



SHREE RAM GUM CHEMICALS PVT. LTD.

C-79, MARUDHAR INDUSTRIAL AREA, BASNI PHASE II, JODHPUR 342005, INDIA

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GUAR MARKET SNAPSHOT : Month of June, 2025

The month saw the Oil prices fluctuating quite a bit in view of the Iran-Israel conflict but then with the cessation of hostilities the market was back to normal. As reported by the Oil industry*The Israel-Iran ceasefire and the lack of subsequent retaliatory attacks has drained oil markets of the elevated geopolitical risk Now that the Middle East is relatively calm, there are two main price-defining events ahead - OPEC+ with its July 06 meeting and Donald Trump with his July 09 tariff war deadline.....* Brent Crude closed at around US\$66/- up from US\$64/- at the beginning of the month and on the other hand WTI closed at around US\$65/- up from US\$63 for the corresponding period

The Baker Hughes Rig Count data is as follows

Rigs in the USA : (-) 34 as compared to June 28th, 2024
Rigs in Canada : (-) 36 as compared to June 28th, 2024
International : (-) 67 as compared to May 2024

Crop Guesstimate

2023 Crop : 7 ~ 7.5 Million Bags (700,000 ~ 750,000 MT of Guar Seed)

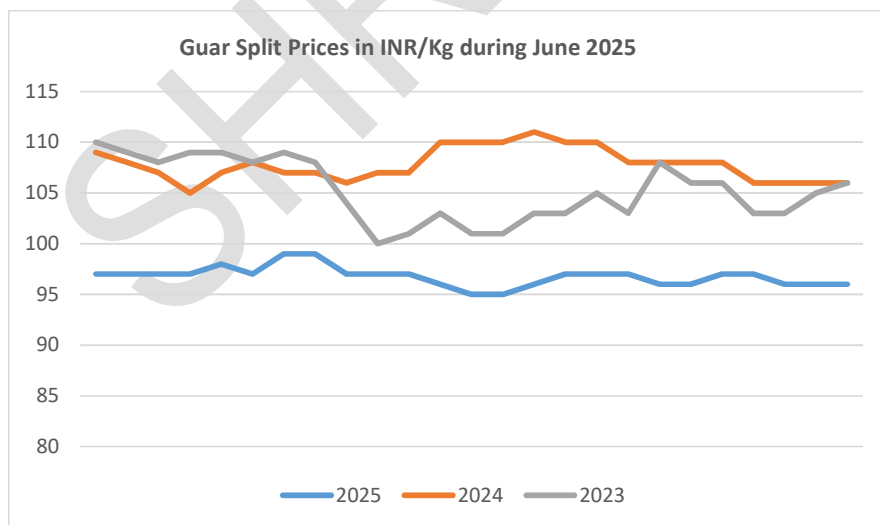
2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2024 – March 2025	240,471
April 2025	19,455

**We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits is additional*

The Guar Split **spot price movement in Rs/Kg** during June (2025 v/s 2024 v/s 2023) was as follows



The average Guar Split Price in Rs/Kg during June was Rs.96.73

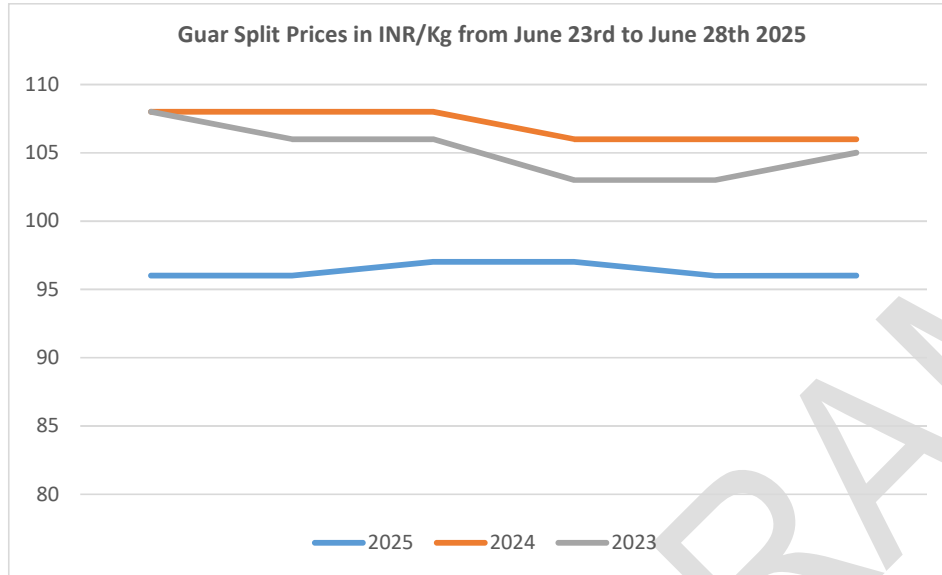


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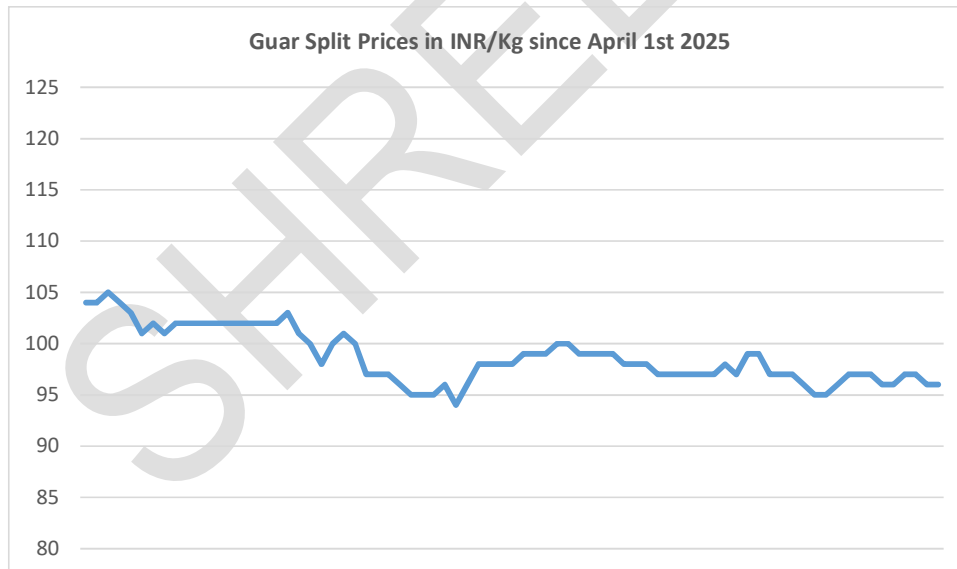
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The Guar Split **spot price movement in Rs/Kg** during June 23rd to June 28th (2025 v/s 2024 v/s 2023) was as follows



The average Guar Split Price in Rs/Kg during June 16th to June 21st was Rs.96.33

The price movement **since April 1st 2024 till date** was as follows





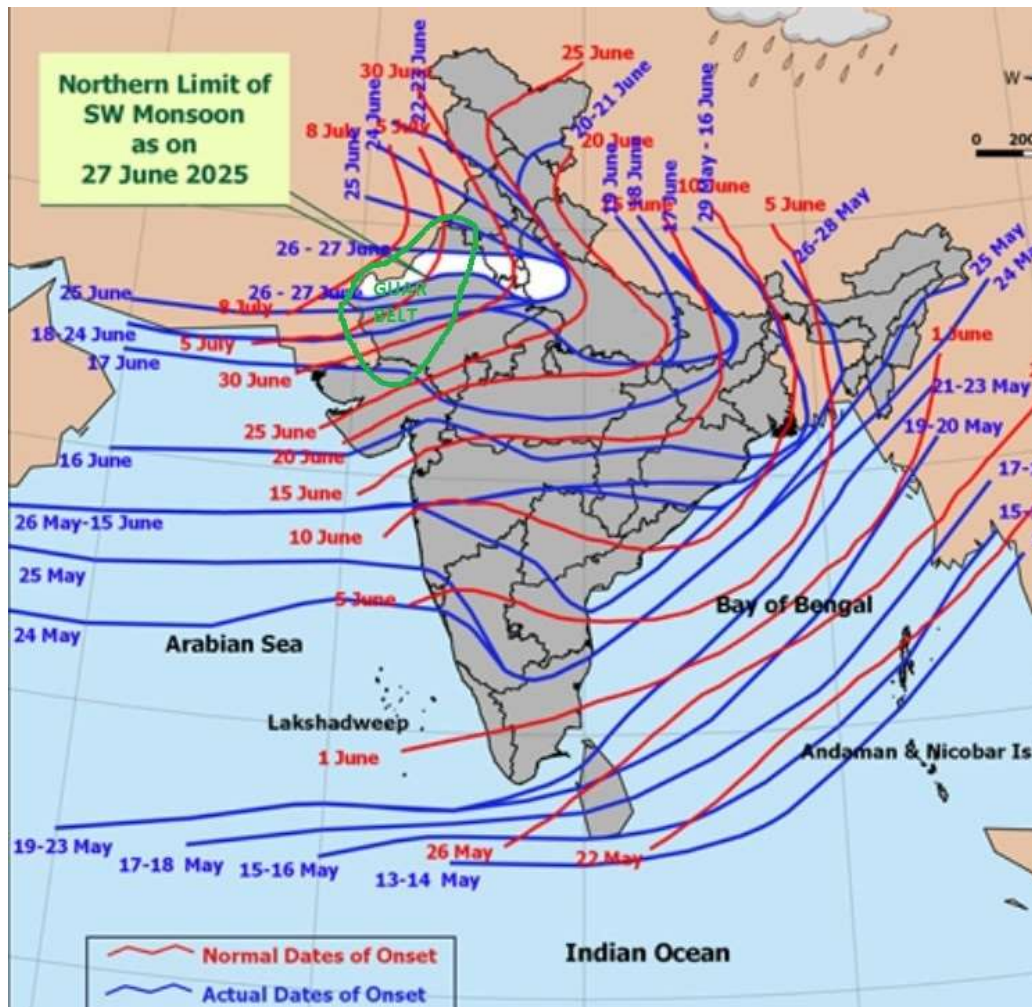
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Progress of Southwest Monsoons

The southwest monsoons has progressed to some areas of the guar belt



CROP SOWING DATA* (All figures in Hectares)

State	Normal Area (No of yrs)	Area in 2024 (corresponding period)	Target	Sowing till date	Date of Update
Rajasthan	2,718,000 (5 yrs)		2,500,000	258,832	27-06-2025
Gujarat	97515 (3 yrs)	560		277	23-06-2025

* Statistical data of two other Guar growing states of Punjab and Haryana are not available



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After a long gap from 25th May to June 15th the monsoons finally started moving and have all but covered the entire Guar growing region. With this the sowing activities have started. With the timely rains (in fact a little before time) all crop options are open to the farmers. We will keep you updated regarding the sowing data

The market is still trading flat in the absence of any economical indicators of the expected demand in the coming year. The Iran Israel conflict did throw a shadow on the already fragile economic situation but with a ceasefire the entire world heaved a sigh of relief. Now all eyes are on the trade deals that the USA is discussing with various countries.

The demand from the food and oil drilling sectors is spread out with no spike in the demand pattern but there has definitely been a gradual overall increase.

Container availability has again become difficult. Sailings have become more and more erratic. In the monsoons we may see many blank / revised sailign schedules. In view of the delays in shipments we suggest to plan your purchases and shipment well in advance and with enough safety margin.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

TAKE CARE AND STAY SAFE

Disclaimer : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.