SHREE RAM GUM CHEMICALS PVT. LTD.
C-79, MARUDHAR INDUSTRIAL AREA, BASNI PHASE II, JODHPUR 342005, INDIA
TEL : +91-291-2740240 FAX : +91-291-2740747 EMAIL : shreeram@shreeramgum.com

GUAR MARKET SNAPSHOT : Sept 1st to Sept 5th 2026

As reported by the Oil industry.. *Refined products have been the main driver of rising oil prices, particularly diesel as the outlook for global middle distillate supply continues to deteriorate into late 2026. With US diesel prices soaring to an all-time high, middle distillate cracks alone are now higher than outright crude prices… with no real short-term downside factor except for demand destruction.. ….….* Brent Crude is trading at around US$96/- up from around US$91/- at the beginning of the week. Likewise WTI is trading at around US$91/- up from around US$87/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

Rigs in the USA : + 51 as compared to Sept 5th 2025
Rigs in Canada : + 23 as compared to Sept 5th 2025
International : + 26 as compared to August 2025

Crop Guesstimate

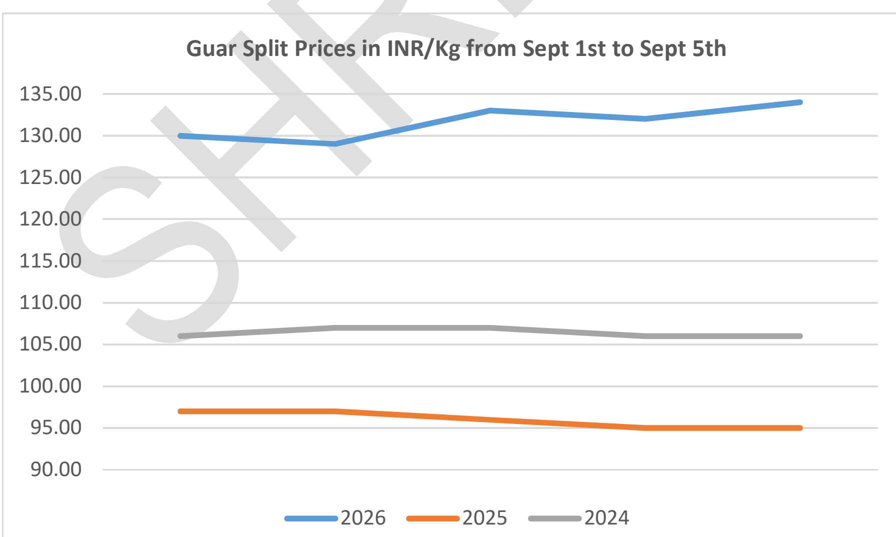
2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)
2025 Crop : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2025 – March 2026	245,920
April 2026 – June 2026	70,854

**We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits and Guar meal is additional*

The Guar Split **spot price movement in Rs/Kg during Sept 1st to Sept 5th** (2026 v/s 2025 v/s 2024) was as follows

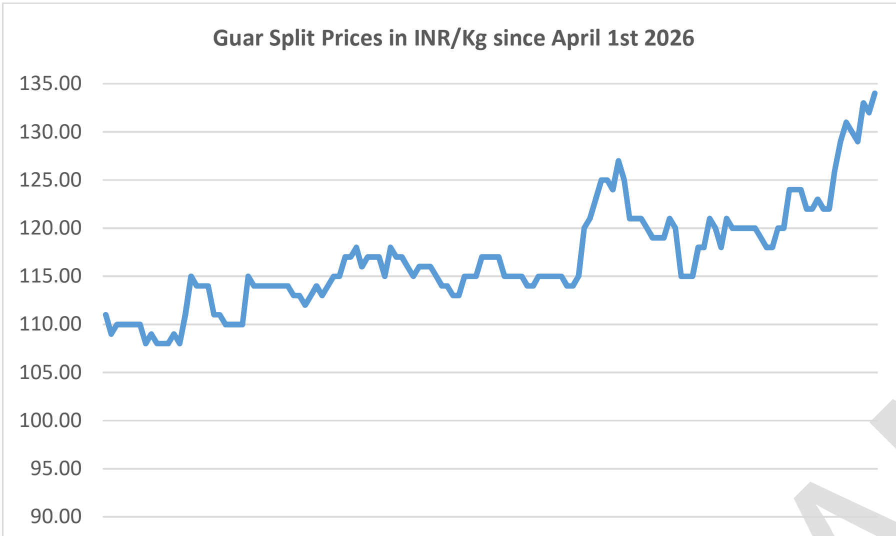


The average Guar Split Price in Rs/Kg during Sept 1st to Sept 5th was Rs.132

SHREE RAM GUM CHEMICALS PVT. LTD.

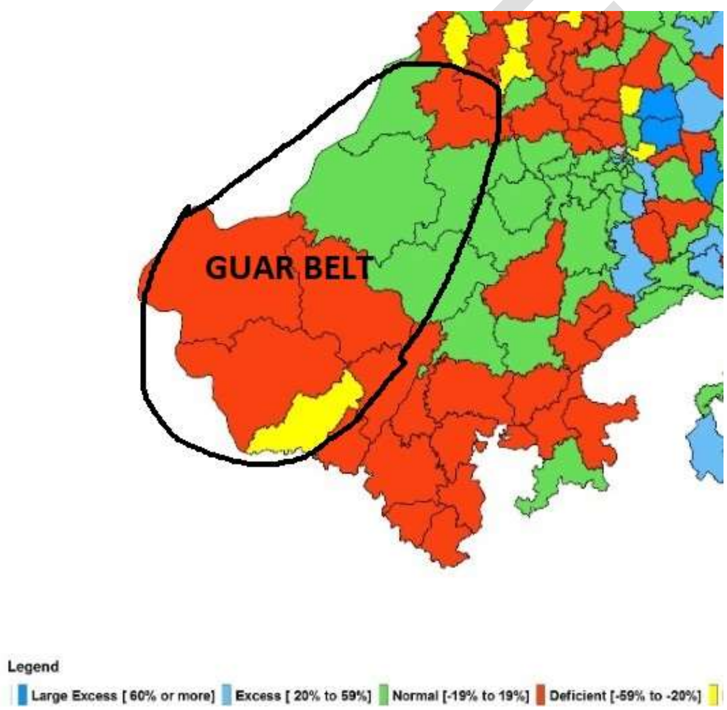
C-79, MARUDHAR INDUSTRIAL AREA, BASNI PHASE II, JODHPUR 342005, INDIA
TEL : +91-291-2740240 FAX : +91-291-2740747 EMAIL : shreeram@shreeramgum.com

The price movement **since April 1st 2026 till date** was as follows



Southwest Monsoon Update

The southwest monsoon status since the beginning of the monsoons is as follows



After the initial round of rain last week there has been no rain. More areas of the Guar belt has now slipped into the red zone.

SHREE RAM GUM CHEMICALS PVT. LTD.
C-79, MARUDHAR INDUSTRIAL AREA, BASNI PHASE II, JODHPUR 342005, INDIA
TEL : +91-291-2740240 FAX : +91-291-2740747 EMAIL : shreeram@shreeramgum.com

Guar Crop Data (All figures in Hectares)

State	Average Area (no of years)	Area in 2025	Target	Sowing till date	Date of update
Rajasthan	2,747,000 (5yrs)	2,482,000	2,550,000	2,234,760	25/08/2026
Gujarat	87,881 (3 yrs)	73,794	87,881	49,249	31/08/2026

** Statistical data of two other Guar growing states of Punjab and Haryana are not available*

The sowing window has come to an end. As per the Government data, the crop sowing in Rajasthan the main producer of Guar is now around 88 %. The sowing in Gujarat is just about 50% as compared to the target.

After the initial round of rain there was no significant rainfall activity till now. As a result the other areas have also slipped into the red (deficient rainfall) category.

The resultant impact of the lack of rainfall can be seen as the speculators and traders have become active and the Guar Split spot market closed almost 3% higher than the prices at the beginning of the month. The prices are more trader/speculator driven rather than any increase or spurt in the demand pattern.

The demand from the food and oil drilling sectors is spread out till now, with no spike in the demand pattern .

Shipments from India to almost all sectors have been effected as vessels of all shipping lines are unable to meet their schedules. One can expect some delays in the sailing and the delivery times as shipping lines are still working on the sailing plans which were disrupted due to the war.The inventory situation also is very poor as container availability is restricted. The freight continues on the higher side.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

Make an informed purchase decision