



SHREE RAM GUM CHEMICALS PVT. LTD.

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GUAR MARKET SNAPSHOT : Week of Feb 16th, 2026

As reported by the Oil industry*Geneva sets the tone for mid-February trading, concurrently holding two high-stakes negotiations. The surprisingly positive vibes emanating from US-Iran talks are counterweighed by a much sterner sentiment in the Russia-Ukraine meeting, with the latter being much more bullish for crude amidst intensifying attacks on Russia's energy infrastructure.....* Brent Crude closed at around US\$71/- up from around US\$68/- at the beginning of the week and likewise WTI closed at around US\$67/- up from around US\$63/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

Rigs in the USA : (-) 41 as compared to Feb 21st 2025
Rigs in Canada : (-) 20 as compared to Feb 21st 2025
International : (-) 20 as compared to Jan 2025

Crop Guesstimate

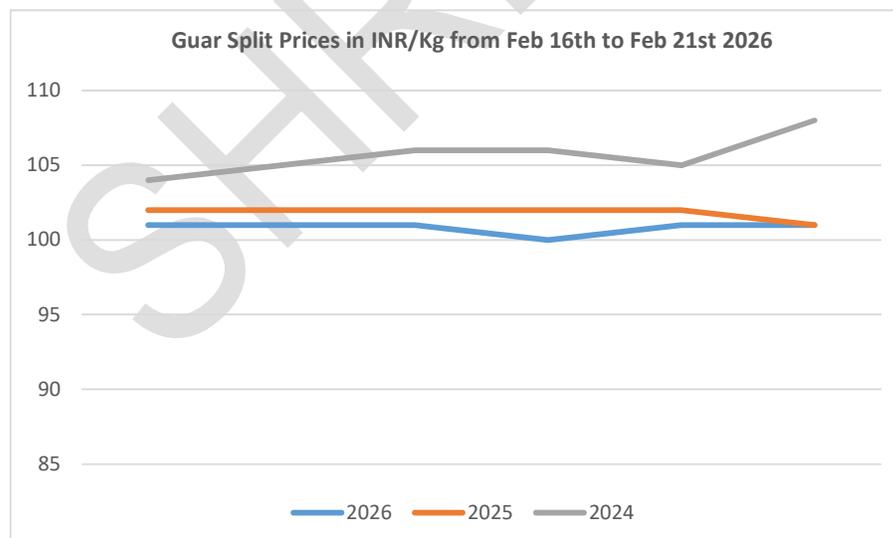
2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)
2025 Crop : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2024 – March 2025	240,471
April 2025 – Dec 2025	179,195

**We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits and Guar meal is additional*

The Guar Split **spot price movement in Rs/Kg** during Feb 16th to Feb 21st (2026 v/s 2025 v/s 2024) was as follows



The average Guar Split Price in Rs/Kg during Feb 16th to Feb 21st was Rs.100.86

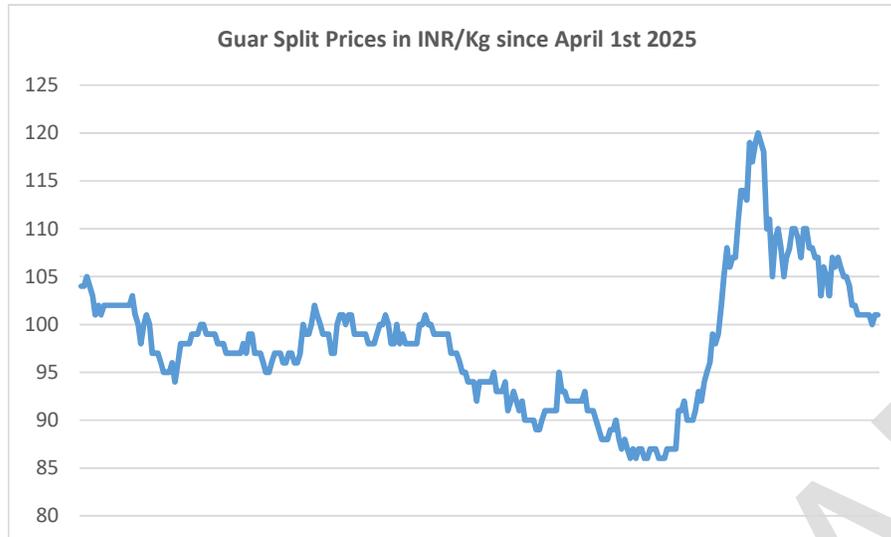


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The price movement **since April 1st 2025** till date was as follows



The market was very stable throughout the week with no movement whatsoever.

The demand from the food and oil drilling sectors is spread out with no spike in the demand pattern but there has definitely been a gradual overall increase.

Container availability is still difficult. Sailings are also still erratic In view of the delays in shipments we suggest to plan your purchases and shipment well in advance and with enough safety margin.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

Make an informed purchase decision

Disclaimer : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.