



SHREE RAM GUM CHEMICALS PVT. LTD.

C-79, MARUDHAR INDUSTRIAL AREA, BASNI PHASE II, JODHPUR 342005, INDIA

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GUAR MARKET SNAPSHOT : Week of July 21st, 2025

As reported by the Oil industryOil futures remained rangebound as market participants weighed the impact of Venezuela's potential return to the US markets, happening against the background of global macroeconomic worries subsiding a little, on the back of a US-Japan trade deal lauded by Donald Trump. OPEC+ could project another bullish narrative when its ministerial committee meets this Monday..... Brent Crude closed at around US\$68/- down from around US\$69/- at the beginning of the week and on the other hand WTI closed at around US\$65/-down from around US\$67/- for the corresponding period

The Baker Hughes Rig Count data is as follows

Rigs in the USA : (-) 47 as compared to July 26th, 2024
Rigs in Canada : (-) 29 as compared to July 26th, 2024
International : (-) 44 as compared to June 2024

Crop Guesstimate

2023 Crop : 7 ~ 7.5 Million Bags (700,000 ~ 750,000 MT of Guar Seed)

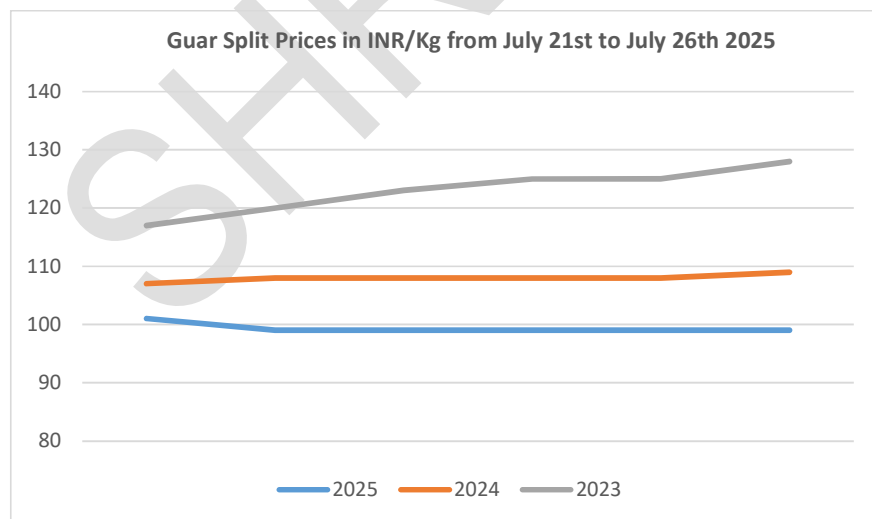
2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2024 – March 2025	240,471
April 2025 – May 2025	41,479

*We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits is additional

The Guar Split **spot price movement in Rs/Kg** during July 21st to July 26th (2025 v/s 2024 v/s 2023) was as follows



The average Guar Split Price in Rs/Kg during July 21st to July 26th was Rs.99.33

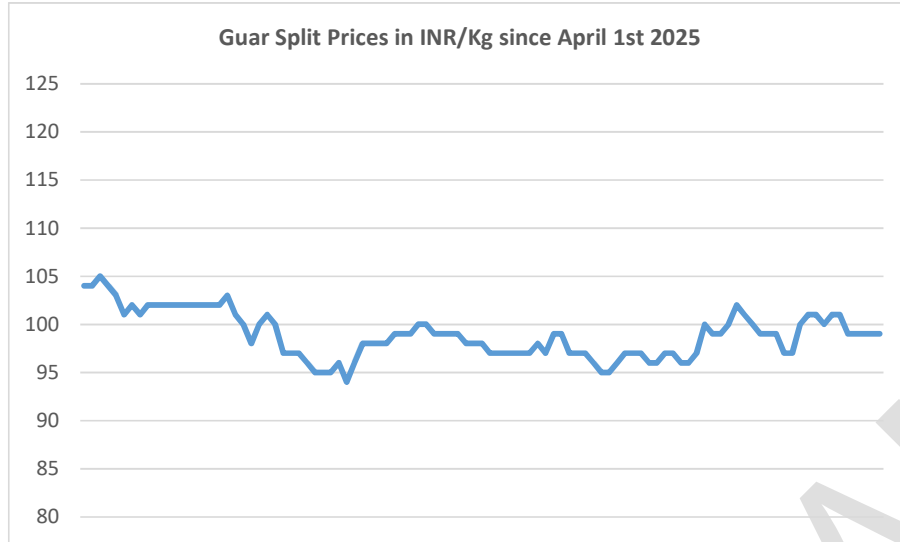


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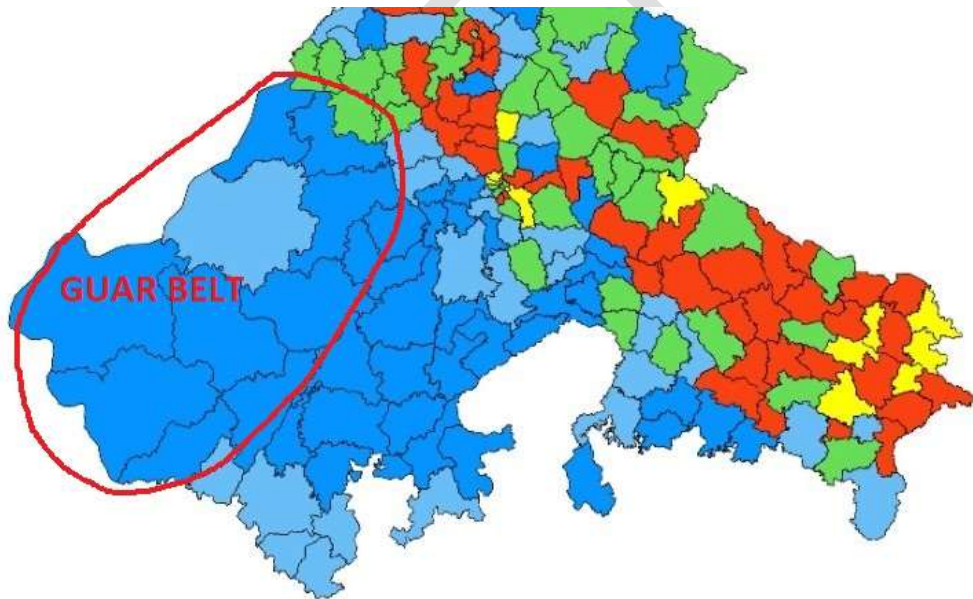
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The price movement **since April 1st 2024** till date was as follows



Current Status of Southwest Monsoons

The southwest monsoons has covered most of the Guar belt



legend

Large Excess [60% or more] Excess [20% to 59%] Normal [-19% to 19%] Deficient [-59% to -20%] Large Deficient [-99% to -60%] No Rain [-100%] No Data



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CROP SOWING DATA* (All figures in Hectares)

State	Normal Area (No of yrs)	Area in 2024 (corresponding period)	Target	Sowing till date	Date of Update
Rajasthan	2,718,000 (5 yrs)		2,500,000	2,117,850	25-07-2025
Gujarat	97515 (3 yrs)	31,340		41,479	21-07-2025

* Statistical data of two other Guar growing states of Punjab and Haryana are not available

Almost 85% of the targeted area for Guar crop has been covered.

The market traded flat all through the week in the absence of any indication of any possible demand trend.

The demand from the food and oil drilling sectors is spread out with no spike in the demand pattern but there has definitely been a gradual overall increase.

Container availability has again become difficult. Sailings have become more and more erratic. In the monsoons we may see many blank / revised sailign schedules. In view of the delays in shipments we suggest to plan your purchases and shipment well in advance and with enough safety margin.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

TAKE CARE AND STAY SAFE

Disclaimer : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.