SHREE RAM GUM CHEMICALS PVT. LTD.

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GUAR MARKET SNAPSHOT : Aug 1st to Aug 8th, 2026

As reported by the Oil industry.. *The oil market's very own schizophrenia – trying to read into the contradicting claims of USA and Iran, seeking to escalate the blockade of Hormuz even further – continues to puzzle industry analysts and traders. Iran's Parliament is reviewing a bill to permanently ban US, Israeli and other hostile vessels from the Hormuz, backed up by a galore of drone and missile strikes in the Strait, just as Trump claimed a final deal is 'close'…….* Brent Crude is trading at around US$82/- down from around US$84/- at the beginning of the week. Likewise WTI is trading at around US$77/- down from from US$80/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

Rigs in the USA : + 49 as compared to Aug 8th 2025
Rigs in Canada : + 36 as compared to Aug 8th 2025
International : + 17 as compared to July 2025

Crop Guesstimate

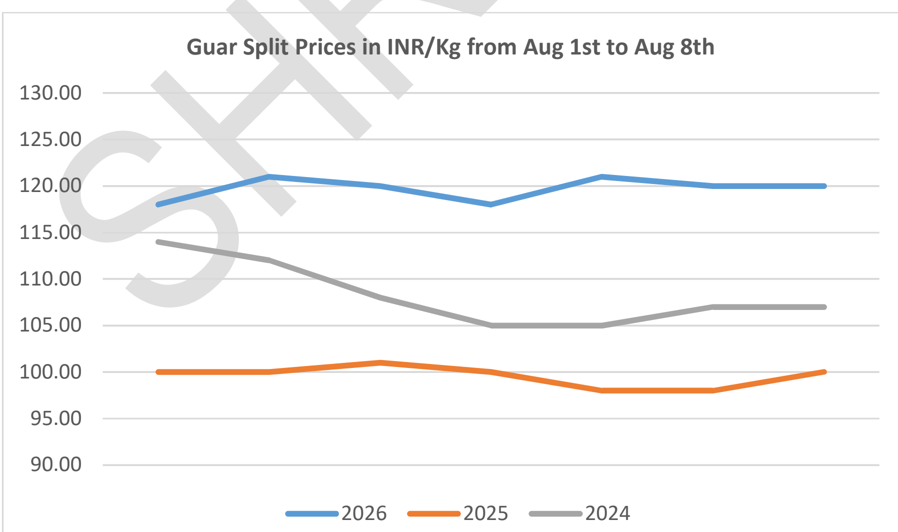
2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)
2025 Crop : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2025 – March 2026	245,920
April 2026 – May 2026	48,782

**We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits and Guar meal is additional*

The Guar Split **spot price movement in Rs/Kg during Aug 1st to Aug 8th** (2026 v/s 2025 v/s 2024) was as follows



The average Guar Split Price in Rs/Kg during Aug 1st to Aug 8th was Rs.119.50

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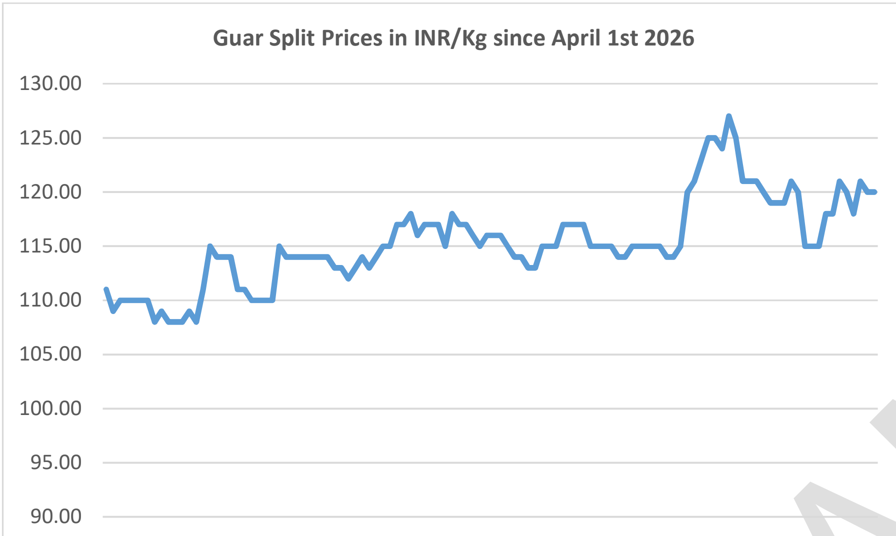
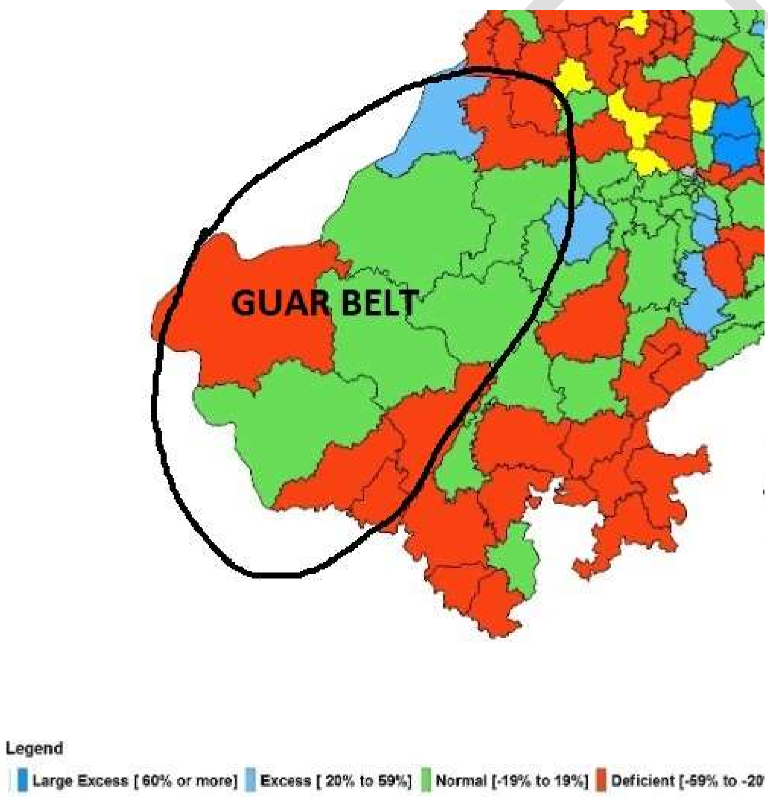
The price movement **since April 1st 2026 till date** was as follows



Southwest Monsoon Update

The southwest monsoon status is as follows



After the initial round of rain lasy week there has been no rain. The deficient areas stay deficient

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Guar Crop Data (All figures in Hectares)

State	Average Area (no of years)	Area in 2025	Target	Sowing till date	Date of update
Rajasthan	2,747,000 (5yrs)	2,482,000	2,550,000	1,881,199	04/08/2026
Gujarat	87,881 (3 yrs)	73,794	87,881	26,248	03/08/2026

** Statistical data of two other Guar growing states of Punjab and Haryana are not available*

After the initial round of rain in the region last week, the weather has been mostly dry. The deficient areas are still deficient till now. As a result the traders and speculators have become active again and the prices are fluctuating on the higher side.

The current challenge faced by the Indian exporters is the exponentially increasing freight rate. For most sectors the rates have become almost four to five times. An even with such high rates, containers are not available and are at a premium.

The demand from the food and oil drilling sectors is spread out till now, with no spike in the demand pattern .

Shipments from India to almost all sectors have been effected as vessels of all shipping lines are unable to meet their schedules. One can expect some delays in the sailing and the delivery times as shipping lines are still working on the sailing plans which were disrupted due to the war.The inventory situation also is very poor as container availability is restricted.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

Make an informed purchase decision

__Disclaimer__ : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.