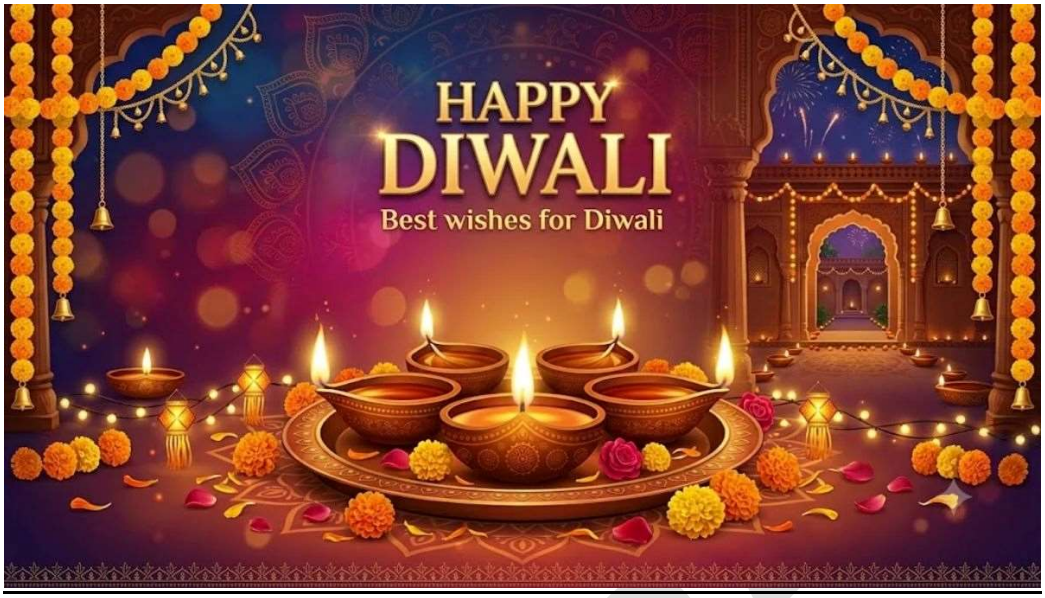
SHREE RAM GUM CHEMICALS PVT. LTD.

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GUAR MARKET SNAPSHOT : Week of November 2nd 2026



As reported by the Oil industry.. *Oil prices are set to record one of the steepest weekly losses on expectations of US-Iran diplomatic progress and a weakening window of opportunity for the Trump administration to continue hostilities in the Middle East. Whilst talk of a global supply glut might be a little premature – after all, Iranian drone and missile attacks continue unabated in the Hormuz – the general sentiment has definitely shifted towards bearishness. …. .,…….* Brent Crude is trading at around US$ 98/- down from around US$111/- at the beginning of the week. WTI is trading at around US$90/- up from US$102/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

Rigs in the USA : + 56 as compared to Nov 6th 2025
Rigs in Canada : + 32 as compared to Nov 6th 2025
International : + 52 as compared to October 2025

Crop Guesstimate

2025 Crop : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)
2026 Crop : 5.5 ~ 6.0 Million Bags (550,000 ~ 600,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

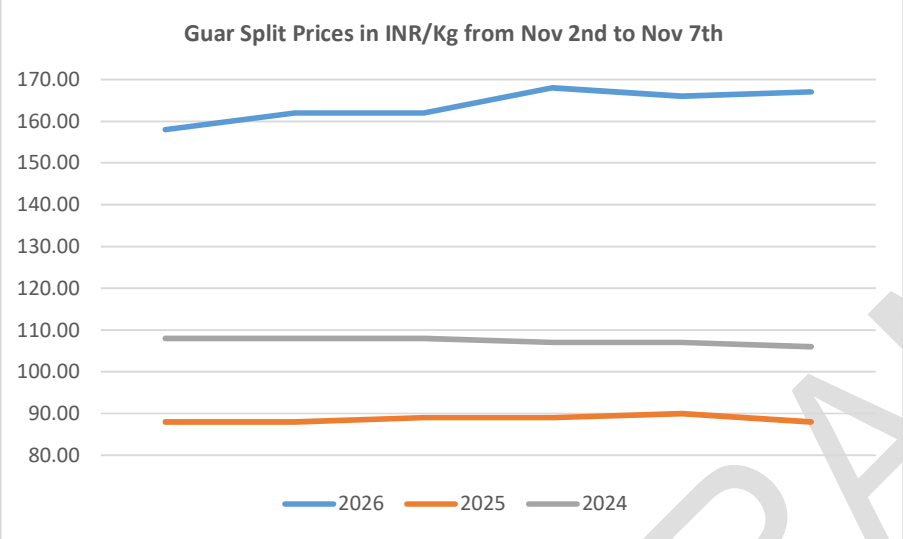
Current Year exports	Quantity in MT*
April 2025 – March 2026	245,920
April 2026 – Aug 2026	111,373

**We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits and Guar meal is additional*

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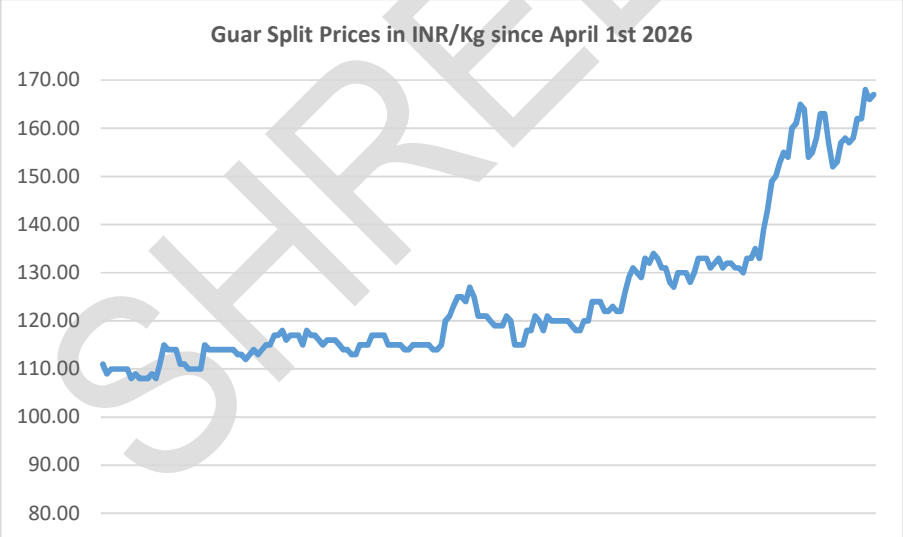
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The Guar Split **spot price movement in Rs/Kg during Nov 2nd to Nov 7th** (2026 v/s 2025 v/s 2024) was as follows



The average Guar Split Price in Rs/Kg during Nov 2nd to Nov 7th was Rs.164.29

The price movement **since April 1st 2026 till date** was as follows



CROP ARRIVALS

The current crop arrivals is averaging just around 28000 bags

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There is no arrival pressure of the new crop to rein in the prices and the speculators and traders are highly active. The prices have gone to new highs and have closed at around Rs.167/Kg for the Guar splits. Tomorrow is the festival of Diwali and the most of the next week will be festivities. The trading is not expected to be much and may be erratic, not really indicative of the mood of the market. After the following week it will be important to see how the market moves. If there are new order at the current prices then it will support the high prices.

The shipping rates are highly volatile as shipping lines are imposing several surcharges in view of the ongoing situation in the Iran US war. Shipments from India to almost all sectors have been effected as vessels of all shipping lines are unable to meet their schedules. One can expect some delays in the sailing and the delivery times as shipping lines are still working on the sailing plans which were disrupted due to the war.The inventory situation also is very poor as container availability is restricted..

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

SHREE RAM

Make an informed purchase decision

Disclaimer *: This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.*