



SHREE RAM GUM CHEMICALS PVT. LTD.

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GUAR MARKET SNAPSHOT : Month of April , 2025

As reported by the Oil industry last week.....China, preparing for a week-long lull in trading activity, has nevertheless given the oil markets a much-needed carrot after a month-long stick treatment, saying that Beijing is evaluating a Trump administration proposal to hold negotiations over tariffs. As US-Iran nuclear talks have seemingly hit a temporary impasse,... , Brent Crude closed at around US\$61/- down from around US\$74/- at the beginning of the month and on the other hand WTI closed at around US\$58/- down from around US\$71/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

Rigs in the USA : (-) 21 as compared to May 3rd , 2024
Rigs in Canada : 0 as compared to May 3rd , 2024
International : (-) 87 as compared to Apr 2024

Crop Guesstimate

2023 Crop : 7 ~ 7.5 Million Bags (700,000 ~ 750,000 MT of Guar Seed)

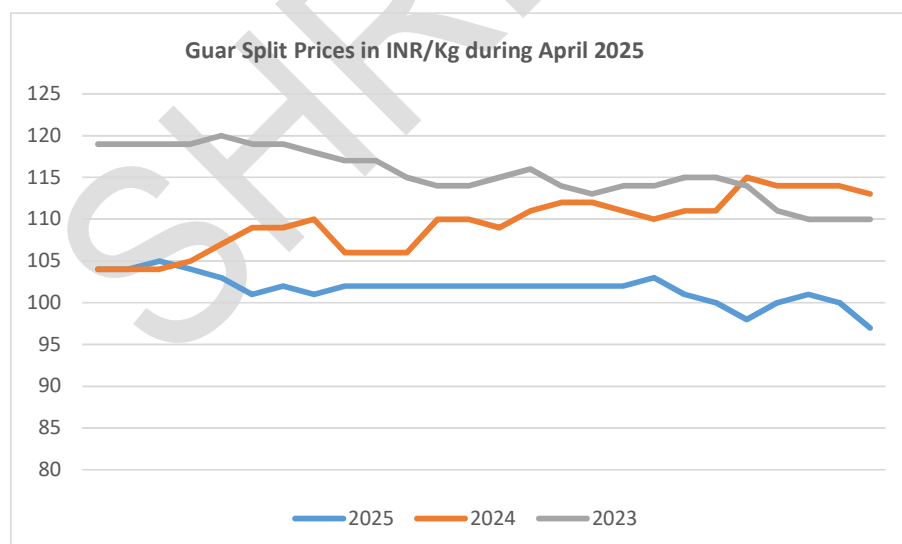
2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2023 – March 2024	210,202
April 2024 – Jan 2025	195,904

*We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits is additional

The Guar Split **spot price movement in Rs/Kg** during April (2025 v/s 2024 v/s 2023) was as follows



The average Guar Split Price in Rs/Kg during April was Rs.101.70

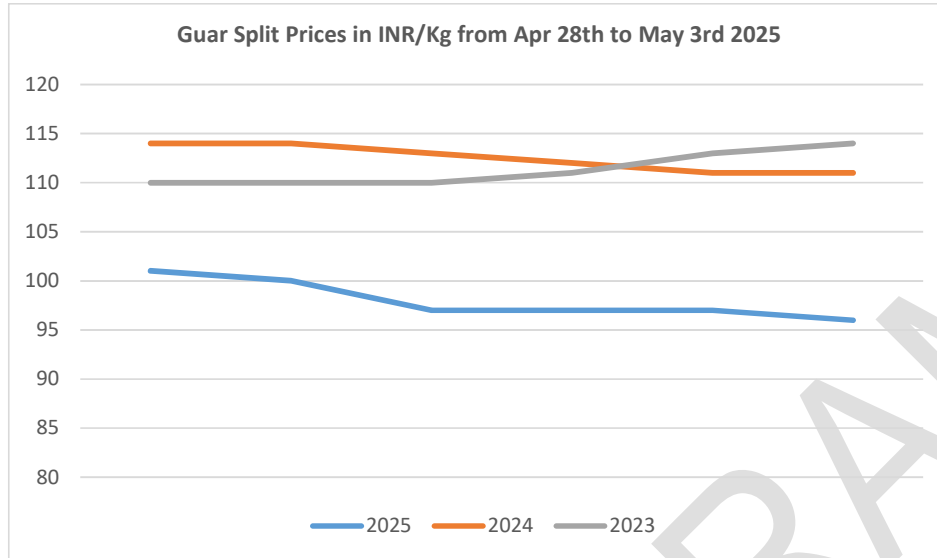


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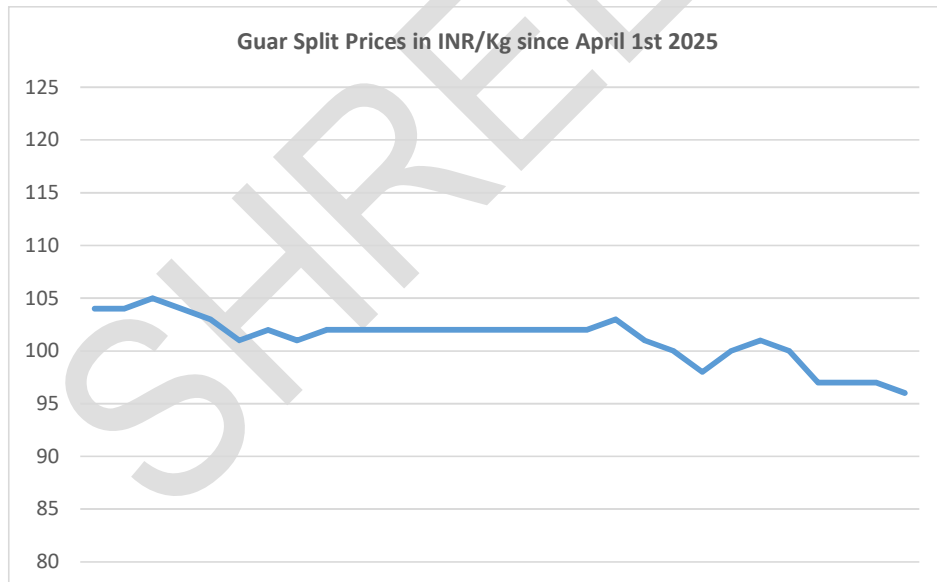
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The Guar Split **spot price movement in Rs/Kg** during Apr 28th to May 3rd (2025 v/s 2024 v/s 2023) was as follows



The average Guar Split Price in Rs/Kg during Apr 28th to May 3rd was Rs.98.00

The price movement **since April 1st 2024 till date** was as follows





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The month of April saw the weather forecasters, the private company Skymet Weather and the Government agency Indian Meteorological Department made their long term southwest monsoon forecast for the country

Skymet expects the upcoming monsoon to be 'normal' to the tune of 103% (with an error margin of +/- 5%) of the long period average (LPA) of 868.6mm for the four month long period of June to September

As per the **Indian Meteorological Department (IMD)** The southwest monsoon seasonal (June to September) rainfall over the country as a whole during 2025 is most likely to be above normal(>104% of the Long Period Average (LPA)).

This is good news for the agriculture community as they are expecting a normal crop. The next long term forecast will be made some time in the end of May, closer to the beginning of the season.

On the economical front the uncertainty of the extent and impact of the proposed Trump Tariffs is still not clear. All commodities are suffering. Mainly Oil prices are also continuously dropping. Guar Gum is one of the key components of Drilling/Extraction systems used by the drilling companies.

The combined effect has been that the Guar Gum Split prices have breached the Rs.100/Kg level after almost two and a half years against all expectations. The market continues to sink in the absence of any positive indication about the global economy to pick up.

The demand from the food and oil drilling sectors is spread out with no spike in the demand pattern but there has definitely been a gradual overall increase.

Container availability has again become difficult. Sailings have become more and more erratic. In view of the delays in shipments we suggest to plan your purchases and shipment well in advance and with enough safety margin.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

TAKE CARE AND STAY SAFE

Disclaimer : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.