



SHREE RAM GUM CHEMICALS PVT. LTD.

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GUAR MARKET SNAPSHOT : Month of April, 2026

As reported by the Oil industry Oil prices are set to close this week below \$110 per barrel, marking a week of extreme volatilityIran's latest proposal for negotiations, sent to the Trump administration via Pakistani mediators, has been the main cause for bearishness. The US President is only allowed to use the US Armed Forces for 60 days without Congressional approval – optimists see the current lull as the end of hostilities, skeptics counter that Trump is only resetting the 60-day clock to attack again, probably very soon. Brent Crude closed at around US\$109/- almost at the same levels at the beginning of the month. On the other hand WTI closed at around US\$102/- slightly up from around US\$100/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

Rigs in the USA : (-) 37 as compared to May 2nd 2025
Rigs in Canada : + 3 as compared to May 2nd 2025
International : (-) 51 as compared to Apr 2025

Crop Guesstimate

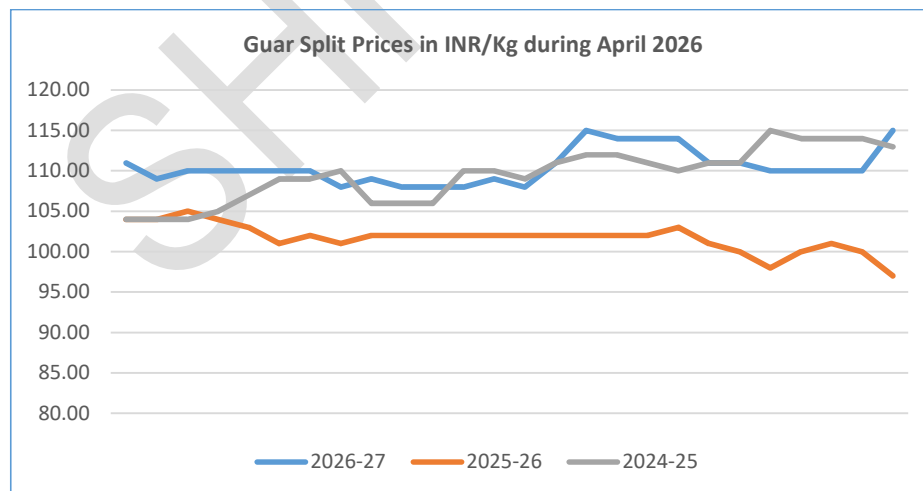
2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)
2025 Crop : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2024 – March 2025	240,471
April 2025 – Feb 2026	223,787

**We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits and Guar meal is additional*

The Guar Split **spot price movement in Rs/Kg** during April (2026 v/s 2025 v/s 2024) was as follows



The average Guar Split Price in Rs/Kg during April was Rs.110.53

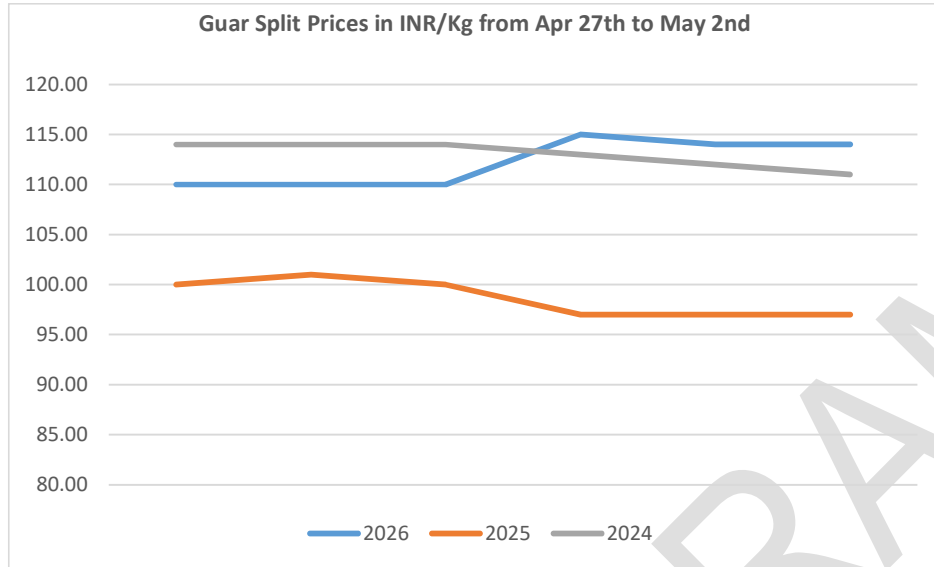


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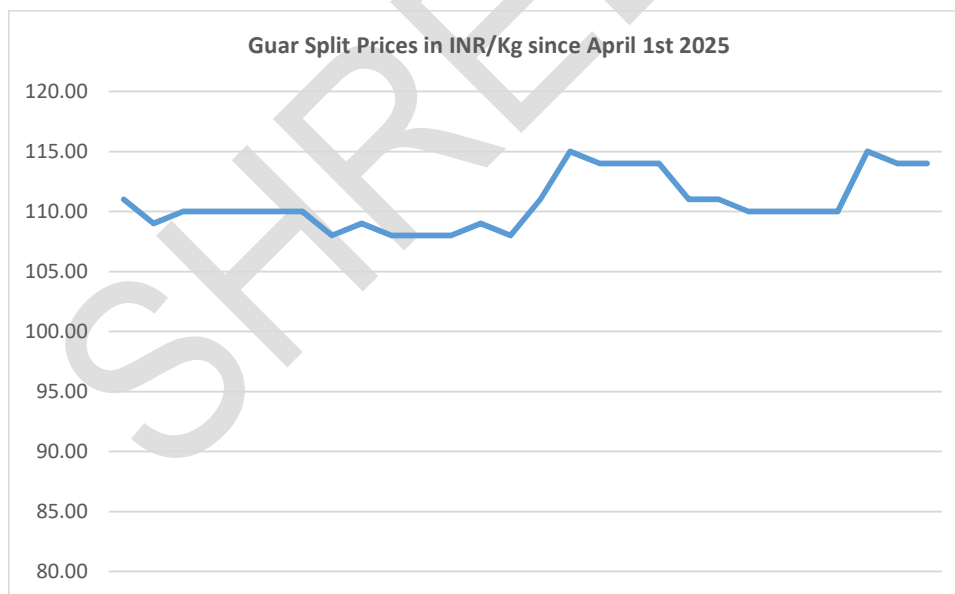
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The Guar Split **spot price movement in Rs/Kg** during Apr 27th to May 2nd (2026 v/s 2025 v/s 2024) was as follows



The average Guar Split Price in Rs/Kg during Apr 27th to May 2nd was Rs.112.17

The price movement **since April 1st 2026 till date** was as follows





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This month two of the major weather forecasters in the region have given their long term projections for the upcoming Southwest Monsoons which is critical for Indian agriculture. Both forecasts have predicted a below normal monsoon for the Indian subcontinent.

As a reaction we can see that the market went up by almost 6% as compared to the prices at the start of the month. It is the uncertainty of the outcome of the Iran US war which seems to weigh on the market sentiments for the moment . Currently the market is trading in the bracket of INR.110/Kg to INR 115/Kg awaiting further developments in the geo-political scenario.

The demand from the food and oil drilling sectors is spread out till now, with no spike in the demand pattern .

Shipments from India to Europe and America have been effected as vessels are unable to meet their schedules. One can expect some delays in the sailing and the delivery times as shipping lines are still working on the sailing plans which were disrupted due to the war. Please find below some valuable inputs from our forwarder

1. Disruption of Key Trade Routes

The Strait of Hormuz remains restricted
Vessel movement reduced / rerouted
Result: Longer transit times + unreliable schedules

2. Sharp Increase in Energy Costs

Oil prices surge due to supply uncertainty
Result: Bunker cost increase, Freight rates increase across all modes

3. Freight Rate Volatility

Constant rate fluctuations due to: War risk surcharge
Capacity shortage
Result: No long-term pricing stability

4. Higher Insurance & Risk Premiums

War risk zones declared
Insurance premiums increased significantly
Result: Higher landed cost + limited vessel deployment

5. Severe Capacity & Equipment Shortage

Fewer vessels entering risk zones
Containers stuck / repositioning delayed
Result: Space crunch, Frequent cargo rollovers



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6. Industrial & Production Disruptions

Petrochemicals, fuel, and raw materials affected

Result: Manufacturing slowdown, Supply shortages across industries

7. Shift in Supply Chain Strategy

Businesses moving towards:

Route diversification

Buffer inventory

Result: Long-term restructuring of global trade patterns

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

Make an informed purchase decision

Disclaimer : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.