



SHREE RAM GUM CHEMICALS PVT. LTD.

C-79, MARUDHAR INDUSTRIAL AREA, BASNI PHASE II, JODHPUR 342005, INDIA

TEL : +91-291-2740240 FAX : +91-291-2740747 EMAIL : shreeram@shreeramgum.com

GUAR MARKET SNAPSHOT : Week of Sept 21st 2026

As reported by the Oil industry.. Oil prices are set for a slight weekly gain, despite rumours that this week's opening of the 2026 UN General Assembly sparked yet another diplomatic push to end Middle Eastern hostilities. Interestingly, the US benchmark is set for a steep decline as soaring freight prices and the US Govt. toying with the idea of an export diesel ban soured the outlook for the American crude market....the market seems to be harbouring deep concerns about US refiners cutting runs,..... Brent Crude is trading at around US\$ 98/- down from around US\$104/- at the beginning of the week. Likewise WTI is trading at around US\$92/- down from around US\$95/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

Rigs in the USA : + 50 as compared to Sept 26th 2025
Rigs in Canada : + 18 as compared to Sept 26th 2025
International : + 26 as compared to August 2025

Crop Guesstimate

2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)

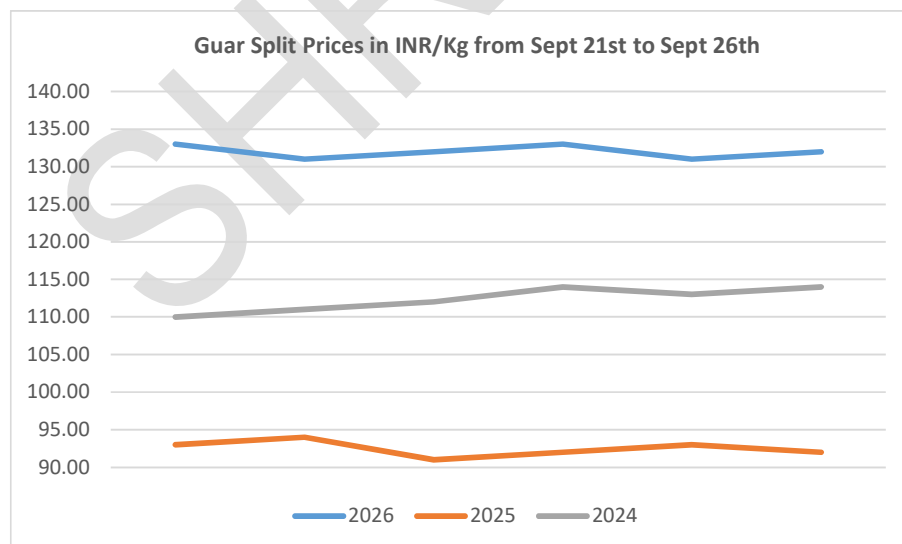
2025 Crop : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2025 – March 2026	245,920
April 2026 – July 2026	92,106

*We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits and Guar meal is additional

The Guar Split **spot price movement in Rs/Kg** during Sept 21st to Sept 26th (2026 v/s 2025 v/s 2024) was as follows



The average Guar Split Price in Rs/Kg during Sept 21st to Sept 26th was Rs.132

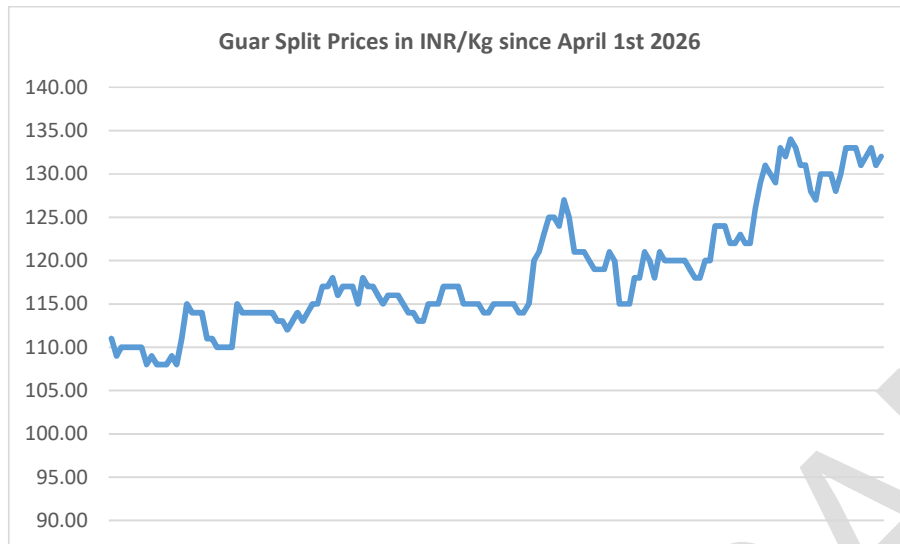


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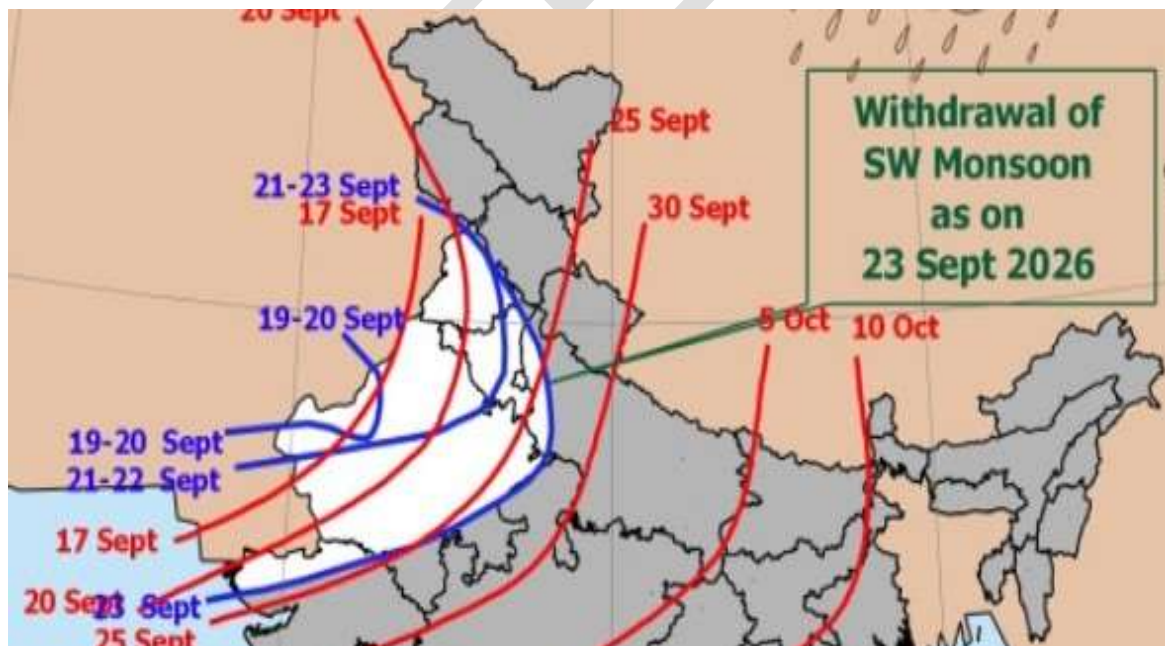
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The price movement **since April 1st 2026** till date was as follows



Southwest Monsoon Update

As of September 23rd the IMD has declared the Southwest monsoons as having withdrawn from the Guar belt





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So after a good beginning the Southwest monsoons have departed on a sour note for the Guar Belt. Most of the guar growing region was deficient in rainfall. Being solely dependent on rain for irrigation, this is definitely going to impact the yield this year.

An estimate of the crop is still to be reached as traders and their agents are surveying the areas under plantation and forming an idea of the output. The resultant impact of the lack of rainfall can be seen as the speculators and traders have become active and the Guar Split spot market rates are fluctuating on the higher side. The prices are more trader/speculator driven rather than any increase or spurt in the demand pattern.

From the irrigated areas of Northern Rajasthan/Haryana, some crop arrivals have started trickling in to the tune of 10000 bags per day (each Bag of 100 Kgs Guar seeds)

The demand from the food and oil drilling sectors is spread out till now, with no spike in the demand pattern .

Shipments from India to almost all sectors have been effected as vessels of all shipping lines are unable to meet their schedules. One can expect some delays in the sailing and the delivery times as shipping lines are still working on the sailing plans which were disrupted due to the war. The inventory situation also is very poor as container availability is restricted. The freight continues on the higher side.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

Make an informed purchase decision

Disclaimer : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.