01	114.00
2027-10-01	117.00
2027-11-01	116.00
2027-12-01	117.00
2028-01-01	115.00
2028-02-01	115.00
2028-03-01	114.00
2028-04-01	114.00
2028-05-01	115.00
2028-06-01	115.00
2028-07-01	115.00
2028-08-01	114.00
2028-09-01	114.00
2028-10-01	114.00
2028-11-01	120.00
2028-12-01	125.00
2029-01-01	125.00
2029-02-01	127.00
2029-03-01	125.00
2029-04-01	121.00
2029-05-01	121.00
2029-06-01	119.00
2029-07-01	119.00
2029-08-01	120.00

The southwest monsoon status is as follows



Legend

Large Excess [60% or more] Excess [20% to 59%] Normal [-19% to 19%] Deficient [-59% to -20%]

The Guar belt has now received some good rains. By next week we expect the deficient area also to be covered



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Guar Crop Data (All figures in Hectares)

State	Average Area (no of years)	Area in 2025	Target	Sowing till date	Date of update
Rajasthan	2,747,000 (5yrs)	2,482,000	2,550,000	1,235,084	20/07/2026
Gujarat	87,881 (3 yrs)	73,794	87,881	10,649	20/07/2026

* Statistical data of two other Guar growing states of Punjab and Haryana are not available

There has been a good round of rain now in the Guar growing regions and the sowing can now start in these areas. It remains to be seen how much acreage the farmers give to Guar as compared to the other crops. Now the first hurdle is passed. After the sowing the crop requires a round of rain after a week, followed by sunshine. Then after the seeds have sprouted then after 2-3 weeks a round of rain is required. So there is a long way to go and to many uncertainties.

The prices for the Guar Splits seemed to have leveled off for the time being around Rs.120/KG

The demand from the food and oil drilling sectors is spread out till now, with no spike in the demand pattern .

Shipments from India to almost all sectors have been effected as vessels of all shipping lines are unable to meet their schedules. One can expect some delays in the sailing and the delivery times as shipping lines are still working on the sailing plans which were disrupted due to the war. The inventory situation also is very poor as container availability is restricted.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

Make an informed purchase decision

Disclaimer : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.