



# SHREE RAM GUM CHEMICALS PVT. LTD.

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## GUAR MARKET SNAPSHOT : Week of January 19<sup>th</sup>, 2026

As reported by the Oil industry .....Supply disruptions have overshadowed Trump's Greenland demand this week in the oil markets, with a fire debilitating Kazakhstan's largest oil field, to the extent that ICE Brent has strengthened again. Macroeconomics could dampen that bullish sentiment soon, particularly with the IEA report coming out later this week, however, if Tengiz fails to return by the end of January, curbed Kazakh supply could prompt further pricing upside. . . ,..... Brent Crude closed at around US\$65/- up from around US\$64/- at the beginning of the week and likewise WTI closed at around US\$61/- up from around US\$59/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

**Rigs in the USA** : (-) 32 as compared to Jan 24<sup>th</sup> 2025  
**Rigs in Canada** : (-) 14 as compared to Jan 24<sup>th</sup> 2025  
**International** : (-) 49 as compared to Dec 2024

### **Crop Guesstimate**

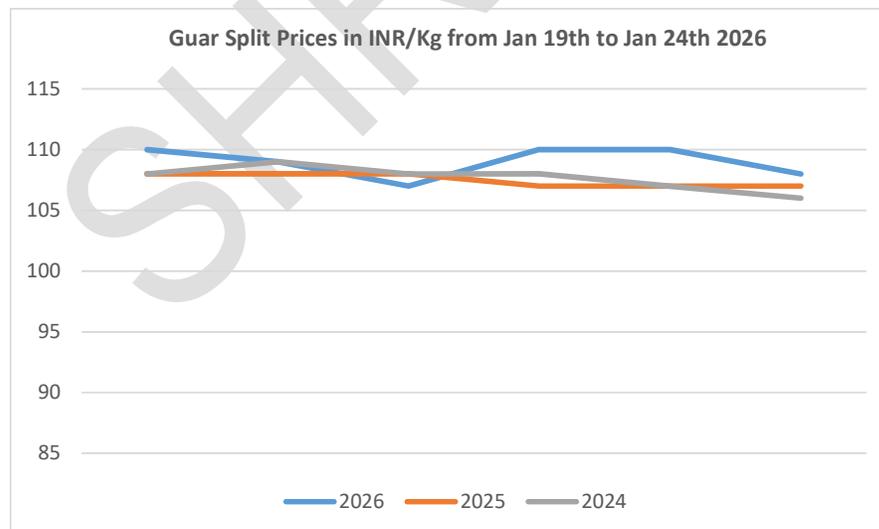
**2024 Crop** : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)  
**2025 Crop** : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2024 – March 2025	240,471
April 2025 – Nov 2025	158,045

\*We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits and Guar meal is additional

The Guar Split **spot price movement in Rs/Kg** during Jan 19<sup>th</sup> to Jan 24<sup>th</sup> (2026 v/s 2025 v/s 2024) was as follows



The average Guar Split Price in Rs/Kg during Jan 19<sup>th</sup> to Jan 24<sup>th</sup> was Rs.109.00

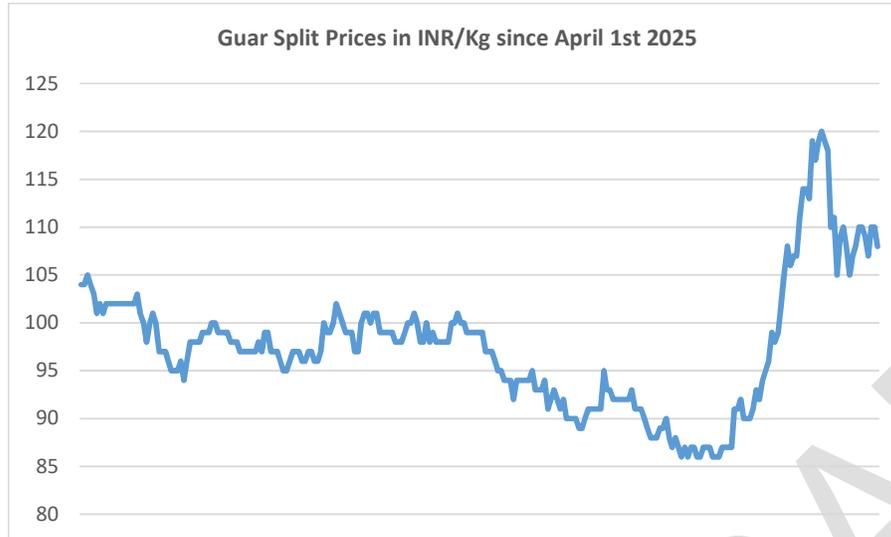


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The price movement **since April 1<sup>st</sup> 2025** till date was as follows



The crop arrival at the moment around **10000 ~ 15000 bags** per day

The prices for the Guar Splits hovered around the Rs.108/Kg mark during the week. There are too many geo political factors in play at the moment for the traders to actually decide the possible future movement of Guar. So they seem to be holding the prices for the moment.

The demand from the food and oil drilling sectors is spread out with no spike in the demand pattern but there has definitely been a gradual overall increase.

Container availability is still difficult. Sailings are also still erratic In view of the delays in shipments we suggest to plan your purchases and shipment well in advance and with enough safety margin.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

## TAKE CARE AND STAY SAFE

*Disclaimer : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.*