



SHREE RAM GUM CHEMICALS PVT. LTD.

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GUAR MARKET SNAPSHOT : Week of June 22nd, 2026

As reported by the Oil industry Whilst ship transits through the Strait of Hormuz remain a fraction of their previous norm ... plunging crude oil prices suggest the commodity markets anticipate that flows would start to recover sooner than later. ... a temporary period of oversupply is sending ripples across the Asian markets. The market Logged a hefty weekly loss, closing the week at almost the same level that it was before the US attack on Iran on February 28. ... Brent Crude closed at around US\$74/- down from US\$82/- at the beginning of the week. Likewise WTI also closed at around US\$70/- down from US\$78/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

Rigs in the USA : + 26 as compared to June 27th 2025
Rigs in Canada : + 57 as compared to June 27th 2025
International : (-) 25 as compared to May 2025

Crop Guesstimate

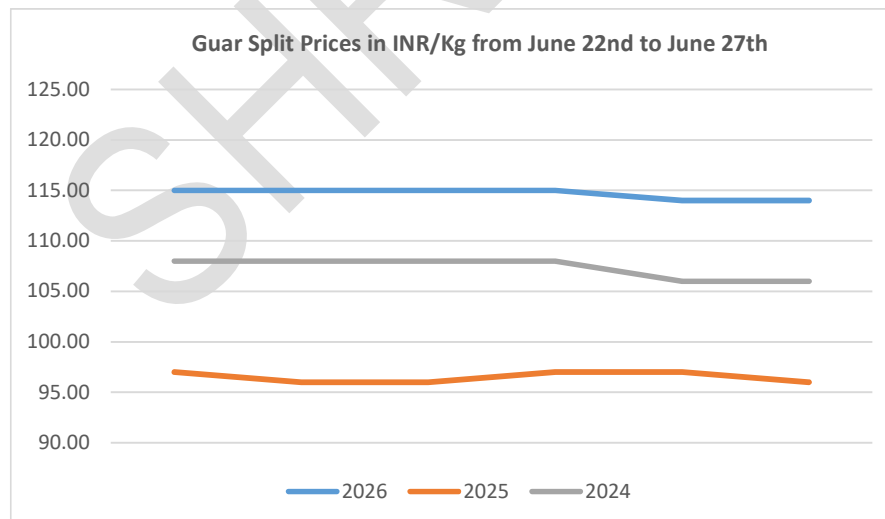
2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)
2025 Crop : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2025 – March 2026	245,920
April 2026	24,302

*We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits and Guar meal is additional

The Guar Split **spot price movement in Rs/Kg** during June 22nd to June 27th (2026 v/s 2025 v/s 2024) was as follows



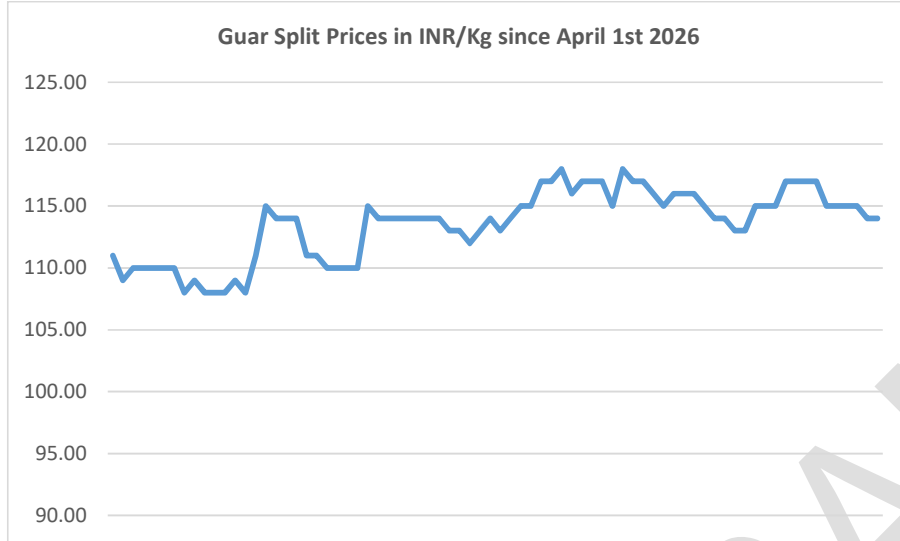
The average Guar Split Price in Rs/Kg during June 22nd to June 27th was Rs.114.67



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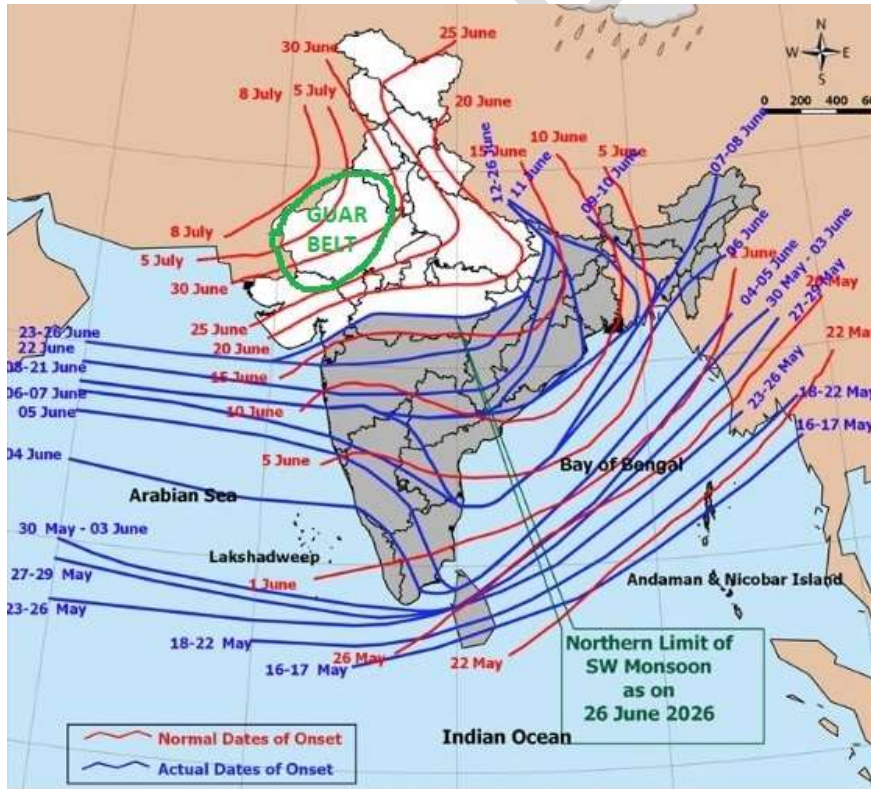
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The price movement **since April 1st 2026** till date was as follows



Southwest Monsoon Update

The southwest monsoon progress is as follows





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Guar Crop Data (All figures in Hectares)

State	Average Area (no of years)	Area in 2025	Target	Sowing till date	Date of update
Rajasthan	2,747,000 (5yrs)	2,482,000	2,550,000	312,321	22/06/2026
Gujarat	87,881 (3 yrs)	73,794	87,881	147	22/06/2026

* Statistical data of two other Guar growing states of Punjab and Haryana are not available

There is some sowing but it is mainly in areas which have access to irrigation water in extreme North West Rajasthan and Gujarat

The monsoons surged ahead a bit over parts of India since the last report but has again shown no progress over the past 3-4 days.

The speculators and traders were largely inactive and the Guar rates were practically flat for the entire week as can be seen from the graph.

The peace deal between USA and Iran has brought some relief in business circles. Oil prices are now back to pre war levels. But as we said last time it will take some time for things to normalize.

The demand from the food and oil drilling sectors is spread out till now, with no spike in the demand pattern .

Shipments from India to almost all sectors have been effected as vessels of all shipping lines are unable to meet their schedules. One can expect some delays in the sailing and the delivery times as shipping lines are still working on the sailing plans which were disrupted due to the war. The inventory situation also is very poor as container availability is restricted.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

Make an informed purchase decision

Disclaimer : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.