



# SHREE RAM GUM CHEMICALS PVT. LTD.

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## GUAR MARKET SNAPSHOT : Week of June 1<sup>st</sup>, 2026

As reported by the Oil industry ..... This week's strikes on Kuwait and the Friday morning attack on Oman have dented hopes for a de-escalation between US and Iran following the much-publicized Israel-Lebanon ceasefire. Against this background, announcements of the Trump administration are increasingly discounted as tactical price-signalling rather than meaningful diplomatic progress. . . . . Brent Crude closed at around US\$93/- almost at the same level at the beginning of the week. Likewise WTI also closed at around US\$90/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

**Rigs in the USA** : + 4 as compared to June 6<sup>th</sup> 2025  
**Rigs in Canada** : + 55 as compared to June 6<sup>th</sup> 2025  
**International** : (-) 25 as compared to May 2025

### **Crop Guesstimate**

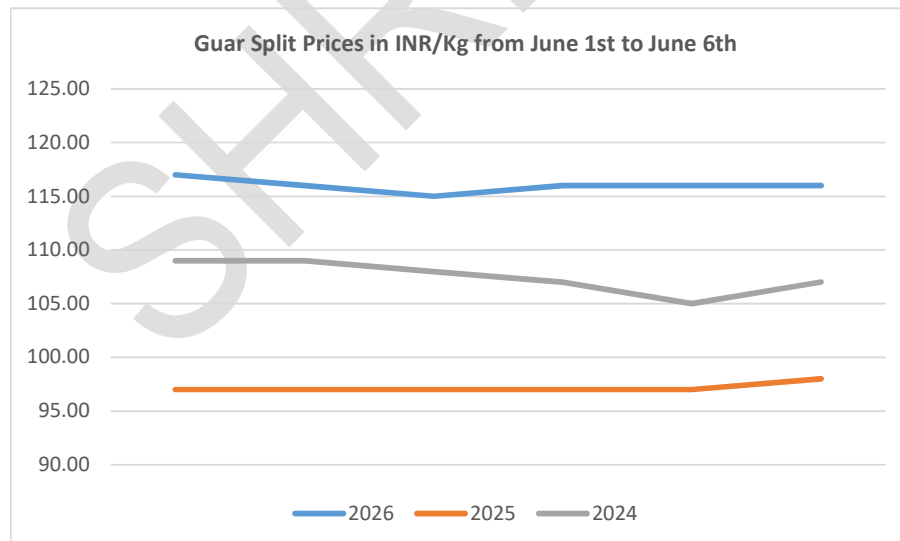
**2024 Crop** : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)  
**2025 Crop** : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2024 – March 2025	240,471
April 2025 – March 2026	245,920

*\*We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits and Guar meal is additional*

The Guar Split **spot price movement in Rs/Kg** during June 1<sup>st</sup> to June 6<sup>th</sup> (2026 v/s 2025 v/s 2024) was as follows



The average Guar Split Price in Rs/Kg during June 1<sup>st</sup> to June 6<sup>th</sup> was Rs.116.00





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There was not much fluctuations during the month in the prices of the Guar Splits as the outcome of the Iran US peace talks was not clear. Latest turn of events have again cast a shadow on the region.

The demand from the food and oil drilling sectors is spread out till now, with no spike in the demand pattern .

Shipments from India to almost all sectors have been effected as vessels of all shipping lines are unable to meet their schedules. One can expect some delays in the sailing and the delivery times as shipping lines are still working on the sailing plans which were disrupted due to the war. The inventory situation also is very poor as container availability is restricted.

Also reported is a severe congestion at Mundra and Pipavav ( the ports to which we have access).

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

### **Make an informed purchase decision**

*Disclaimer : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.*