



SHREE RAM GUM CHEMICALS PVT. LTD.

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GUAR MARKET SNAPSHOT : April 1st to April 11th, 2026

As reported by the Oil industry *Is there a ceasefire or not? That is the ultimate question asked by the oil markets as the Strait of Hormuz remains restricted, strikes on energy infrastructure in the Middle East continue unabated (one could even say the damage reported by Saudi Arabia should be a turbocharger for prices) and the Lebanese issue continues to escalate. Nevertheless, oil is set to post its largest weekly loss since July 2025... .. Brent Crude closed at around US\$94/- down from around US\$101/- at the beginning of the month. On the other hand WTI closed at around US\$96/- down from around US\$100/- for the corresponding period.*

The Baker Hughes Rig Count data is as follows

Rigs in the USA : (-) 38 as compared to Apr 11th 2025
Rigs in Canada : (-) 3 as compared to Apr 11th 2025
International : (-) 37 as compared to Mar 2025

Crop Guesstimate

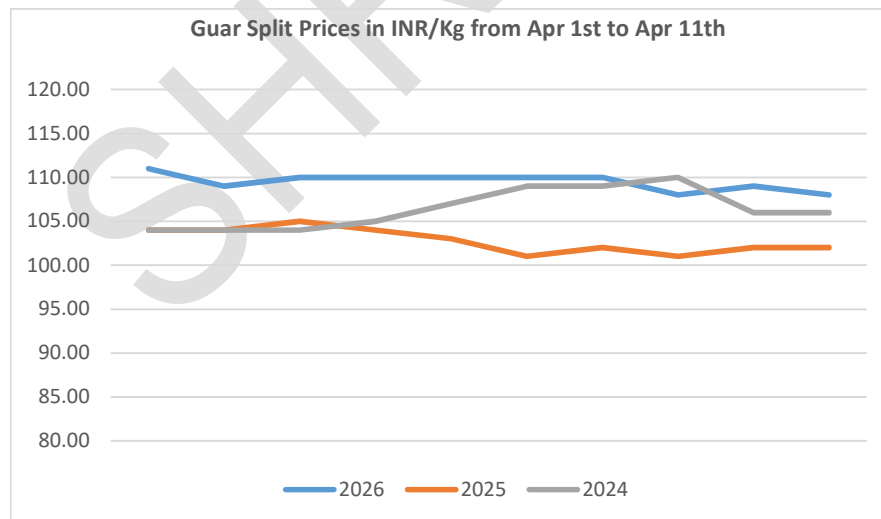
2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)
2025 Crop : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2024 – March 2025	240,471
April 2025 – Jan 2026	198,794

**We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits and Guar meal is additional*

The Guar Split **spot price movement in Rs/Kg** during Apr 1st to Apr 11th (2026 v/s 2025 v/s 2024) was as follows



The average Guar Split Price in Rs/Kg during Apr 1st to Apr 11th was Rs.109.54

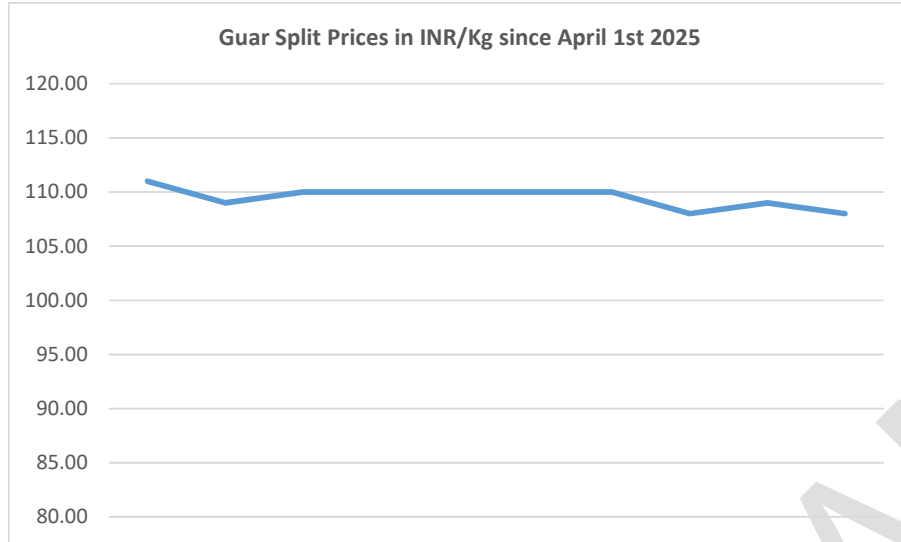


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The price movement **since April 1st 2026** till date was as follows

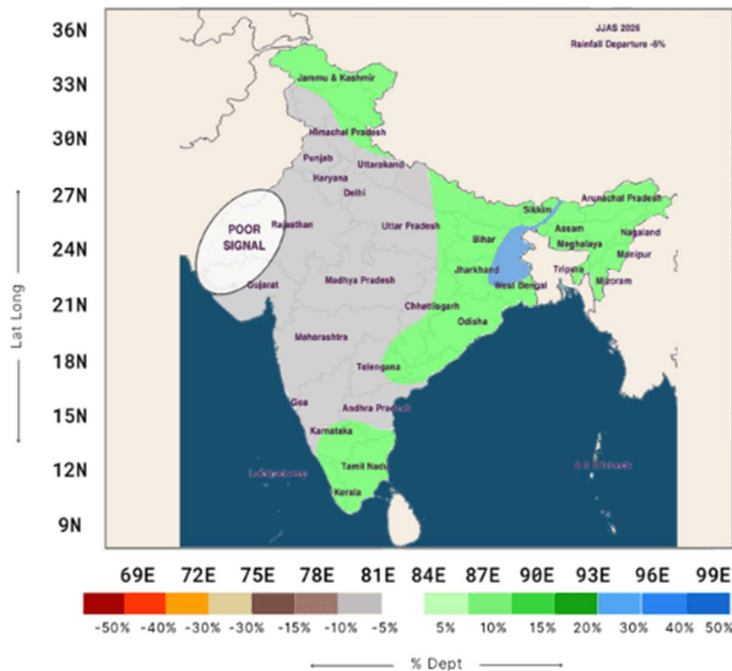


MONSOON FORECAST BY SKYMET

Skymet, the private weather forecast company in India has forecast a below normal monsoon for India in 2026.

Key points in the report are

- Monsoon 2026 will likely be below normal at 94% of LPA (Long Period Average)
- El Nino is expected to strengthen, impacting the second half of the season
- Central and North West India may face a rainfall deficit
- June will be stable, but rainfall is likely to weaken from July to September





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The fallouts of the Iran US conflict has started effecting the market. There is an across the board increase in the input costs. There is an almost 33% increase in the packaging cost and expected to increase further. There has been a nearly 90% increase in the cost of the Furnace Fuel. Transportation and other costs have also increased. Shipping lines have already increased the freight with War Risk Surcharges and may increase further if fuel cost go up.

What other fallouts are there we will have to wait and see as the situation develops.

The market continues directionless and is seemingly dormant. The Guar Splits rates have levelled of between Rs.100/Kg to Rs.105/Kg for the moment.

The demand from the food and oil drilling sectors is spread out till now, with no spike in the demand pattern but there has definitely been a gradual overall increase.

Shipments from India to Europe and America have been effected as vessels are unable to meet their schedules. Please also see our detailed assessment uploaded separately as Market Update on Supply Chain Disruptions due to Middle East Conflict.

The shipments to the Asia Pacific regions have not been effected as yet except for some minor delays.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

Make an informed purchase decision

Disclaimer : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.