



# SHREE RAM GUM CHEMICALS PVT. LTD.

C-79, MARUDHAR INDUSTRIAL AREA, BASNI PHASE II, JODHPUR 342005, INDIA

TEL : +91-291-2740240 FAX : +91-291-2740747 EMAIL : shreeram@shreeramgum.com

## GUAR MARKET SNAPSHOT : Week of July 14<sup>th</sup>, 2025

As reported by the Oil industry ..... *The constant drumbeat of Russian sanction announcements ....., with the European Union and its concept of a floating price cap took centre stage this week. The bullish momentum was further supported by assumed Iraqi drone strikes on Kurdish oil fields, taking out all the major producing assets in less than a week, suggesting that Baghdad's OPEC+ compliance will improve over the upcoming weeks.....* Brent Crude closed at around US\$69/- down from US\$70/- at the beginning of the week and on the other hand WTI closed at around US\$67/-down from US\$69/- for the corresponding period

The Baker Hughes Rig Count data is as follows

**Rigs in the USA** : (-) 42 as compared to July 19<sup>th</sup>, 2024  
**Rigs in Canada** : (-) 25 as compared to July 19<sup>th</sup>, 2024  
**International** : (-) 44 as compared to June 2024

### **Crop Guesstimate**

**2023 Crop** : 7 ~ 7.5 Million Bags (700,000 ~ 750,000 MT of Guar Seed)

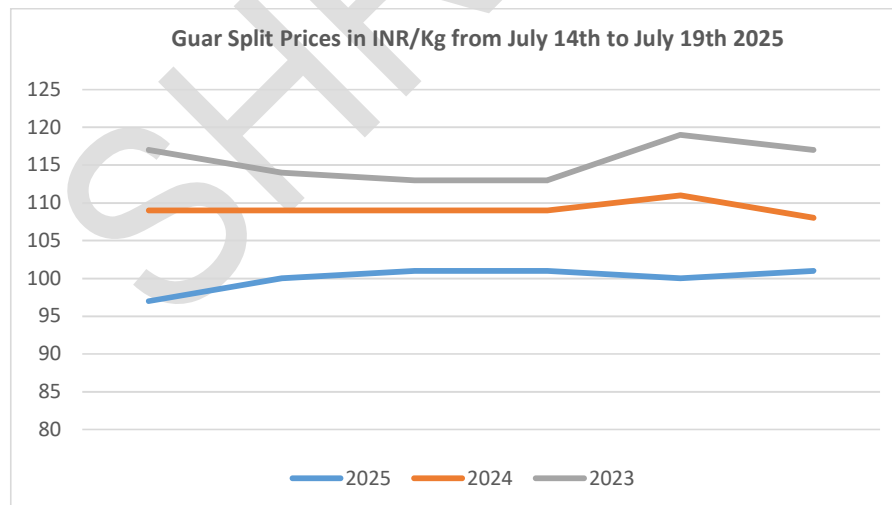
**2024 Crop** : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2024 – March 2025	240,471
April 2025 – May 2025	41,479

*\*We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits is additional*

The Guar Split **spot price movement in Rs/Kg** during July 14<sup>th</sup> to July 20<sup>th</sup> (2025 v/s 2024 v/s 2023) was as follows



The average Guar Split Price in Rs/Kg during July 14<sup>th</sup> to July 20<sup>th</sup> was Rs.100.14

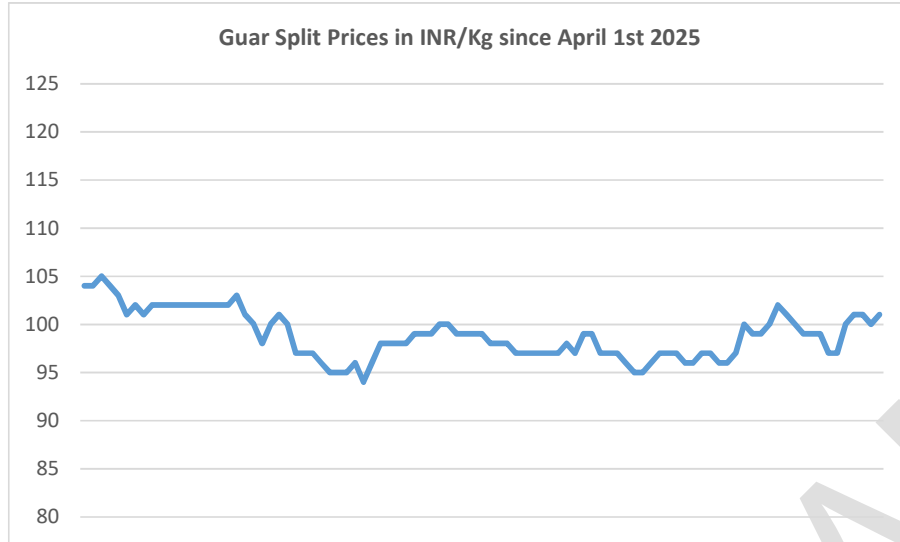


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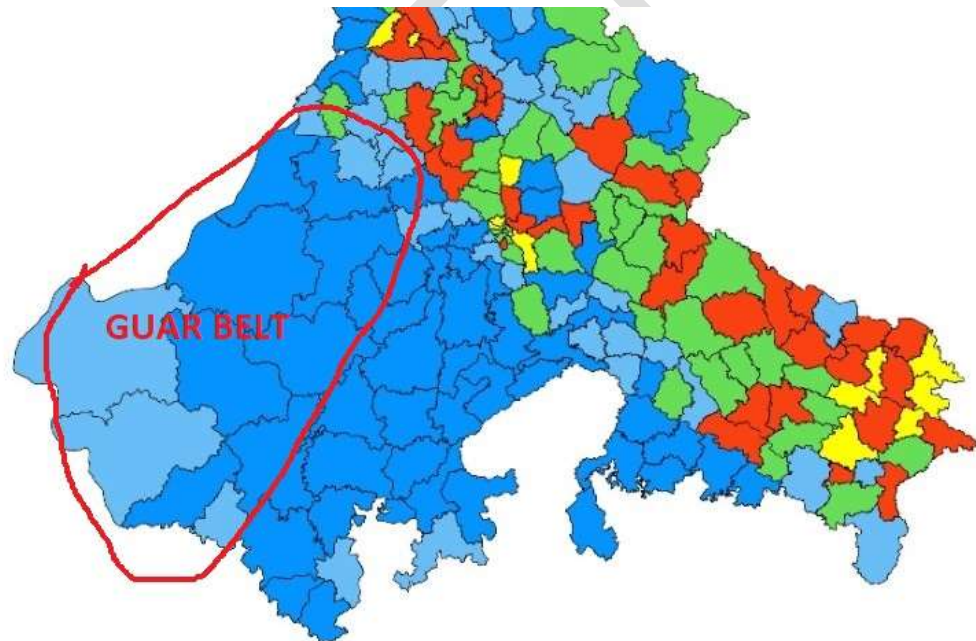
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The price movement **since April 1<sup>st</sup> 2024** till date was as follows



### Current Status of Southwest Monsoons

The southwest monsoons has covered most of the Guar belt



#### Legend

Large Excess [ 60% or more] Excess [ 20% to 59%] Normal [-19% to 19%] Deficient [-59% to -20%] Large Deficient [-99% to -60%] No Rain [-100%] No Data



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## CROP SOWING DATA\* ( All figures in Hectares)

State	Normal Area (No of yrs)	Area in 2024 (corresponding period)	Target	Sowing till date	Date of Update
Rajasthan	2,718,000 (5 yrs)		2,500,000	1,577,458	18-07-2025
Gujarat	97515 (3 yrs)	7,653		28,043	14-07-2025

\* Statistical data of two other Guar growing states of Punjab and Haryana are not available

Till now the going is good, the sowing is in full swing. Almost 63% of the targeted area for Guar crop has been covered.

The spike in the prices seen during the week can be attributed to trader/speculators activities. As we have always maintained, from now till the crop is harvested the Guar trade is prone to speculator activities. If the weather holds then the prices will stabilise but if there is any adverse news about the weather or the crop, the speculators will use the opportunity to inflate the prices.

The demand from the food and oil drilling sectors is spread out with no spike in the demand pattern but there has definitely been a gradual overall increase.

Container availability has again become difficult. Sailings have become more and more erratic. In the monsoons we may see many blank / revised sailign schedules. In view of the delays in shipments we suggest to plan your purchases and shipment well in advance and with enough safety margin.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

## TAKE CARE AND STAY SAFE

**Disclaimer** : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.