



SHREE RAM GUM CHEMICALS PVT. LTD.

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GUAR MARKET SNAPSHOT : Week of July 13th, 2026

As reported by the Oil industry.. *US forces striking civilian infrastructure in Iran, Tehran attacking a Kuwaiti power and desalination plant, repeated attacks on tankers in the Hormuz Strait, and the potential extension of maritime warfare– all this points towards oil prices continuing their upward movement in the days to come.particularly as both Washington and Tehran seem to have given up on diplomacy.* Brent Crude closed at around US\$88/- up from from US\$78/- at the beginning of the week. Likewise WTI also closed at around US\$82/- up from from US\$74/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

Rigs in the USA : + 44 as compared to July 18th 2025

Rigs in Canada : + 26 as compared to July 18th 2025

International : (-) 2 as compared to June 2025

Crop Guesstimate

2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)

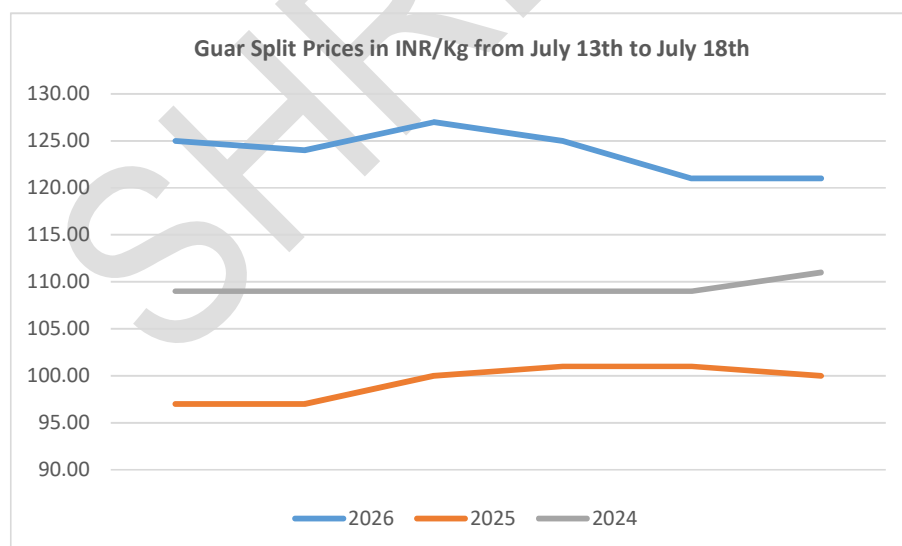
2025 Crop : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2025 – March 2026	245,920
April 2026 – May 2026	48,782

**We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits and Guar meal is additional*

The Guar Split **spot price movement in Rs/Kg** during July 13th to July 18th (2026 v/s 2025 v/s 2024) was as follows



The average Guar Split Price in Rs/Kg during July 13th to July 18th was Rs.123.83

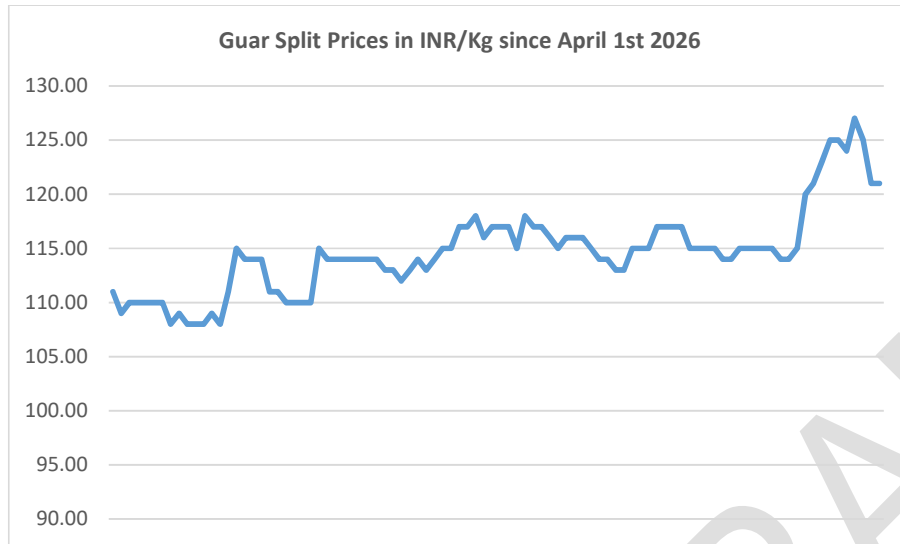


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The price movement **since April 1st 2026** till date was as follows



Southwest Monsoon Update

The southwest monsoon status is as follows



As can be seen from the map above most of the Guar Belt is deficient in rain



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Guar Crop Data (All figures in Hectares)

State	Average Area (no of years)	Area in 2025	Target	Sowing till date	Date of update
Rajasthan	2,747,000 (5yrs)	2,482,000	2,550,000	1,125,955	15/07/2026
Gujarat	87,881 (3 yrs)	73,794	87,881	3,264	13/07/2026

* Statistical data of two other Guar growing states of Punjab and Haryana are not available

After the first round of rain proclaiming the advent of the monsoons, there has been no rain the region. As can be seen the area is largely deficient. One good round of rainfall is required for sowing to start in full swing.

There is a forecast of some rains in the coming week and the market softened a bit towards the weekend. Still the rates continue to fluctuate on the higher side.

With the resumption of hostilities, there is again a shadow over shipping activities and availability of empty containers for exports.

The demand from the food and oil drilling sectors is spread out till now, with no spike in the demand pattern .

Shipments from India to almost all sectors have been effected as vessels of all shipping lines are unable to meet their schedules. One can expect some delays in the sailing and the delivery times as shipping lines are still working on the sailing plans which were disrupted due to the war. The inventory situation also is very poor as container availability is restricted.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

Make an informed purchase decision

Disclaimer : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.