



SHREE RAM GUM CHEMICALS PVT. LTD.

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GUAR MARKET SNAPSHOT : Month of September, 2025

As reported by the Oil industryAn 8% weekly loss is a rare occurrence in oil markets, especially if it comes on the back of five straight daily declines.however it seems that Sunday's OPEC+ meeting could prompt further price declines in case members agree to expedited production unwinding. Amidst a US government shutdown and record year-to-date high OPEC+ crude exports in September, bearishness is gradually becoming the mainstream sentiment..... Brent Crude closed at around US\$66/- down from US\$68/- at the beginning of the month and likewise WTI closed at around US\$61/- down from US\$66/- for the corresponding period

The Baker Hughes Rig Count data is as follows

Rigs in the USA : (-) 36 as compared to Oct 4th, 2024
Rigs in Canada : (-) 33 as compared to Oct 4th, 2024
International : (-) 72as compared to Sept 2024

Crop Guesstimate

2023 Crop : 7 ~ 7.5 Million Bags (700,000 ~ 750,000 MT of Guar Seed)

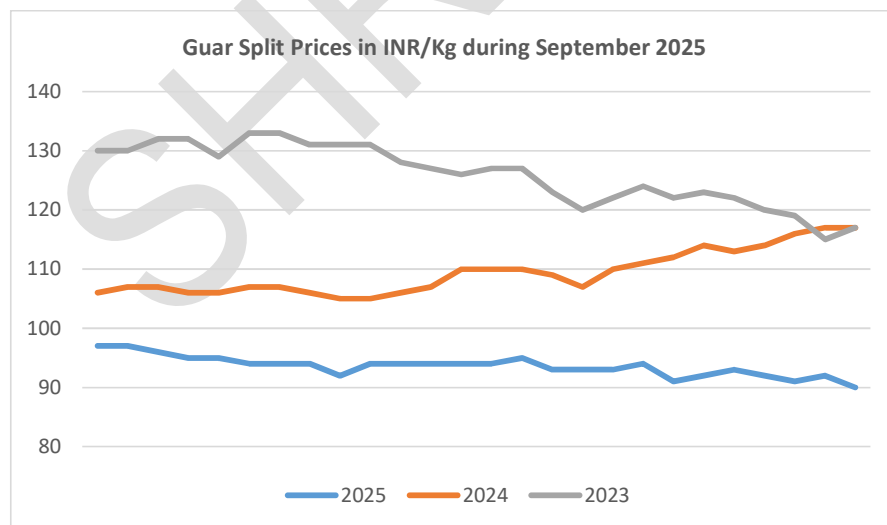
2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2024 – March 2025	240,471
April 2025 – July 2025	82,439

*We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits is additional

The Guar Split **spot price movement in Rs/Kg** during September (2025 v/s 2024 v/s 2023) was as follows



The average Guar Split Price in Rs/Kg during September was Rs.93.50

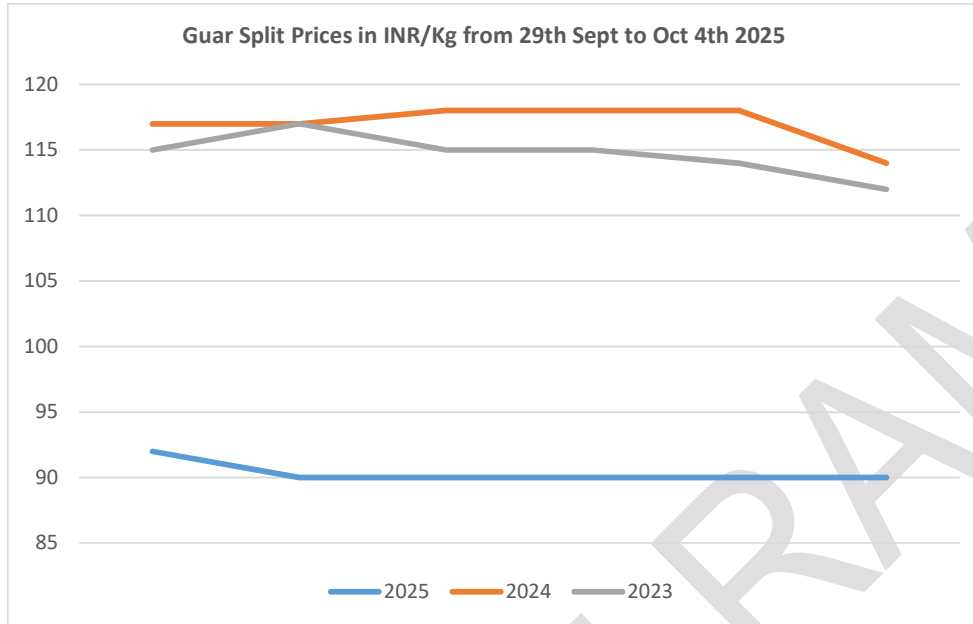


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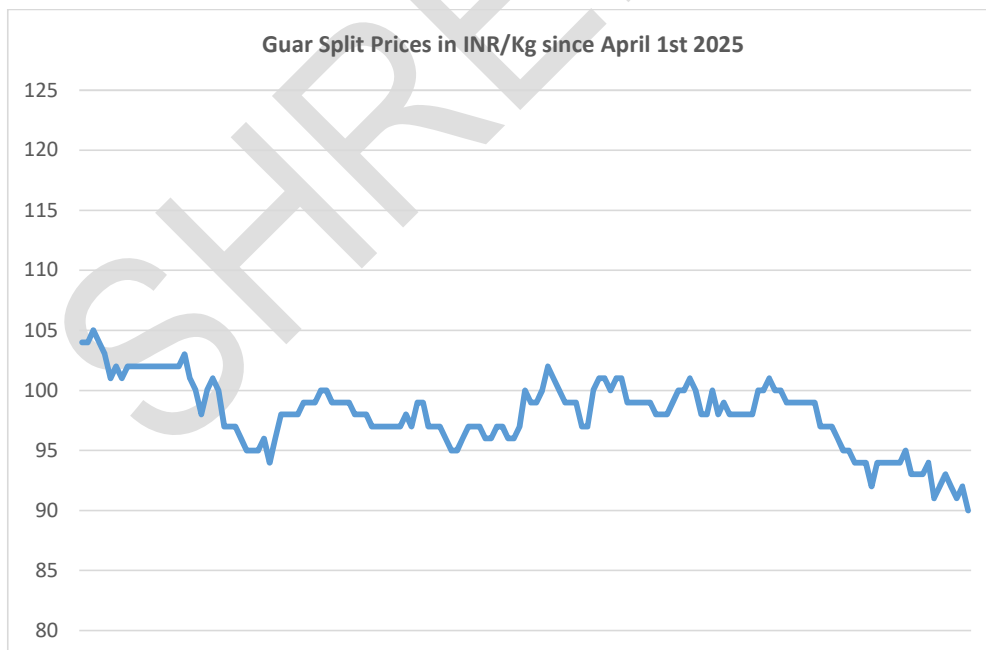
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The Guar Split **spot price movement in Rs/Kg** during Sept 29th to Oct 4th (2025 v/s 2024 v/s 2023) was as follows



The average Guar Split Price in Rs/Kg during Sept 29th to Oct 4th was Rs.90.33

The price movement **since April 1st 2024 till date** was as follows



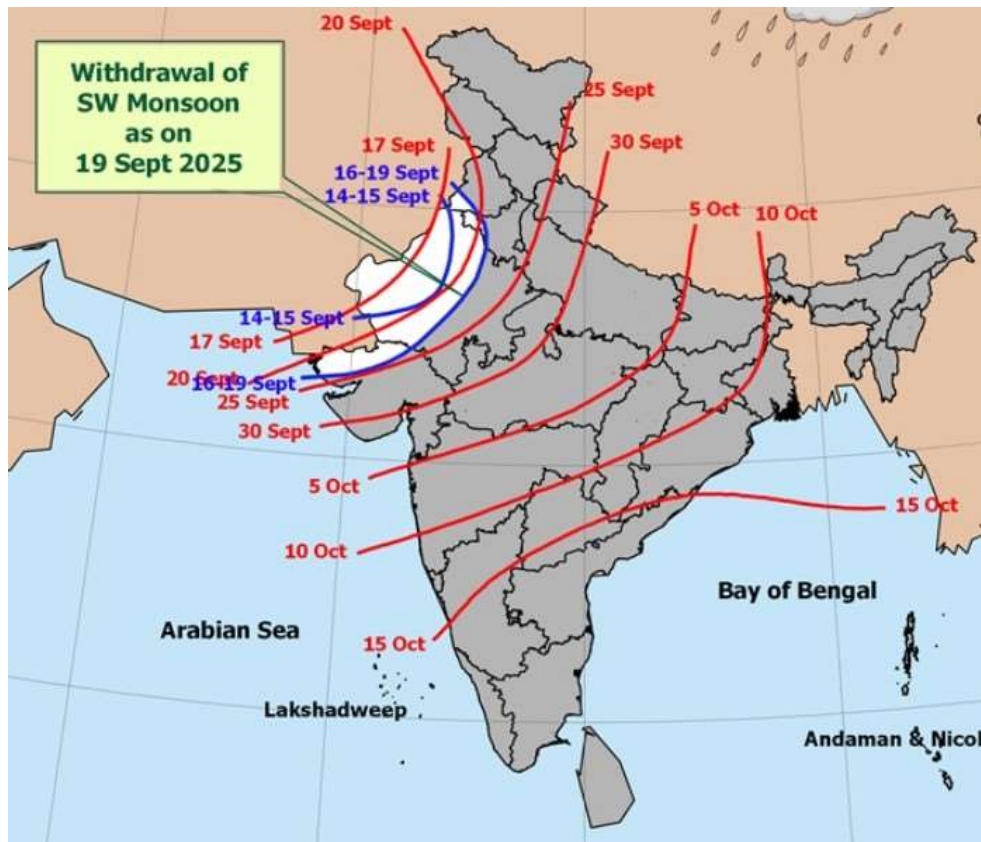


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Withdrawal of the monsoons this month from the Gaur growing regions as we reported around September 20th



The month saw a steady drop in prices of the raw material Guar splits.

The possible reasons for this drop can be

Favourable weather for a good crop this year

Continuously low prices in the Oil Industry and no recovery of drilling operations

Ambiguity on the impact of the US Tariffs on the guar trade

In view of the above factors there are no indicators for the speculators/traders to manipulate the market. There seems to be sufficient availability of raw material in the market against the prevailing demand.

On the other hand the prices may be at the lowest possible level, maybe even below the cost for the farmer. So there may be some hesitation from the farmers to bring the crop to the market to sell. As advised earlier that with the timely arrival of the monsoon rains, farmers have sown other crops also. So they may opt to sell the crop which offers them a better price return



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The demand from the food and oil drilling sectors is spread out with no spike in the demand pattern but there has definitely been a gradual overall increase.

Container availability is still difficult. Sailings have become more and more erratic. In the monsoons we may see many blank / revised sailing schedules. In view of the delays in shipments we suggest to plan your purchases and shipment well in advance and with enough safety margin.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

TAKE CARE AND STAY SAFE

Disclaimer : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.