SHREE RAM GUM CHEMICALS PVT. LTD.

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GUAR MARKET SNAPSHOT : Week of November 9th 2026

As reported by the Oil industry.. *The initial days of the US' post-midterms price collapse are gradually making way for a return to the pre-November status quo, …amidst intensifying Israeli pressure to resume military strikes against Tehran. A worsening outlook for any peaceful settlement of the Russia-Ukraine war, as well as several Houthi strikes on Saudi pumping stations, has … cast a shadow on the IEA's hopes for a supply glut in Q4 2026….. . ,…..…..* Brent Crude is trading at around US$ 96/- down from around US$98/- at the beginning of the week. WTI is trading at around US$89/- down from US$90/- for the corresponding period.

The Baker Hughes Rig Count data is as follows
Rigs in the USA : + 52 as compared to Nov 14th 2025
Rigs in Canada : + 45 as compared to Nov 14th 2025
International : + 52 as compared to October 2025

Crop Guesstimate

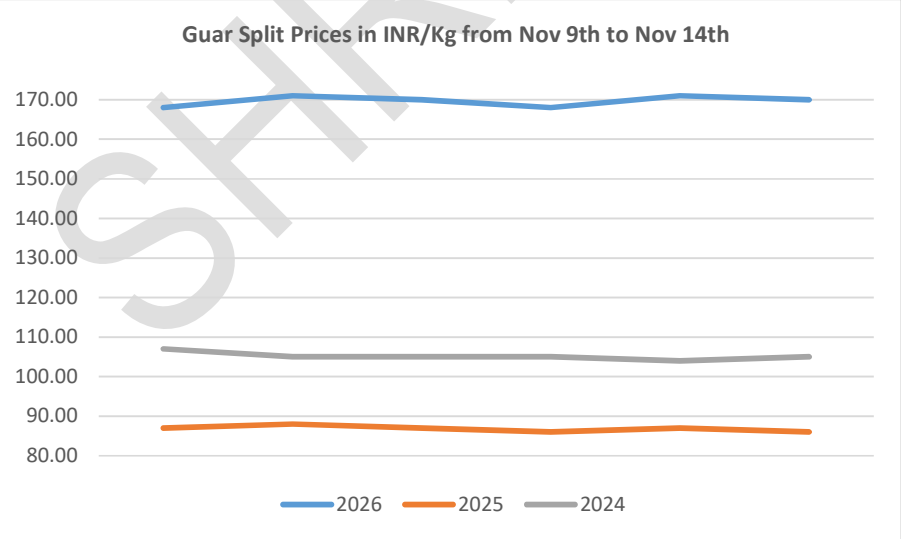
2025 Crop : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)
2026 Crop : 5.5 ~ 6.0 Million Bags (550,000 ~ 600,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2025 – March 2026	245,920
April 2026 – Aug 2026	111,373

**We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits and Guar meal is additional*

The Guar Split **spot price movement in Rs/Kg during Nov 9th to Nov 14th** (2026 v/s 2025 v/s 2024) was as follows



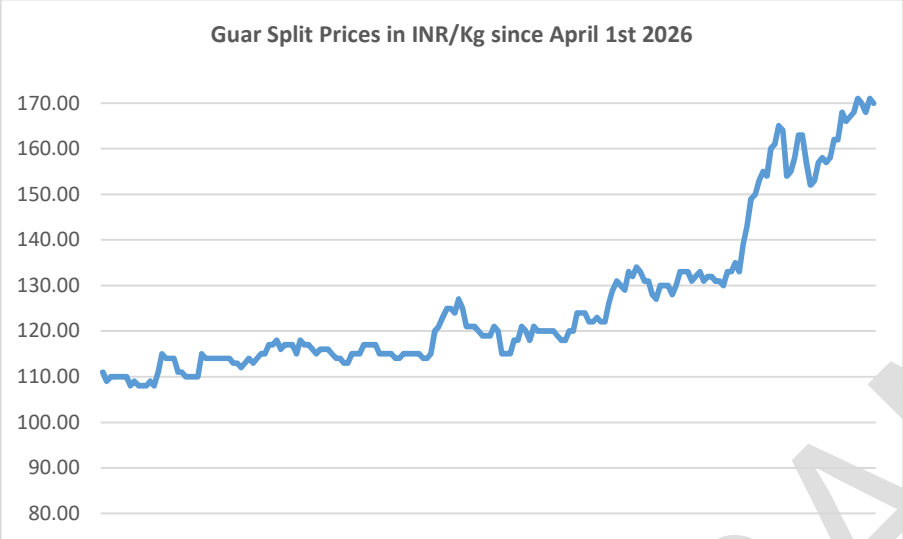
The average Guar Split Price in Rs/Kg during Nov 9th to Nov 14th was Rs.169.71

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The price movement **since April 1st 2026 till date** was as follows



CROP ARRIVALS

The current crop arrivals is averaging just around 28000 bags

There is no arrival pressure of the new crop to rein in the prices and the speculators and traders are highly active. The prices have gone to new highs and have closed at around Rs.170/Kg for the Guar splits. This week the market was lack lustre due to the festival mood but yet managed to hold the prices at the highest level. We will have to wait for the trend next week to gauge the market mood

Shipments from India to almost all sectors have been effected as vessels of all shipping lines are unable to meet their schedules. One can expect some delays in the sailing and the delivery times as shipping lines are still working on the sailing plans which were disrupted due to the war.The inventory situation also is very poor as container availability is restricted..

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

Make an informed purchase decision

Disclaimer *: This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.*