



# SHREE RAM GUM CHEMICALS PVT. LTD.

C-79, MARUDHAR INDUSTRIAL AREA, BASNI PHASE II, JODHPUR 342005, INDIA  
TEL : +91-291-2740240 FAX : +91-291-2740747 EMAIL : shreeram@shreeramgum.com

## GUAR MARKET SNAPSHOT : Month of May, 2026

As reported by the Oil industry ..... *Brent is set to post its largest weekly loss in two months,....., as media reports present a 60-day extension of the current ceasefire and a temporary Hormuz navigation deal as close to being a done deal. Whether US President Trump and Iran's Supreme Leader Khamenei agree to the deal or not, Brent at \$92 per barrel suddenly feels much more comfortable for oil importers. . . . .* Brent Crude closed at around US\$92/- down from around US\$95/- at the beginning of the week. On the other hand WTI closed at around US\$88/- down from around US\$92/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

**Rigs in the USA** : (-) 1 as compared to May 30<sup>th</sup> 2025  
**Rigs in Canada** : + 50 as compared to May 30<sup>th</sup> 2025  
**International** : (-) 51 as compared to Apr 2025

### **Crop Guesstimate**

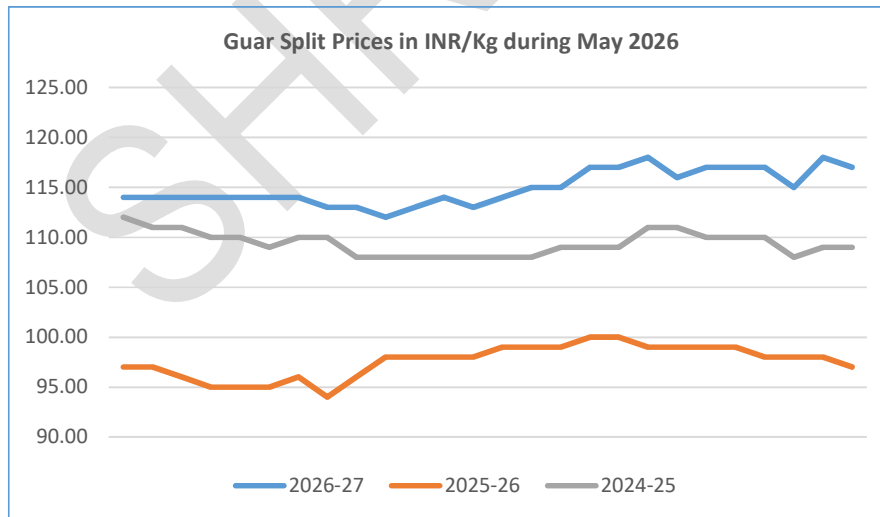
**2024 Crop** : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)  
**2025 Crop** : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2024 – March 2025	240,471
April 2025 – March 2026	245,920

*\*We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits and Guar meal is additional*

The Guar Split **spot price movement in Rs/Kg** during May (2026 v/s 2025 v/s 2024) was as follows



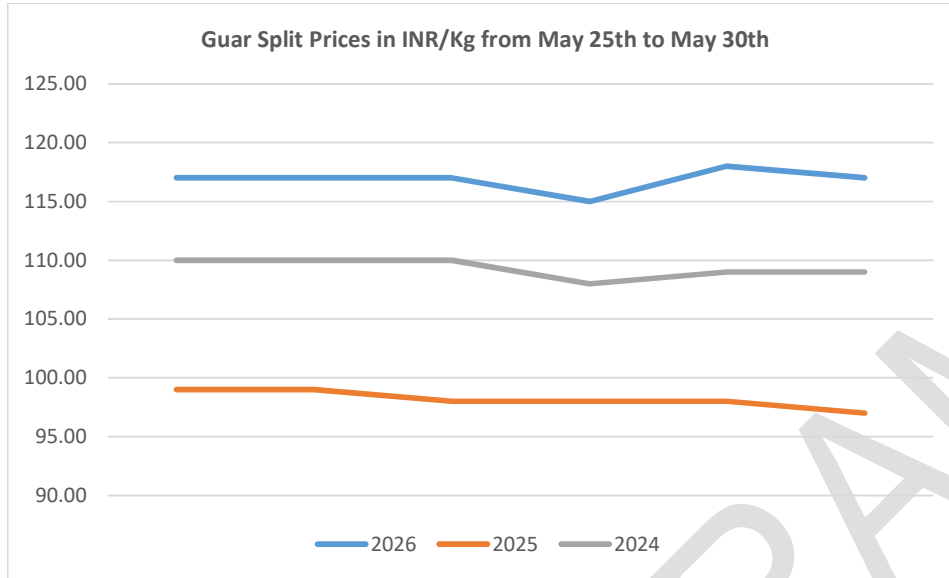
The average Guar Split Price in Rs/Kg during May was Rs.114.94



# SHREE RAM GUM CHEMICALS PVT. LTD.

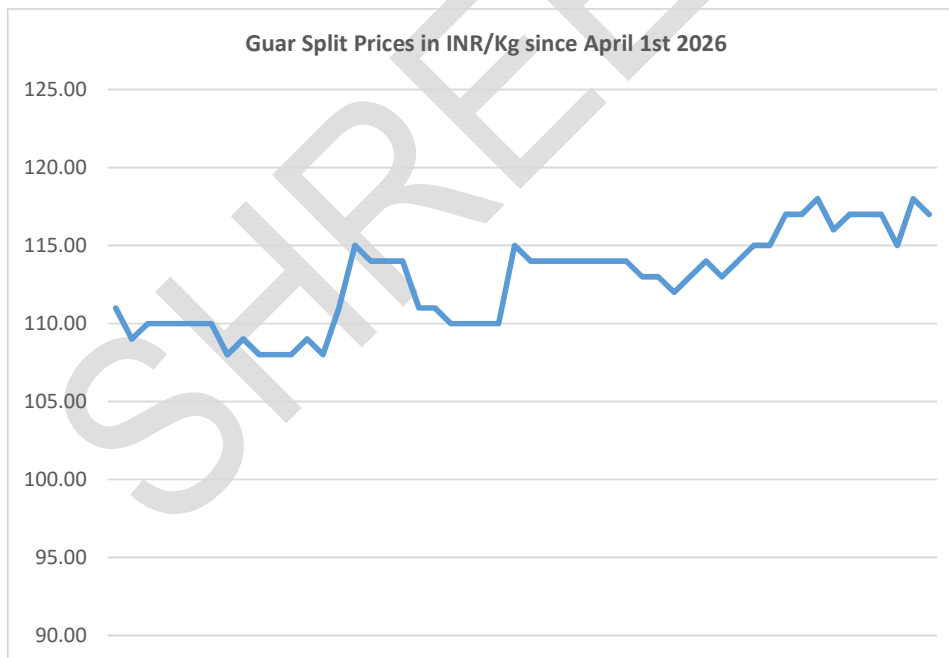
C-79, MARUDHAR INDUSTRIAL AREA, BASNI PHASE II, JODHPUR 342005, INDIA  
TEL : +91-291-2740240 FAX : +91-291-2740747 EMAIL : shreeram@shreeramgum.com

The Guar Split **spot price movement in Rs/Kg** during May 25<sup>th</sup> to May 30<sup>th</sup> (2026 v/s 2025 v/s 2024) was as follows



The average Guar Split Price in Rs/Kg during May 25<sup>th</sup> to May 30<sup>th</sup> was Rs.116.83

The price movement **since April 1<sup>st</sup> 2026** till date was as follows





# SHREE RAM GUM CHEMICALS PVT. LTD.

C-79, MARUDHAR INDUSTRIAL AREA, BASNI PHASE II, JODHPUR 342005, INDIA

TEL : +91-291-2740240 FAX : +91-291-2740747 EMAIL : shreeram@shreeramgum.com

## Southwest Monsoon Update

The IMD updated the Long Range forecast for the Southwest Monsoons yesterday. The key Points are as follows

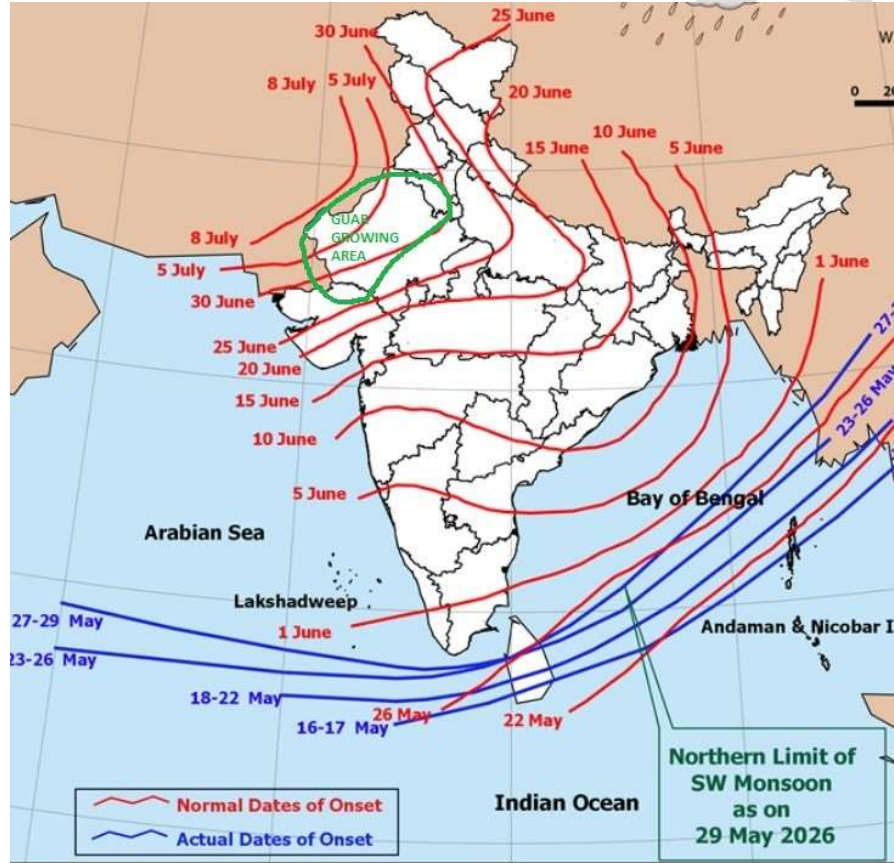
- The India Meteorological Department forecasts below normal monsoon rainfall for India during June-September.
- Most parts of India, excluding the Northeast, are expected to experience below normal rainfall this monsoon season.
- The monsoon's onset over Kerala is anticipated within the next seven days.
- El Nino conditions are predicted to strengthen from June to September, potentially impacting rainfall

The detailed report can be seen at

[https://internal.imd.gov.in/press\\_release/20260529\\_pr\\_5028.pdf](https://internal.imd.gov.in/press_release/20260529_pr_5028.pdf)

The next update will be issued by the IMD at the end of June

The southwest monsoon progress is as follows





## SHREE RAM GUM CHEMICALS PVT. LTD.

C-79, MARUDHAR INDUSTRIAL AREA, BASNI PHASE II, JODHPUR 342005, INDIA

TEL : +91-291-2740240 FAX : +91-291-2740747 EMAIL : shreeram@shreeramgum.com

There was not much fluctuations during the month in the prices of the Guar Splits as the outcome of the Iran US peace talks was not clear. The latest updates on the peace talks are encouraging and the trade can start returning to normal. It will take time but at least the process can begin.

The worrying news is about the below normal southwest monsoon forecast by the IMD and Skymet. The Guar crop by itself is greatly dependent on these rains.

The next week will be interesting to watch as to how the traders/ speculators envision the effect of the peace deal and the poor monsoons on the trade.

The demand from the food and oil drilling sectors is spread out till now, with no spike in the demand pattern .

Shipments from India to almost all sectors have been effected as vessels of all shipping lines are unable to meet their schedules. One can expect some delays in the sailing and the delivery times as shipping lines are still working on the sailing plans which were disrupted due to the war. The inventory situation also is very poor as container availability is restricted.

Also reported is a severe congestion at Mundra and Pipavav ( the ports to which we have access).

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

### **Make an informed purchase decision**

*Disclaimer : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.*