



# SHREE RAM GUM CHEMICALS PVT. LTD.

C-79, MARUDHAR INDUSTRIAL AREA, BASNI PHASE II, JODHPUR 342005, INDIA

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## GUAR MARKET SNAPSHOT : Week of June 9th, 2025

As reported by the Oil industry ..... *The geopolitical risk premium is back, with Israel's strikes on Iran ..... in a world where OPEC+ continues to unwind its production cuts and global demand is decelerating due to Donald Trump's tariff wars. Whilst oil infrastructure was not damaged in Israel's strikes, the anticipation of Iran's retaliation is already sending ripples across the oil industry, with the Red Sea becoming a target again ..... Brent Crude closed at around US\$75/- up from US\$67/- at the beginning of the week and on the other hand WTI closed at around US\$73/- up from US\$65/- for the corresponding period.*

The Baker Hughes Rig Count data is as follows

**Rigs in the USA** : (-) 35 as compared to June 14<sup>th</sup>, 2024

**Rigs in Canada** : (-) 22 as compared to June 14<sup>th</sup>, 2024

**International** : (-) 67 as compared to May 2024

### **Crop Guesstimate**

**2023 Crop** : 7 ~ 7.5 Million Bags (700,000 ~ 750,000 MT of Guar Seed)

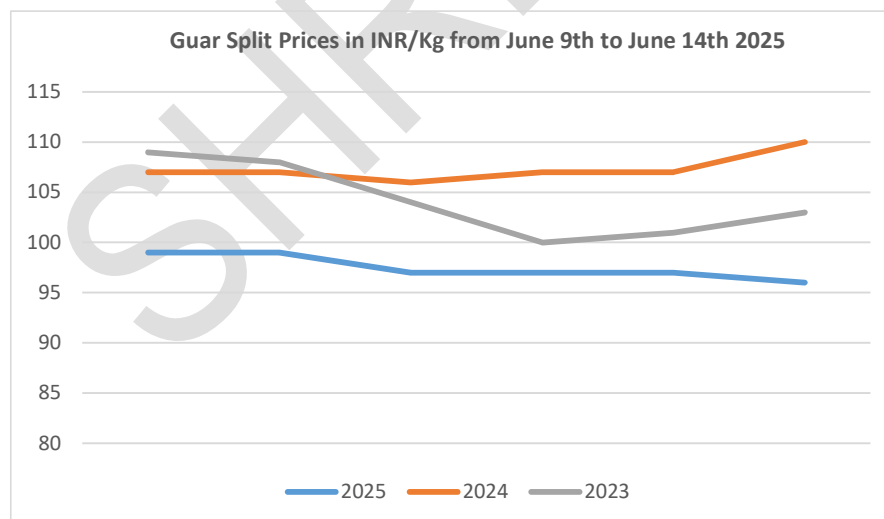
**2024 Crop** : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2023 – March 2024	210,202
April 2024 – March 2025	240,471

*\*We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits is additional*

The Guar Split **spot price movement in Rs/Kg** during June 9<sup>th</sup> to June 14<sup>th</sup> (2025 v/s 2024 v/s 2023) was as follows



The average Guar Split Price in Rs/Kg during June 9<sup>th</sup> to June 14<sup>th</sup> was Rs.97.50



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**Guar Split Prices in INR/Kg since April 1st 2025**

Date	Price (INR/Kg)
2025-04-01	104.0
2025-05-01	105.0
2025-06-01	103.0
2025-07-01	101.0
2025-08-01	102.0
2025-09-01	102.0
2025-10-01	102.0
2025-11-01	103.0
2025-12-01	100.0
2026-01-01	98.0
2026-02-01	100.0
2026-03-01	100.0
2026-04-01	97.0
2026-05-01	97.0
2026-06-01	95.0
2026-07-01	95.0
2026-08-01	96.0
2026-09-01	94.0
2026-10-01	98.0
2026-11-01	98.0
2026-12-01	98.0
2027-01-01	99.0
2027-02-01	98.0
2027-03-01	98.0
2027-04-01	97.0
2027-05-01	97.0
2027-06-01	97.0
2027-07-01	97.0
2027-08-01	97.0
2027-09-01	97.0
2027-10-01	97.0
2027-11-01	98.0
2027-12-01	99.0
2028-01-01	99.0
2028-02-01	97.0
2028-03-01	97.0
2028-04-01	96.0

**Northern Limit of SW Monsoon as on 13 June 2025**

The map illustrates the progression of the Southwest Monsoon (SW Monsoon) across India and the surrounding regions. The monsoon front is marked by a series of lines, with dates indicating the arrival of the monsoon at various locations. Key features include:

- Regions and Islands:** Arabian Sea, Bay of Bengal, Lakshadweep, Andaman & Nicobar Islands.
- Monsoon Front Progression:**
  - Arabian Sea:** 19-23 May, 17-18 May, 15-16 May, 13-14 May, 26 May, 22 May.
  - West Coast of India:** 24 May, 25 May, 26 May-13 June, 10 June, 5 June, 15 June, 20 June, 25 June, 30 June, 5 July, 8 July.
  - Central India:** 25 June, 20 June, 15 June, 10 June, 5 June, 1 June, 26 May, 22 May, 19-20 May, 21-23 May, 24 May, 25 May, 26 May.
  - East Coast of India:** 24 May, 25 May, 26 May-13 June, 10 June, 5 June, 15 June, 20 June, 25 June, 30 June, 5 July, 8 July.
- Scale and Orientation:** A scale bar indicates distances up to 400 km. A compass rose shows North (N), South (S), East (E), and West (W).



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As the monsoon arrival was very early this year, there is still around two weeks to go for the normal dates of the arrival of the southwest monsoons to the Guar growing region of India.

The market is still trading flat. A lot depends on how fast the USA and other countries reach some sort of understanding on their trade agreements and how fast the International trade can return to normal.

The impact of the Israel-Iran conflict which flared up over the weekend is still to be seen but the oil prices have already seen a spike.

The demand from the food and oil drilling sectors is spread out with no spike in the demand pattern but there has definitely been a gradual overall increase.

Container availability has again become difficult. Sailings have become more and more erratic. In view of the delays in shipments we suggest to plan your purchases and shipment well in advance and with enough safety margin.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

### TAKE CARE AND STAY SAFE

***Disclaimer** : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.*