



SHREE RAM GUM CHEMICALS PVT. LTD.

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GUAR MARKET SNAPSHOT : Week of April 13th, 2026

As reported by the Oil industry Oil markets are fixated on this weekend's second round of US-Iran talks, with hopes rising for a negotiated end to the Strait of Hormuz's 45-day blockade. Iran's announcements that navigation through Hormuz is open come after Trump managed to seal a shaky Israel-Lebanon ceasefire, The negotiations in Islamabad will be oil's 'make it or break it' moment, as any failure would amplify the IEA's warnings of impending fuel shortages and demand collapse. ... Brent Crude closed at around US\$92/- down from around US\$103/- at the beginning of the week. On the other hand WTI closed at around US\$85/- down from around US\$105/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

Rigs in the USA : (-) 42 as compared to Apr 17th 2025
Rigs in Canada : (-) 4 as compared to Apr 17th 2025
International : (-) 37 as compared to Mar 2025

Crop Guesstimate

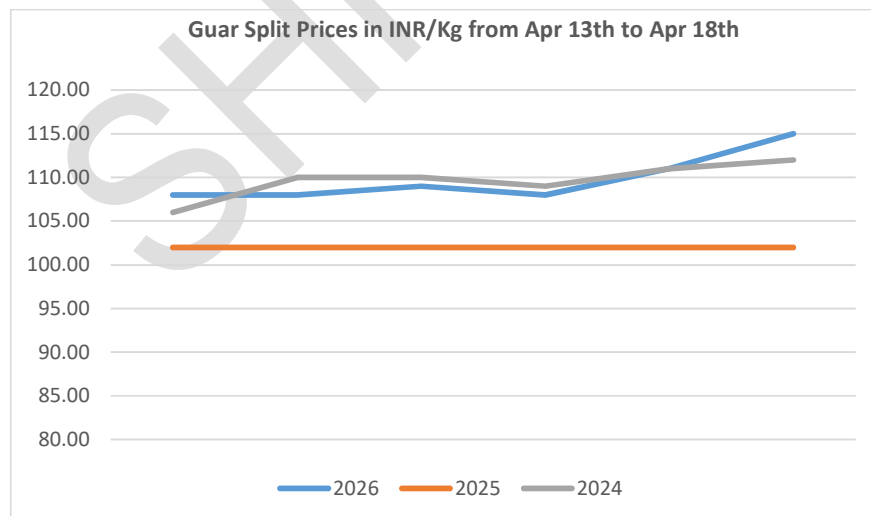
2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)
2025 Crop : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2024 – March 2025	240,471
April 2025 – Jan 2026	198,794

**We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits and Guar meal is additional*

The Guar Split **spot price movement in Rs/Kg** during Apr 13th to Apr 18th (2026 v/s 2025 v/s 2024) was as follows



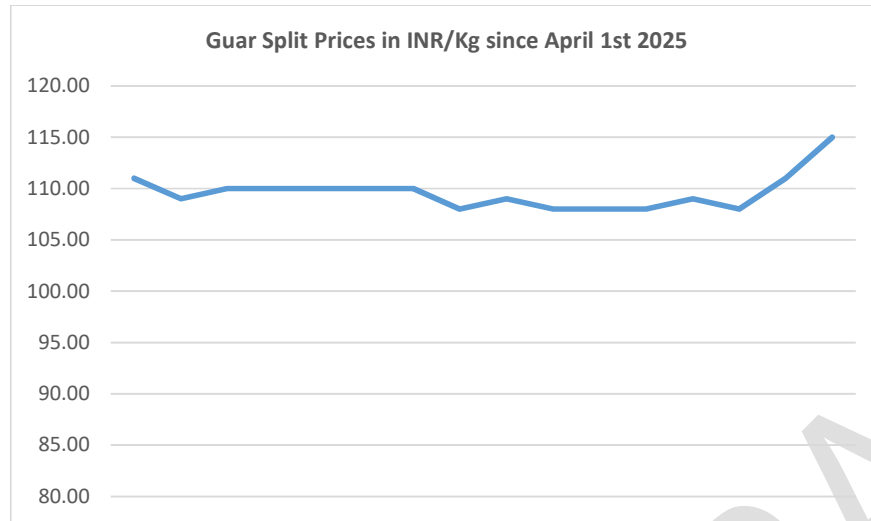
The average Guar Split Price in Rs/Kg during Apr 13th to Apr 18th was Rs.110.57



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The price movement **since April 1st 2026 till date** was as follows



MONSOON FORECAST BY INDIAN METEOROLOGICAL DEPARTMENT

The Government weather forecasting agency has come out with their long term forecast for the Southwesy Monsoons .

Highlights

a)The 2026 southwest monsoon seasonal (June to September) rainfall over the country as a whole is most likely to be **below normal (95-90% of the Long Period Average (LPA))**. Quantitatively, the seasonal rainfall over the country as a whole is likely to be **92% of LPA** with a model error of $\pm 5\%$.

b) At present, **Weak La Niña-like conditions are transitioning to ENSO-neutral** conditions over the equatorial Pacific. Atmospheric circulation features across the tropical Pacific remain consistent with weak La Niña-like conditions. The Monsoon Mission Climate Forecast System (MMCFSS) suggests the **development of El Niño conditions during the SW Monsoon season**.

c)At present, neutral Indian Ocean Dipole (IOD) conditions are present over the Indian Ocean and the latest Climate models forecast indicates that the positive IOD conditions are likely to develop towards the end of the southwest monsoon season.

d)The northern hemisphere snow cover extent during the last three months (January to March 2026) was slightly below normal. Winter and spring snow cover extent over Northern Hemisphere as well as Eurasia has a general inverse relationship with the subsequent southwest monsoon seasonal rainfall over the country.

This is almost the same predictions as made by Skymet Weather last week.



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With two of the major weather forecasters predicting a weak monsoon, the traders/speculators are active once again and the market shot up as much as 7% for the Guar Splits during the last week after a long period of inactivity. The major spike in prices came on Friday so we will have to wait and see whether this momentum is carried forward.

At last some positive news from the Iran US war that the Hormuz Straits are open for traffic and there are signs of peace talks taking effect. This should help ease the situation and the pressure on the input costs. But it will take some time for the situation to stabilize.

The demand from the food and oil drilling sectors is spread out till now, with no spike in the demand pattern but there has definitely been a gradual overall increase.

Shipments from India to Europe and America have been effected as vessels are unable to meet their schedules. We had also uploaded an update on the Supply Chain disruptions due to the war. We trust that it has been helpful to you

The shipments to the Asia Pacific regions have not been effected as yet except for some minor delays.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

Make an informed purchase decision

Disclaimer : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.