



# SHREE RAM GUM CHEMICALS PVT. LTD.

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## GUAR MARKET SNAPSHOT : Month of Feb, 2025

As reported by the Oil industry last week.....Following extremely rangebound trading throughout most of mid-February, oil prices are set to post their largest weekly loss in three weeks, with the potential resumption of Iraqi exports from Ceyhan and Trump's diplomatic efforts on the Russia-Ukraine track tilting sentiment towards bearishness. Concurrently, the US president has also signalled tighter supply from Venezuela, but with ....the oil markets seem to be downplaying any potential short-term supply disruptions., ..... Brent Crude closed at around US\$73/- down from around US\$76/- at the beginning of the month and on the other hand WTI also closed at around US\$70/- down from around US\$73/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

**Rigs in the USA** : (-) 36 as compared to Mar 1<sup>st</sup>, 2024  
**Rigs in Canada** : + 17 as compared to Mar 1<sup>st</sup>, 2024  
**International** : (-) 60 as compared to Jan 2024

### **Crop Guesstimate**

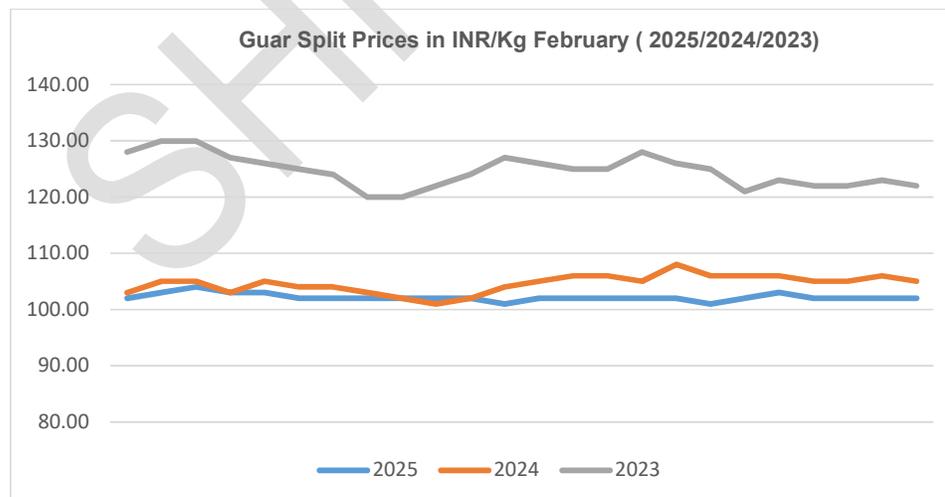
**2023 Crop** : 7 ~ 7.5 Million Bags (700,000 ~ 750,000 MT of Guar Seed)  
**2024 Crop** : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

| Current Year exports    | Quantity in MT* |
|-------------------------|-----------------|
| April 2023 – March 2024 | 210,202         |
| April 2024 – Nov 2024   | 146,934         |

\*We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits is additional

The Guar Split **spot price movement in Rs/Kg** during February (2025 v/s 2024 v/s 2023) was as follows



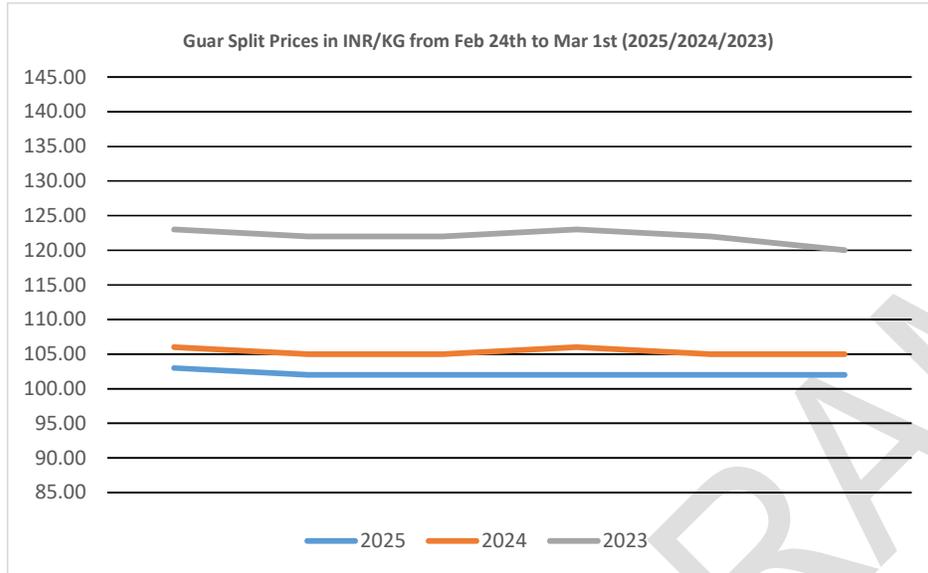
The average Guar Split Price in Rs/Kg during February was Rs.102.14



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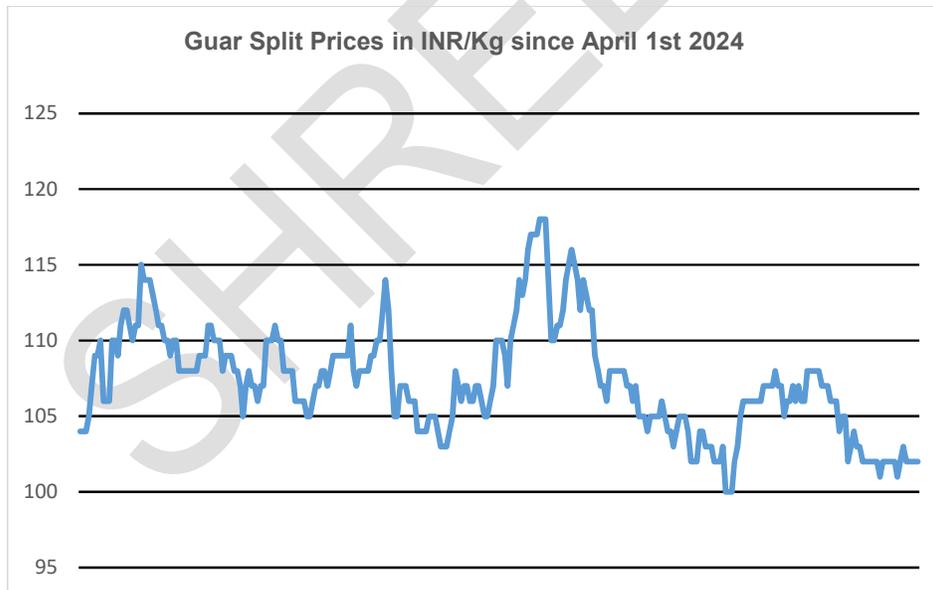
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The Guar Split **spot price movement in Rs/Kg** during Feb 24<sup>th</sup> to Mar 1<sup>st</sup> (2025 v/s 2024 v/s 2023) was as follows



The average Guar Split Price in Rs/Kg during Feb 17<sup>th</sup> to Feb 22<sup>nd</sup> was Rs.102.17

The price movement **since April 1<sup>st</sup> 2024** till date was as follows





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The market traded flat during the entire month. The fluctuation in prices were probably one of the most range bound than any other month before. The support level of Rs.105/Kg for the Guar Splits was breached finally. The next strong support is at RS.100/Kg for the Guar splits.

The demand from the food and oil drilling sectors is spread out with no spike in the demand pattern but there has definitely been a gradual overall increase.

Container availability has again become difficult. Vessels are heavily booked and moreover sailing schedules are very very erratic. In view of the delays in shipments we suggest to plan your purchases and shipment well in advance and with enough safety margin.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

### TAKE CARE AND STAY SAFE

*Disclaimer : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.*