



SHREE RAM GUM CHEMICALS PVT. LTD.

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GUAR MARKET SNAPSHOT : Week of April 20th, 2026

As reported by the Oil industry As crude oil prices are set for a hefty \$15 per barrel weekly gain,, oil markets are nevertheless closing the week on a hopeful note, with Iran's Foreign Minister believed to travel to Pakistan over the weekend. Even if through indirect talks, the fact that diplomacy is still an option between the US and Iran has largely prevented a breakout above \$110 per barrel this week, with WTI rolling over into its June contract below the global benchmark. Brent Crude closed at around US\$100/- up from around US\$96/- at the beginning of the week. On the other hand WTI closed at around US\$95/- up from around US\$90/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

Rigs in the USA : (-) 43 as compared to Apr 25th 2025
Rigs in Canada : + 2 as compared to Apr 25th 2025
International : (-) 37 as compared to Mar 2025

Crop Guesstimate

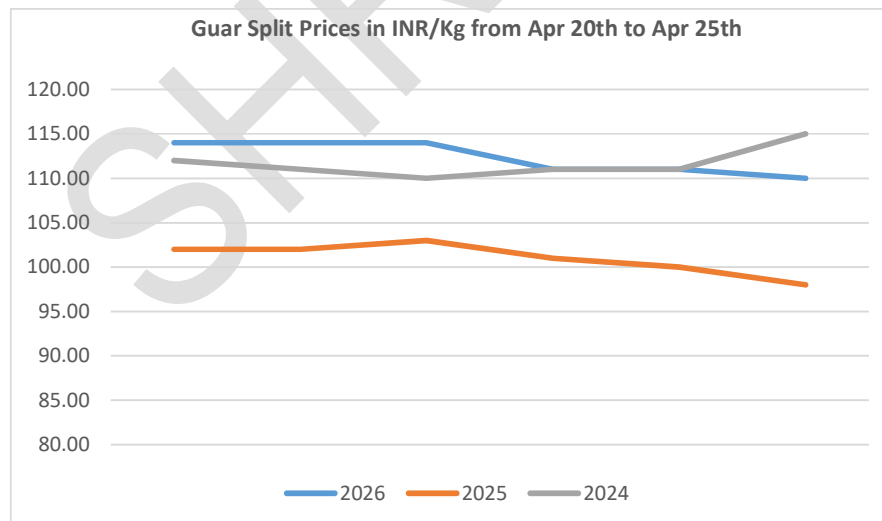
2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)
2025 Crop : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2024 – March 2025	240,471
April 2025 – Feb 2026	223,787

**We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits and Guar meal is additional*

The Guar Split **spot price movement in Rs/Kg** during Apr 20th to Apr 25th (2026 v/s 2025 v/s 2024) was as follows



The average Guar Split Price in Rs/Kg during Apr 20th to Apr 25th was Rs.112.33

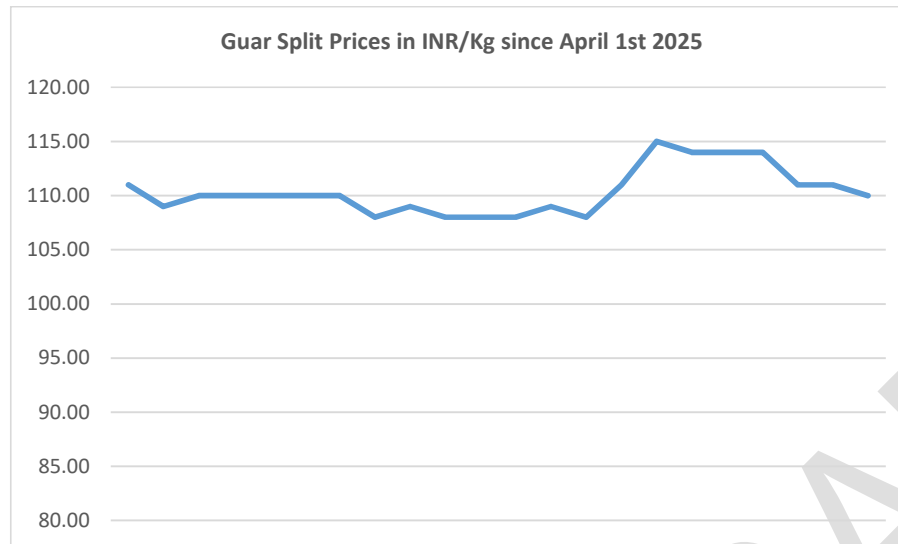


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The price movement **since April 1st 2026** till date was as follows



With two of the major weather forecasters predicting a weak monsoon, and the uncertainty of the outcome of the peace talks between US and Iran, has again put the market on hold. As can be seen from the price graph the market traded almost flat throughout the week.

The demand from the food and oil drilling sectors is spread out till now, with no spike in the demand pattern but there has definitely been a gradual overall increase.

Shipments from India to Europe and America have been effected as vessels are unable to meet their schedules. One can expect some delays in the sailing and the delivery times as shipping lines are still working on the sailing plans which were disrupted due to the war. We will keep you updated about the situation.

The shipments to the Asia Pacific regions have not been effected as yet except for some minor delays.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

Make an informed purchase decision

Disclaimer : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.