SHREE RAM GUM CHEMICALS PVT. LTD.

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GUAR MARKET SNAPSHOT : Month of August, 2026

As reported by the Oil industry.. *The US announcement of 'toughest sanctions in history' against Iran did relatively little to push oil prices away from their comfort zone around $90 per barrel (for ICE Brent), with mediation so far failing to bring the warring sides closer. After President Trump rejected the extension of the June MoU in any form, the on-and-off nature of Hormuz transits will be the main driver of price developments in the upcoming days.. ……..* Brent Crude is trading at around US$91/- up from around US$84/- at the beginning of the month. Likewise WTI is trading at around US$88/- up from around US$80/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

Rigs in the USA : + 52 as compared to Aug 29th 2025
Rigs in Canada : + 36 as compared to Aug 29th 2025
International : + 17 as compared to July 2025

Crop Guesstimate

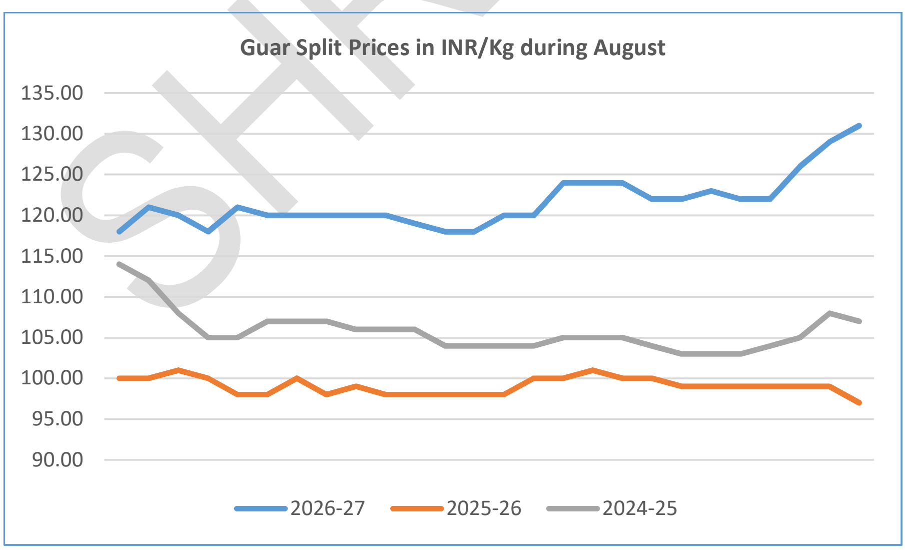
2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)
2025 Crop : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2025 – March 2026	245,920
April 2026 – June 2026	70,854

**We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits and Guar meal is additional*

The Guar Split **spot price movement in Rs/Kg during August** (2026 v/s 2025 v/s 2024) was as follows



The average Guar Split Price in Rs/Kg during August was Rs.121.58

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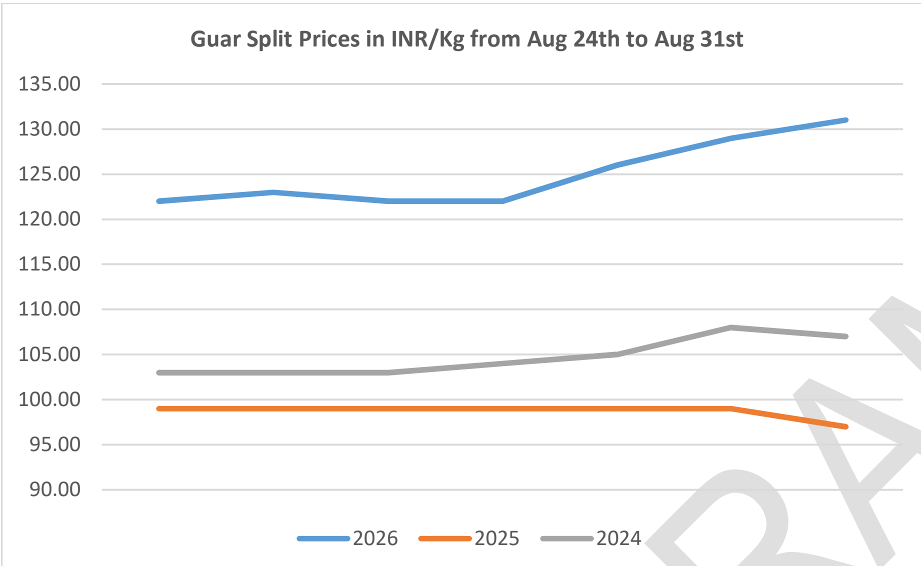
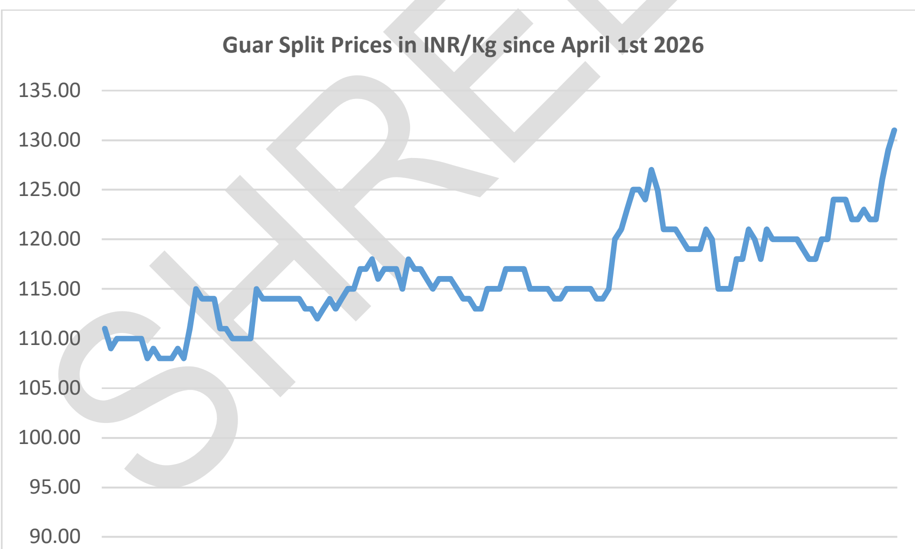
The Guar Split **spot price movement in Rs/Kg during Aug 24th to Aug 31st** (2026 v/s 2025 v/s 2024) was as follows



The average Guar Split Price in Rs/Kg during Aug 24th to Aug 31st was Rs.125

The price movement **since April 1st 2026 till date** was as follows



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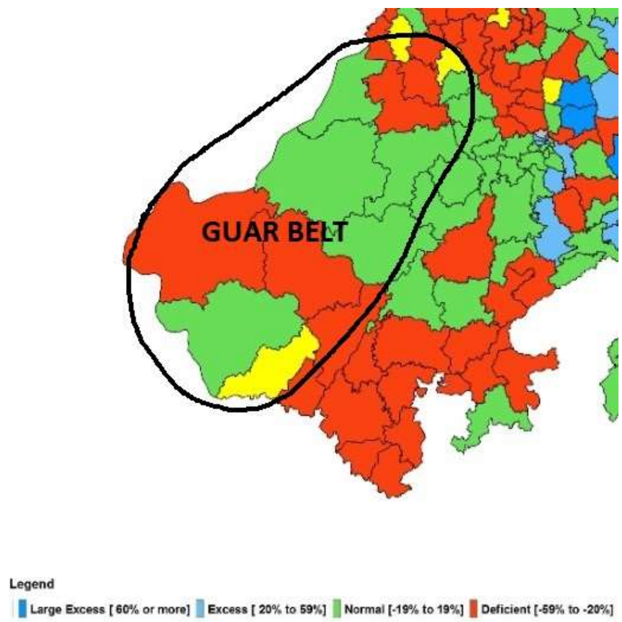
Southwest Monsoon Update

The southwest monsoon status since the beginning of the monsoons is as follows



After the initial round of rain last week there has been no rain. More areas of the Guar belt has now slipped into the red zone.

Guar Crop Data (All figures in Hectares)

State	Average Area (no of years)	Area in 2025	Target	Sowing till date	Date of update
Rajasthan	2,747,000 (5yrs)	2,482,000	2,550,000	2,234,760	25/08/2026
Gujarat	87,881 (3 yrs)	73,794	87,881	49,249	31/08/2026

** Statistical data of two other Guar growing states of Punjab and Haryana are not available*

The sowing window has come to an end. As per the Government data, the crop sowing in Rajasthan the main producer of Guar is now around 88 %. The sowing in Gujarat is just about 50% as compared to the target.

After the initial round of rain there was no significant rainfall activity during the month of August. As a result the deficient areas at the beginning of the month stayed deficient and some of the other areas also slipped into the red.

Now one round of rainfall is desperately required for the survival of the crop

Reports from the other two Guar growing states are indicative that the sowing for Guar is much less as compared to earlier years

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In view of the above the speculators and traders have become active and the Guar Split spot market closed almost 11% higher than the prices at the beginning of the month. The prices are more trader/speculator driven rather than any increase or spurt in the demand pattern.

The demand from the food and oil drilling sectors is spread out till now, with no spike in the demand pattern .

Shipments from India to almost all sectors have been effected as vessels of all shipping lines are unable to meet their schedules. One can expect some delays in the sailing and the delivery times as shipping lines are still working on the sailing plans which were disrupted due to the war.The inventory situation also is very poor as container availability is restricted. The freight continues on the higher side.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

Make an informed purchase decision