



SHREE RAM GUM CHEMICALS PVT. LTD.

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GUAR MARKET SNAPSHOT : Month of November , 2025

As reported by the Oil industryAs Russia-Ukraine peace talks drag on, dampening last week's hopes that a swift resolution could be around the corner, Low US traded volumes on the back of Thanksgiving, exacerbated by a once-in-a-decade CME blackout, have added to the pricing lull. OPEC+ is an unlikely candidate to sway sentiment in either direction as the November 30 meeting is widely expected to result in a rollover.... Brent Crude closed at around US\$62/- down from around US\$65/- at the beginning of the month and likewise WTI closed at around US\$59/- down from around US\$61/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

Rigs in the USA : (-) 38 as compared to Nov 27th, 2024
Rigs in Canada : (-) 17 as compared to Nov 27th, 2024
International : (-) 101 as compared to Oct 2024

Crop Guesstimate

2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)

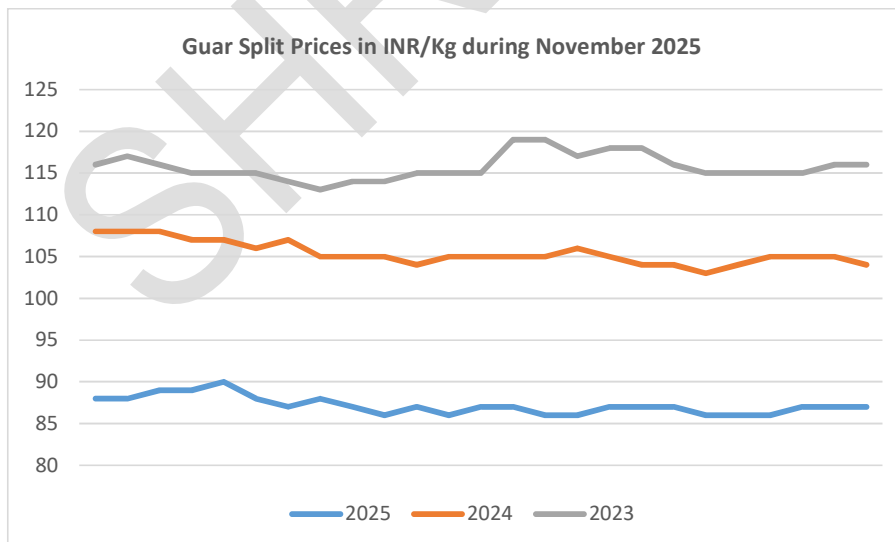
2025 Crop : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2024 – March 2025	240,471
April 2025 – Sept 2025	121,765

*We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits is additional

The Guar Split **spot price movement in Rs/Kg** during November (2025 v/s 2024 v/s 2023) was as follows



The average Guar Split Price in Rs/Kg during November was Rs.87.17

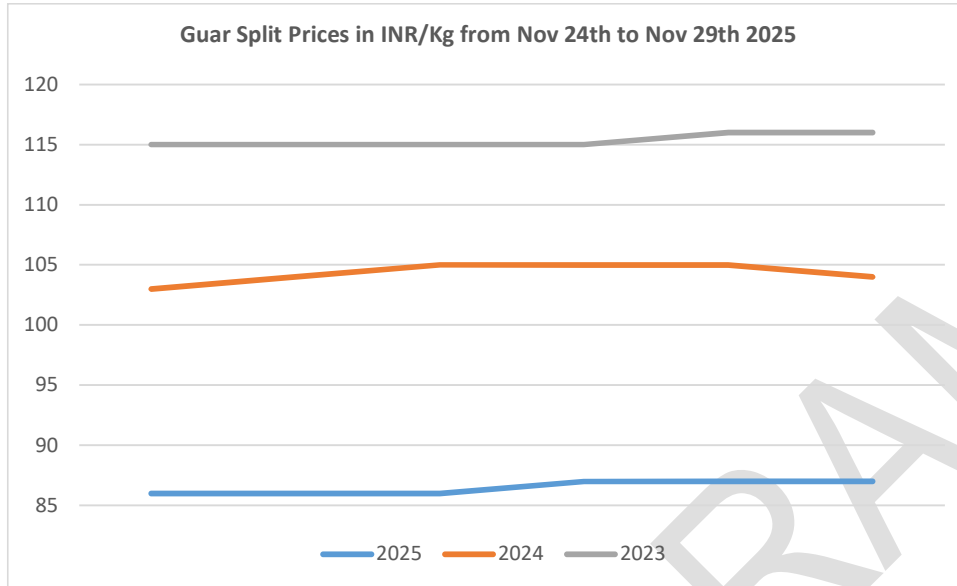


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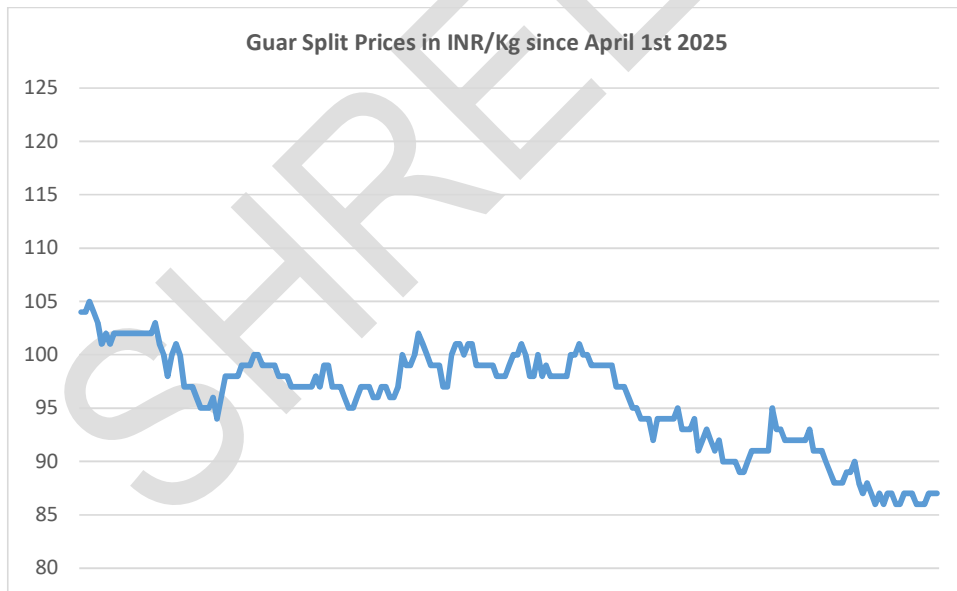
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The Guar Split **spot price movement in Rs/Kg** during Nov 24th to Nov 29th (2025 v/s 2024 v/s 2023) was as follows



The average Guar Split Price in Rs/Kg during Nov 24th to Nov 29th was Rs.86.71

The price movement **since April 1st 2025 till date** was as follows



The crop arrival at the moment around **50000 bags** per day



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This month after the festival of Diwali, the crop arrival started in earnest. The market rates softened in view of the new crop arrival pressure. Further there is still no clarity on the US-India Tariff scenario. Overall we see a drop in exports to the USA over the past month. Combining the two factors mentioned above the speculators and traders concentrated on maintaining a price level.

Also if we review of the graph for the price movement during the preceding two years we can see that normally during this month, the price fluctuations are at a minimum and within a very narrow range.

The demand from the food and oil drilling sectors is spread out with no spike in the demand pattern but there has definitely been a gradual overall increase.

Container availability is still difficult. Sailings are also still erratic. In view of the delays in shipments we suggest to plan your purchases and shipment well in advance and with enough safety margin.

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

TAKE CARE AND STAY SAFE

Disclaimer : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.