



# SHREE RAM GUM CHEMICALS PVT. LTD.

C-79, MARUDHAR INDUSTRIAL AREA, BASNI PHASE II, JODHPUR 342005, INDIA  
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## GUAR MARKET SNAPSHOT : Month of February, 2026

As reported by the Oil industry .....Oil prices are finishing February on a high note, as US-Iran tensions are mounting. Indirect talks held between Washington and Tehran this week in Geneva yielded no results, and Trump's '10- to 15-day' deadline will be running out soon. Amidst all this, media attention to the upcoming OPEC+ summit is surprisingly tepid, potentially tempting Saudi Arabia to announce yet another OPEC+ production increase for April. .... Brent Crude closed at around US\$73/- up from around US\$66/- at the beginning of the month and likewise WTI closed at around US\$67/- up from around US\$62/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

**Rigs in the USA** : (-) 43 as compared to Feb 28<sup>th</sup> 2025  
**Rigs in Canada** : (-) 34 as compared to Feb 28<sup>th</sup> 2025  
**International** : (-) 20 as compared to Jan 2025

### **Crop Guesstimate**

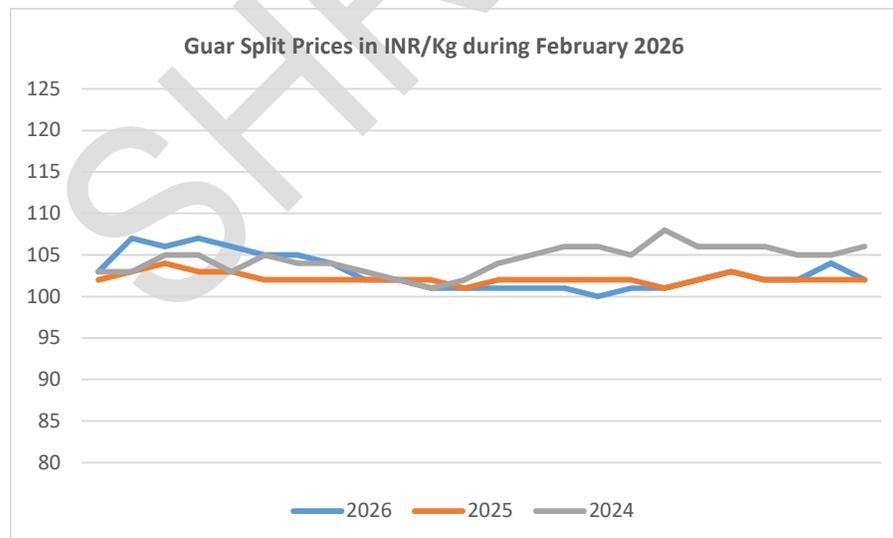
**2024 Crop** : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)  
**2025 Crop** : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2024 – March 2025	240,471
April 2025 – Dec 2025	179,195

\*We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits and Guar meal is additional

The Guar Split **spot price movement in Rs/Kg** during February (2026 v/s 2025 v/s 2024) was as follows



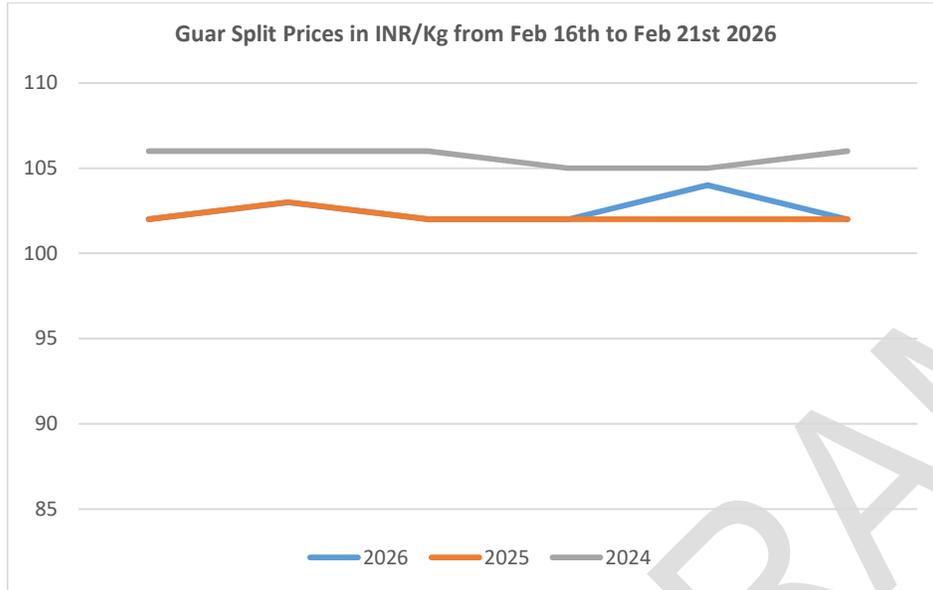
The average Guar Split Price in Rs/Kg during February was Rs.102.89



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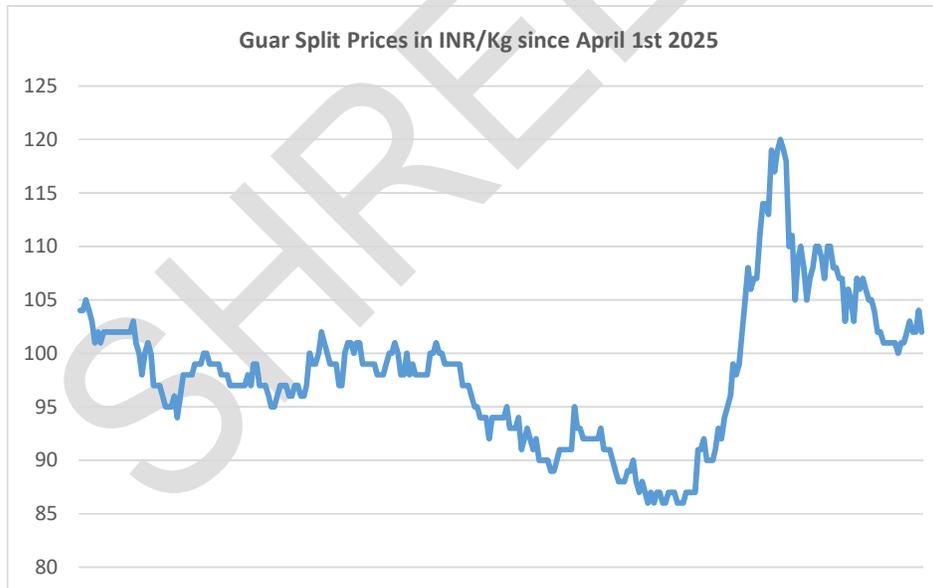
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The Guar Split **spot price movement in Rs/Kg** during Feb 23<sup>rd</sup> to Feb 28<sup>th</sup> (2026 v/s 2025 v/s 2024) was as follows



The average Guar Split Price in Rs/Kg during Feb 23<sup>rd</sup> to Feb 28<sup>th</sup> was Rs.102.50

The price movement **since April 1<sup>st</sup> 2025** till date was as follows





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As can be seen the prices for the Guar Splits were very stable during the month and are hovering in the range of INR 100/Kg to INR 105/Kg. In view of the continuously changing global scenario, the traders are not sure about the possible trend in demand.

During the month the Eastern Countries were closed on account of the Spring Festival and there was no new demand from these regions.

The US tariff situation has again become uncertain with the ruling of the US Supreme Court. In view of the same, fresh discussions are underway to finalise the applicable tariffs for exports from India.

The month also saw an escalation in the USA Iran tensions.

The demand from the food and oil drilling sectors is spread out with no spike in the demand pattern but there has definitely been a gradual overall increase.

Container availability is still difficult. Sailings are also still erratic In view of the delays in shipments we suggest to plan your purchases and shipment well in advance and with enough safety margin.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

### Make an informed purchase decision

*Disclaimer : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.*