



SHREE RAM GUM CHEMICALS PVT. LTD.

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GUAR MARKET SNAPSHOT : Week of Jna 1st –Jan 10th, 2026

As reported by the Oil industryIran protests have added some impetus to 2026's heretofore surprisingly bullish start, putting potential supply disruptions back on the agenda. Moreover, the failure of the Trump government to entice US oil majors to invest in Venezuela and Treasury Secretary Bessent's call for 'wildcatters' to drill there soothed some concerns that Venezuela's oil production could soar in the near term. Brent Crude closed at around US\$63/- up from around US\$60/- at the beginning of Jan 2026 and likewise WTI closed at around US\$59/- down from around US\$57/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

Rigs in the USA : (-) 40 as compared to Jan 10th 2025

Rigs in Canada : (-) 19 as compared to Jan 10th 2025

International : (-) 49 as compared to Dec 2024

Crop Guesstimate

2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)

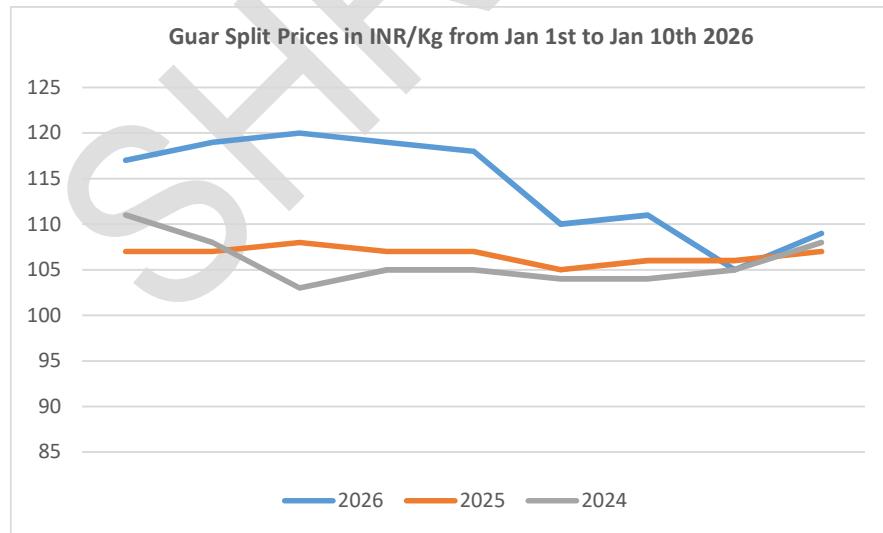
2025 Crop : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2024 – March 2025	240,471
April 2025 – Oct 2025	138,472

*We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits is additional

The Guar Split **spot price movement in Rs/Kg** during Jan 1st to Jan 10th (2026 v/s 2025 v/s 2024) was as follows



The average Guar Split Price in Rs/Kg during Jan 1st to Jan 10th was Rs.114.27

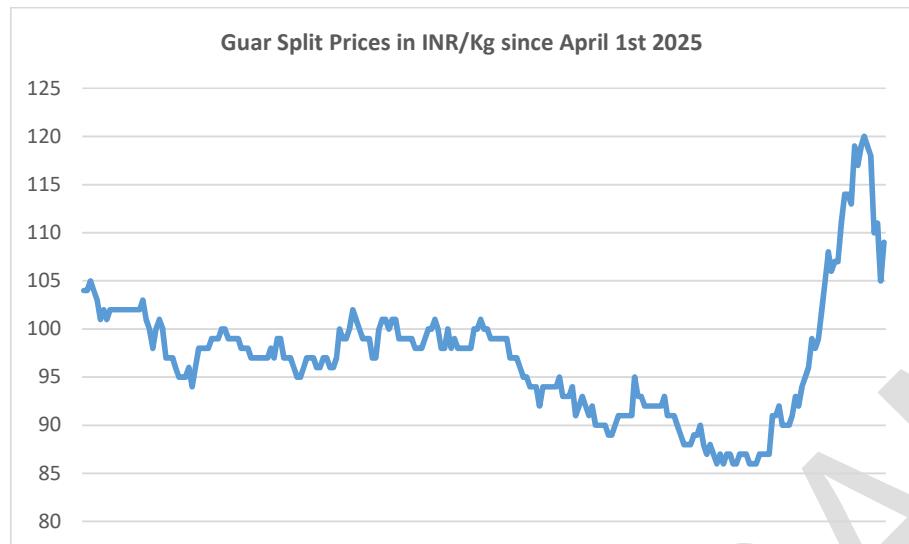


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The price movement **since April 1st 2025 till date** was as follows



The crop arrival at the moment around **15000 ~ 20000 bags** per day

The month began with the traders continuing to increase the prices. Then we saw a sudden slump in the prices as the demand tapered off. This was followed by the US announcement of increased tariffs against India, which saw a further drop in prices. However, by the weekend the market rates once again recovered. The market is currently very volatile. It is very difficult to make any predictions about the market as new global scenarios unfold with each passing day.

The demand from the food and oil drilling sectors is spread out with no spike in the demand pattern but there has definitely been a gradual overall increase.

Container availability is still difficult. Sailings are also still erratic In view of the delays in shipments we suggest to plan your purchases and shipment well in advance and with enough safety margin.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

TAKE CARE AND STAY SAFE

Disclaimer : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.