SHREE RAM GUM CHEMICALS PVT. LTD.

C-79, MARUDHAR INDUSTRIAL AREA, BASNI PHASE II, JODHPUR 342005, INDIA

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GUAR MARKET SNAPSHOT : Month of July, 2026

As reported by the Oil industry.. *The oil markets continue to trade Donald Trump's announcements, with his 'good talks' sending a (temporarily) bearish signal…Omani-Iranian negotiations, however, might prove just as consequential, as media reports suggest Gulf states have coalesced around a voluntary fee proposal to end the ongoing blockade of the Strait of Hormuz. Against this background, the market is waiting for the next big geopolitical move. . .. ……..….* Brent Crude is trading at around US$85/- down from US$88/- at the beginning of the week. Likewise WTI is trading at around US$82/- down from from US$85/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

Rigs in the USA : + 45 as compared to July 25th 2025
Rigs in Canada : + 22 as compared to July 25th 2025
International : (-) 2 as compared to June 2025

Crop Guesstimate

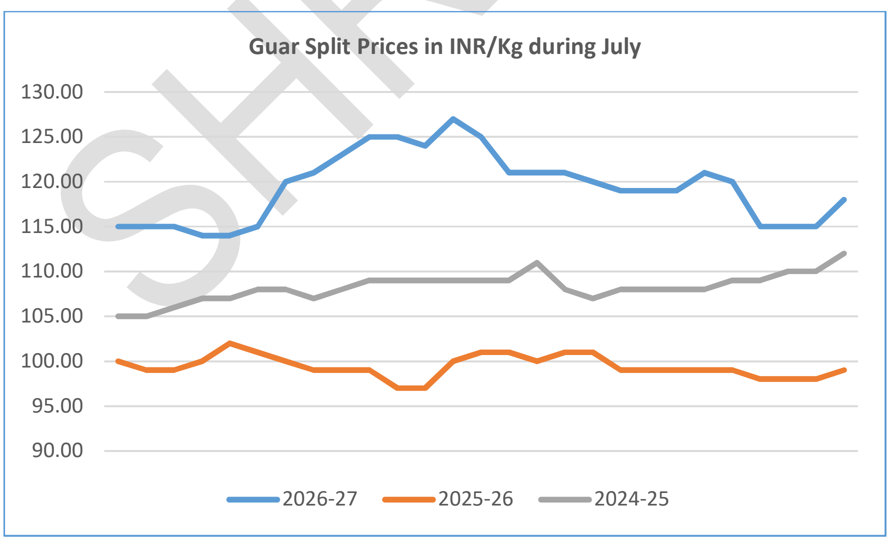
2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)
2025 Crop : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2025 – March 2026	245,920
April 2026 – May 2026	48,782

**We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits and Guar meal is additional*

The Guar Split **spot price movement in Rs/Kg during July** (2026 v/s 2025 v/s 2024) was as follows



The average Guar Split Price in Rs/Kg during July was Rs.119.45

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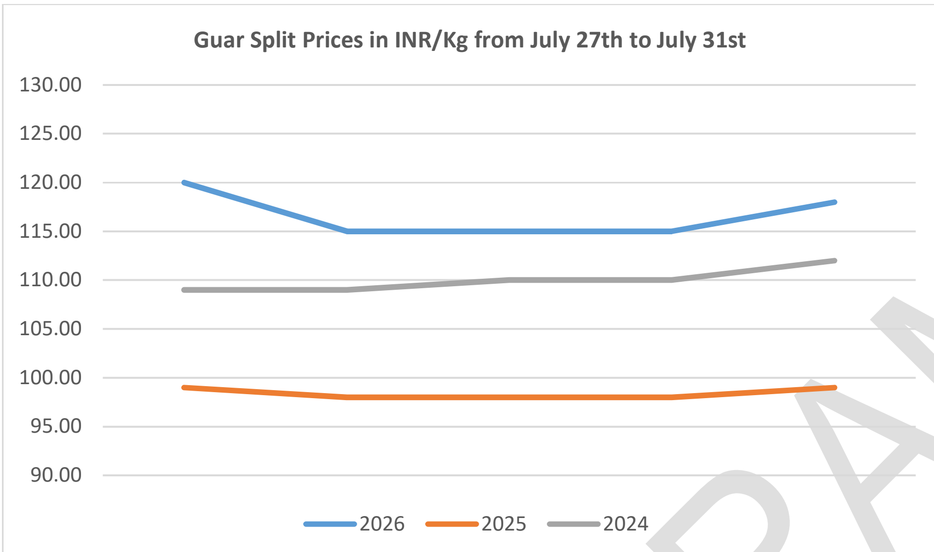
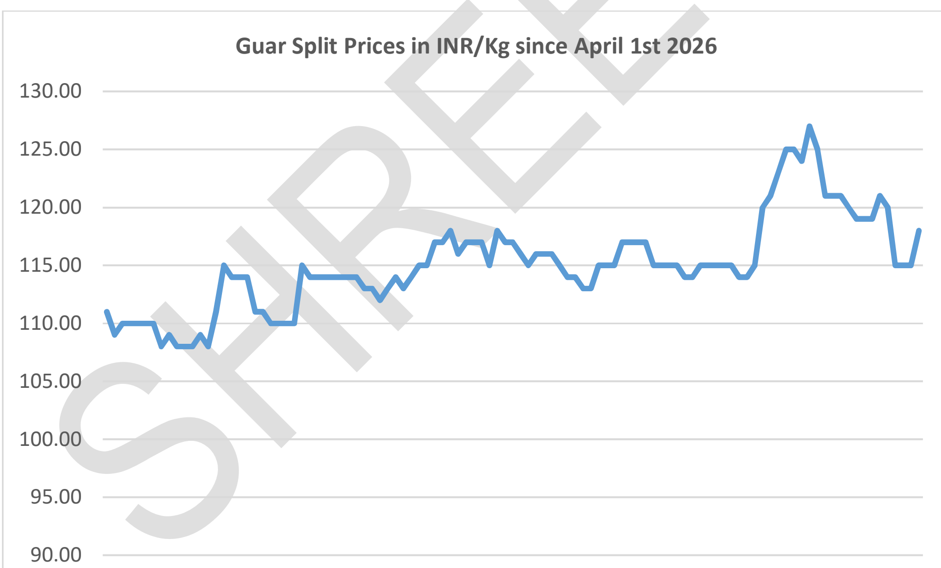
The Guar Split **spot price movement in Rs/Kg during July 27th to July 31st** (2026 v/s 2025 v/s 2024) was as follows



The average Guar Split Price in Rs/Kg during July 27th to July 31st was Rs.116.60

The price movement **since April 1st 2026 till date** was as follows



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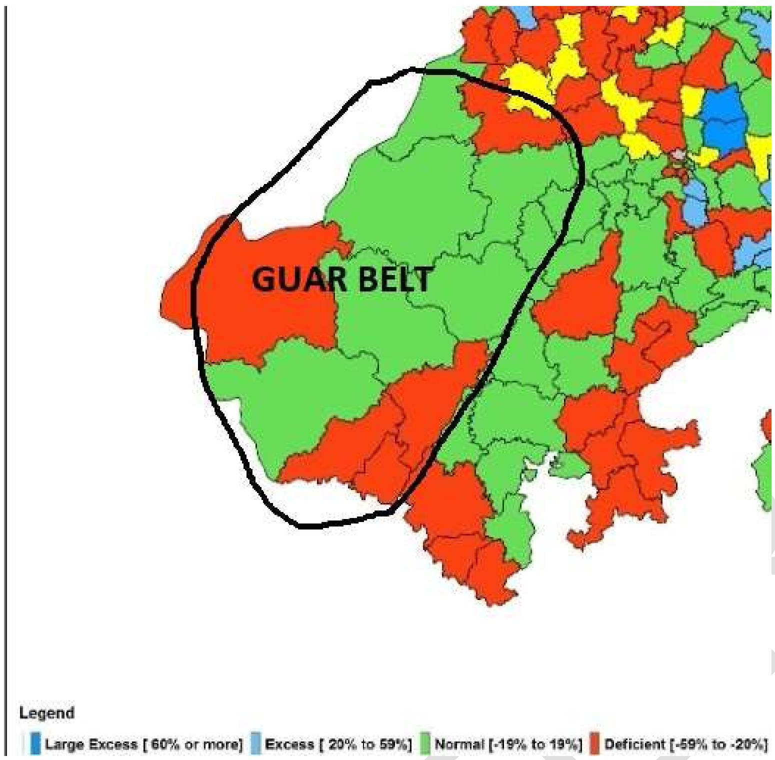
Southwest Monsoon Update

The southwest monsoon status is as follows



As can be seen, the major part of the Guar growing region has received a good round of rain. In some areas the rainfall is still deficient.

Guar Crop Data (All figures in Hectares)

State	Average Area (no of years)	Area in 2025	Target	Sowing till date	Date of update
Rajasthan	2,747,000 (5yrs)	2,482,000	2,550,000	1,517,282	29/07/2026
Gujarat	87,881 (3 yrs)	73,794	87,881	16,565	27/07/2026

** Statistical data of two other Guar growing states of Punjab and Haryana are not available*

Though the IMD declared that the monsoons had covered the entire country at the beginning of the month, the rains were not sufficient to commence sowing in the Western parts of Rajasthan. The Northern parts of Rajasthan however received good rains and the sowing was all but complete at the beginning of the month.

There were some forecasts which are predicting very poor rains for the Guar region. As the days passed and the rains did not come, the speculators and traders took the rates up to Rs.125/Kg for the Guar split, an almost 9% increase over the previous week

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The market continued to fluctuate on the higher side with each passing day. Finally, during the third week there was a good round of rain over the Guar growing region. As a result the market softened.

There was supposed to another round of rain during this week. As this week till now is mostly dry, the speculators and traders are active once again and the rates are up again today.

The demand from the food and oil drilling sectors is spread out till now, with no spike in the demand pattern .

Shipments from India to almost all sectors have been effected as vessels of all shipping lines are unable to meet their schedules. Secondly the freight rates have increased exponentially. In some sectors the freight rates are almost double. One can expect some delays in the sailing and the delivery times as shipping lines are still working on the sailing plans which were disrupted due to the war.The inventory situation also is very poor as container availability is restricted.

Additionally due to heavy rainfall in the Port region of the Gujarat coast , train connectivity to the ports is disrupted and there are several blank sailing as vessels are unable to call on Port due to the weather.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

Make an informed purchase decision