



# SHREE RAM GUM CHEMICALS PVT. LTD.

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## GUAR MARKET SNAPSHOT : Week of May 11<sup>th</sup>, 2026

As reported by the Oil industry ..... In a week that started off with both OPEC and the IEA slashing their demand forecasts for 2026, oil prices are set for week-on-week gain. The much-anticipated Xi-Trump summit in Beijing provided little hope for any short-term market normalization, ..... Iran has added fuel to the oil market's bullish cause by announcing it had 'no trust' in the United States and that it was ready to go back to fighting, denting hopes for a swift re-opening of the Strait of Hormuz. . . . . Brent Crude closed at around US\$109/- up from around US\$104/- at the beginning of the week. On the other hand WTI closed at around US\$106/- up from around US\$98/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

**Rigs in the USA** : (-) 25 as compared to May 16<sup>th</sup> 2025  
**Rigs in Canada** : + 3 as compared to May 16<sup>th</sup> 2025  
**International** : (-) 51 as compared to Apr 2025

### **Crop Guesstimate**

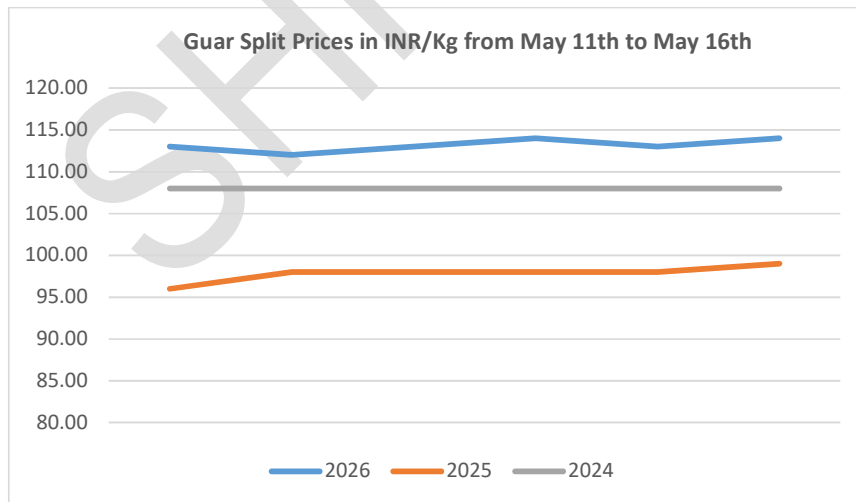
**2024 Crop** : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)  
**2025 Crop** : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2024 – March 2025	240,471
April 2025 – Feb 2026	223,787

*\*We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits and Guar meal is additional*

The Guar Split **spot price movement in Rs/Kg** during May 11<sup>th</sup> to May 16<sup>th</sup> (2026 v/s 2025 v/s 2024) was as follows



The average Guar Split Price in Rs/Kg during May 11<sup>th</sup> to May 16<sup>th</sup> was Rs.113.28

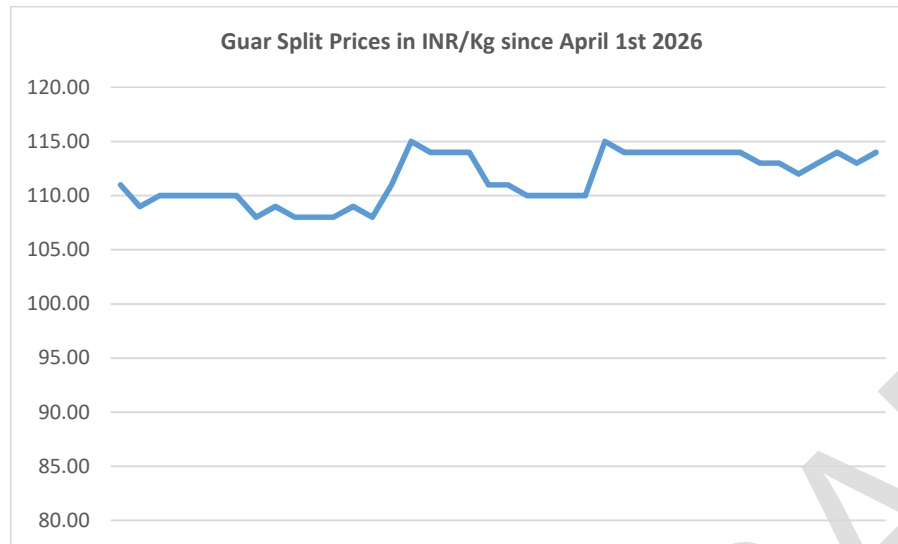


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The price movement **since April 1<sup>st</sup> 2026** till date was as follows



## Southwest Monsoon Update

Normally the monsoons arrive at the Southernmost tip of the Indian peninsula around June 1<sup>st</sup>. This time the Indian Meteorological Department has forecasted as follows

**This year, the southwest monsoon is likely to set in over Kerala on 26th May with a model error of  $\pm 4$  days.**

The week traded almost flat as the Iran US situation stays unresolved. Traders / Speculators are unable to make any projections as the demand from the market is stable and spread out.

The demand from the food and oil drilling sectors is spread out till now, with no spike in the demand pattern .

Shipments from India to almost all sectors have been effected as vessels are unable to meet their schedules. One can expect some delays in the sailing and the delivery times as shipping lines are still working on the sailing plans which were disrupted due to the war. The inventory situation also is very poor as container availability is restricted. Some expert inputs updates from our forwarder

### 1. Current Global Situation

Ongoing conflict in the Red Sea and Middle East continues to disrupt global shipping.

Major shipping lines are avoiding the Suez Canal and Red Sea route.

Many vessels are being rerouted via the Cape of Good Hope (South Africa).

Strait of Hormuz uncertainty is affecting Gulf trade stability.



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## 2. Impact on Cargo Moving from India

Transit Time Increase

Freight Cost Impact

Additional costs currently applicable in many trades:

War Risk Surcharge (WRS)

Emergency Operational Surcharge

Bunker Adjustment Factor increase

Equipment Imbalance Surcharge

## 3. Current Situation at Major Indian Ports

### Mundra Port

Increased traffic due to cargo diversions.

Feeder vessel dependency increased.

Occasional equipment shortages reported.

## 4. Shipping Line Operational Changes

Modified service rotations

Introduced longer routing

Reduced Red Sea transits

Increased transshipment dependency

Announced temporary booking restrictions on select trades

## 5. Key Supply Chain Challenges

Container shortages at ICDs/CFS locations

Schedule unreliability

Blank sailings and rollover cargo

Transshipment delays

Planning uncertainty for exporters/importers

## 6. Market Outlook

Supply chain disruptions are expected to continue during 2026.

Freight market volatility likely to remain high.

Transit reliability may remain unstable.

Global shipping networks may continue restructuring around alternate hubs and routes.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

## Make an informed purchase decision

*Disclaimer : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.*