



SHREE RAM GUM CHEMICALS PVT. LTD.

C-79, MARUDHAR INDUSTRIAL AREA, BASNI PHASE II, JODHPUR 342005, INDIA

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GUAR MARKET SNAPSHOT : Week of June 30th, 2025

As reported by the Oil industryTrading activity was thin towards the end of this week as the United States celebrates Independence Day..... there are expectations of OPEC+ hiking production targets again in August. Whilst OPEC+'s Saturday meeting seems to be a rather predictable affair, next week's big price moves will be dictated by the July 9 tariff deadline as Asian countries try their luck with last-minute negotiations with President Trump..... Brent Crude closed at around US\$68/- up from US\$66/- at the beginning of the week and on the other hand WTI closed at around US\$66/- up from US\$65/- for the corresponding period

The Baker Hughes Rig Count data is as follows

Rigs in the USA : (-) 46 as compared to July 5th, 2024
Rigs in Canada : (-) 24 as compared to July 5th, 2024
International : (-) 44 as compared to June 2024

Crop Guesstimate

2023 Crop : 7 ~ 7.5 Million Bags (700,000 ~ 750,000 MT of Guar Seed)

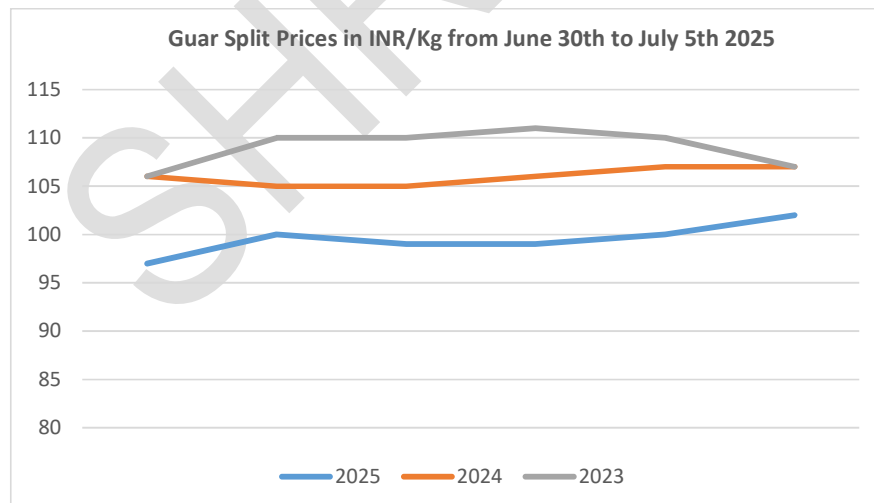
2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2024 – March 2025	240,471
April 2025	19,455

*We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits is additional

The Guar Split **spot price movement in Rs/Kg** during June 30th to July 5th (2025 v/s 2024 v/s 2023) was as follows



The average Guar Split Price in Rs/Kg during June 30th to July 5th was Rs.99.50

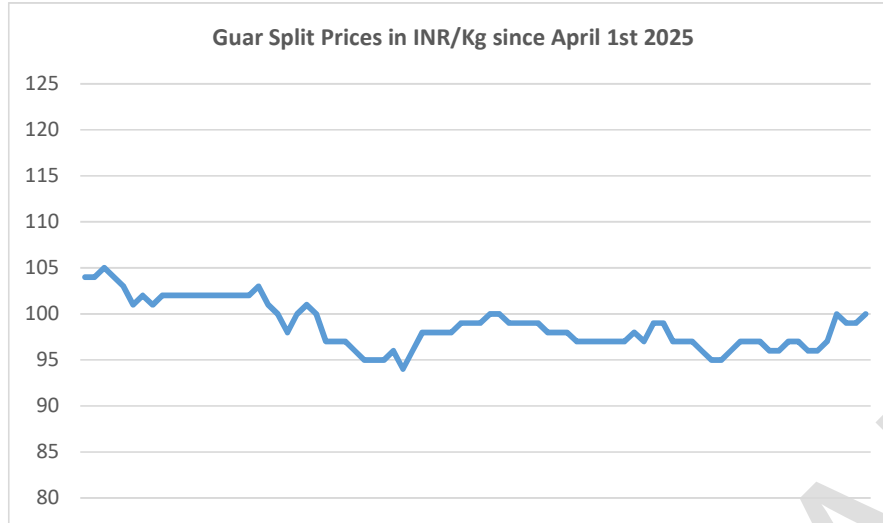


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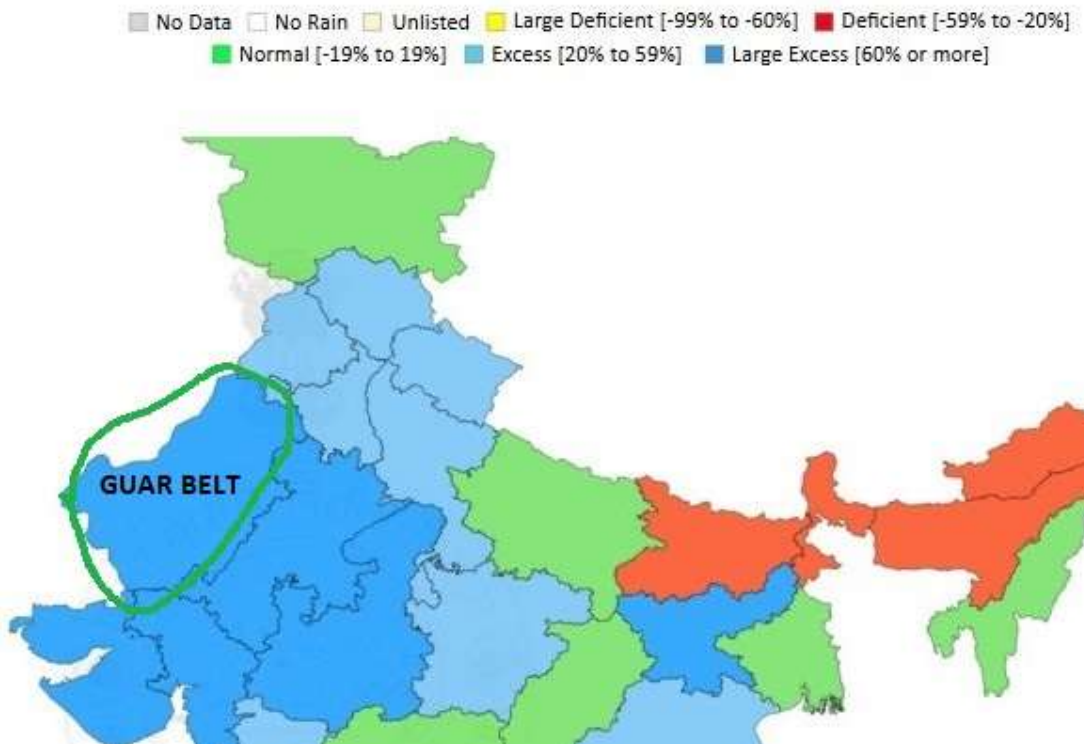
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The price movement **since April 1st 2024** till date was as follows



Progress of Southwest Monsoons

The southwest monsoons has covered most of the Guar belt





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CROP SOWING DATA* (All figures in Hectares)

State	Normal Area (No of yrs)	Area in 2024 (corresponding period)	Target	Sowing till date	Date of Update
Rajasthan	2,718,000 (5 yrs)		2,500,000	781,781	04-07-2025
Gujarat	97515 (3 yrs)	560		1,240	30-06-2025

* Statistical data of two other Guar growing states of Punjab and Haryana are not available

The guar growing region has received its first good round of rain. The sowing activities are in full swing. The Guar sowing is lagging behind other crops as per the figures available.

The market suddenly shot up during the week. During the monsoon period the speculator and traders are very active. With every turn of the weather or any other indicators about the crop will be a ground for them to play the market.

The demand from the food and oil drilling sectors is spread out with no spike in the demand pattern but there has definitely been a gradual overall increase.

Container availability has again become difficult. Sailings have become more and more erratic. In the monsoons we may see many blank / revised sailign schedules. In view of the delays in shipments we suggest to plan your purchases and shipment well in advance and with enough safety margin.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

TAKE CARE AND STAY SAFE

Disclaimer : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.