SHREE RAM GUM CHEMICALS PVT. LTD.
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GUAR MARKET SNAPSHOT : Week of Sept 14th 2026

As reported by the Oil industry.. *Last week's market panic about the 7 million b/d East-West pipeline remaining offline for weeks gave way to a slightly more nuanced outlook this week, with Saudi Aramco re-orienting all its loadings to the Persian Gulf. Whilst flows from Ras Tanura still carry the risk of potential Iranian drone strikes in the Strait, the fact that Saudi Aramco keeps on offering crude to Asian buyers (in contrast to its Europeans buyers) has calmed markets,……..* Brent Crude is trading at around US$103/- down from around US$107/- at the beginning of the week. Likewise WTI is trading at around US$99/- down from around US$102/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

Rigs in the USA : + 53 as compared to Sept 19th 2025
Rigs in Canada : + 8 as compared to Sept 19th 2025
International : + 26 as compared to August 2025

Crop Guesstimate

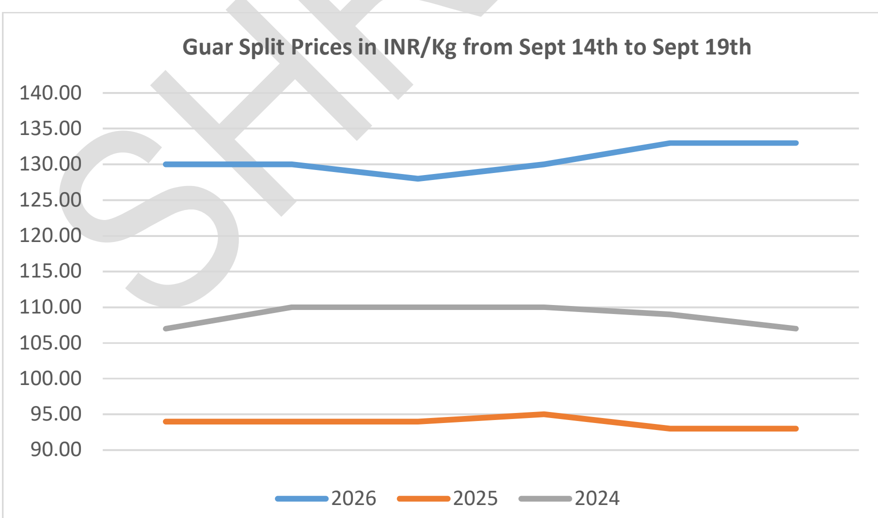
2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)
2025 Crop : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2025 – March 2026	245,920
April 2026 – July 2026	92,106

**We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits and Guar meal is additional*

The Guar Split **spot price movement in Rs/Kg during Sept 14th to Sept 19th** (2026 v/s 2025 v/s 2024) was as follows



The average Guar Split Price in Rs/Kg during Sept 14th to Sept 19th was Rs.131

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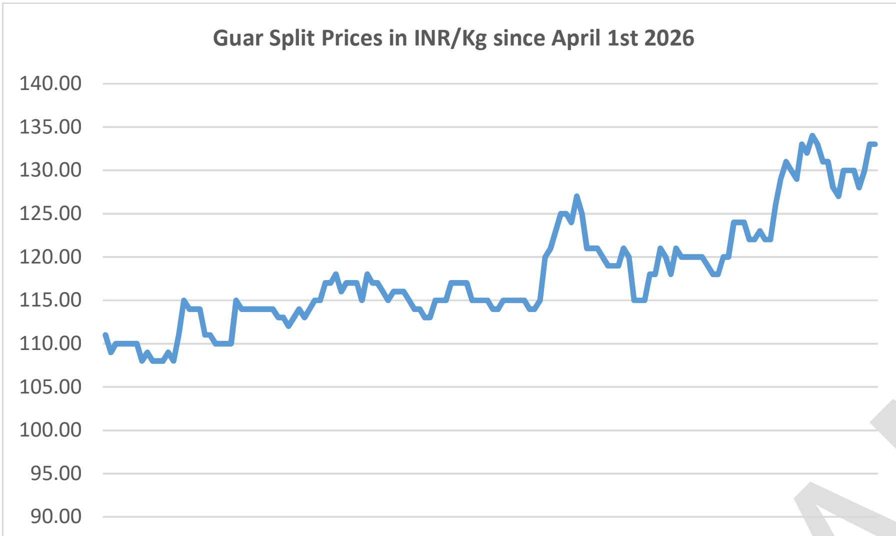
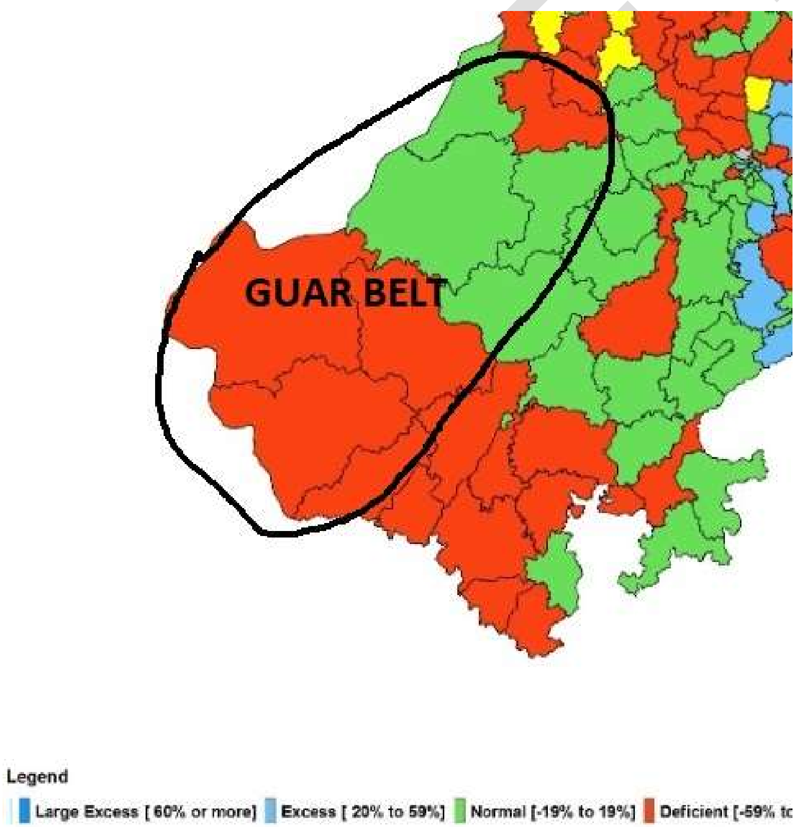
The price movement **since April 1st 2026 till date** was as follows



Southwest Monsoon Update

The following is the final position of the mosnoon rainfall coverage, as can be seen half of the Guar belt ended up in the red (deficient rainfall)



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The following is the extract from the Press Release yesterday by the Indian Meteorological Department

Press Release
Date: 18th September 2026
Time of Issue:1310 hours IST

Subject: (i) Conditions are becoming favourable for withdrawal of Southwest Monsoon from some parts of West Rajasthan around 19th September, 2026.

After the initial round of rain there was no significant rainfall activity till now. With the withdrawal indicated by the Weather department, the above picture is the final rainfall coverage.

The resultant impact of the lack of rainfall can be seen as the speculators and traders have become active and the Guar Split spot market rates are fluctuating on the higher side. The prices are more trader/speculator driven rather than any increase or spurt in the demand pattern.

The demand from the food and oil drilling sectors is spread out till now, with no spike in the demand pattern .

Shipments from India to almost all sectors have been effected as vessels of all shipping lines are unable to meet their schedules. One can expect some delays in the sailing and the delivery times as shipping lines are still working on the sailing plans which were disrupted due to the war.The inventory situation also is very poor as container availability is restricted. The freight continues on the higher side.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

Make an informed purchase decision

Disclaimer *: This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.*