



SHREE RAM GUM CHEMICALS PVT. LTD.

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GUAR MARKET SNAPSHOT : Week of June 8th, 2026

As reported by the Oil industry In a particularly volatile trading week, the allocation of roles between Iran and the United States seemed to have switched constantly. If an impending deal was announced by US President Trump, Tehran would deny it, and vice versa, . All in all, the pricing downside prevailed this week falling to a two-month low of \$88 per barrel....Another weekend.....another ray of hope as US declares an end of the war.. Brent Crude closed at around US\$87/- down from US\$95/- at the beginning of the week. Likewise WTI also closed at around US\$84/- down from US\$93/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

Rigs in the USA : + 7 as compared to June 13th 2025
Rigs in Canada : + 42 as compared to June 13th 2025
International : (-) 25 as compared to May 2025

Crop Guesstimate

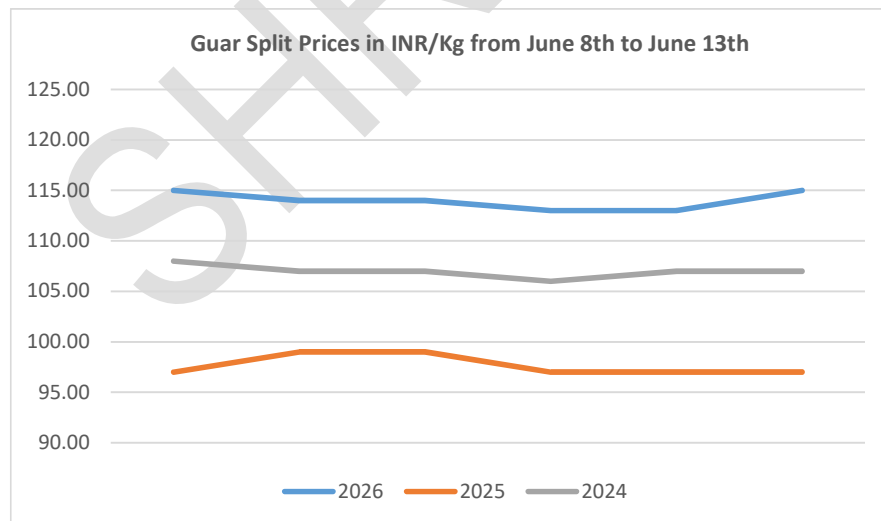
2024 Crop : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)
2025 Crop : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2024 – March 2025	240,471
April 2025 – March 2026	245,920

*We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits and Guar meal is additional

The Guar Split **spot price movement in Rs/Kg** during June 8th to June 13th (2026 v/s 2025 v/s 2024) was as follows



The average Guar Split Price in Rs/Kg during June 8th to June 13th was Rs.114.14

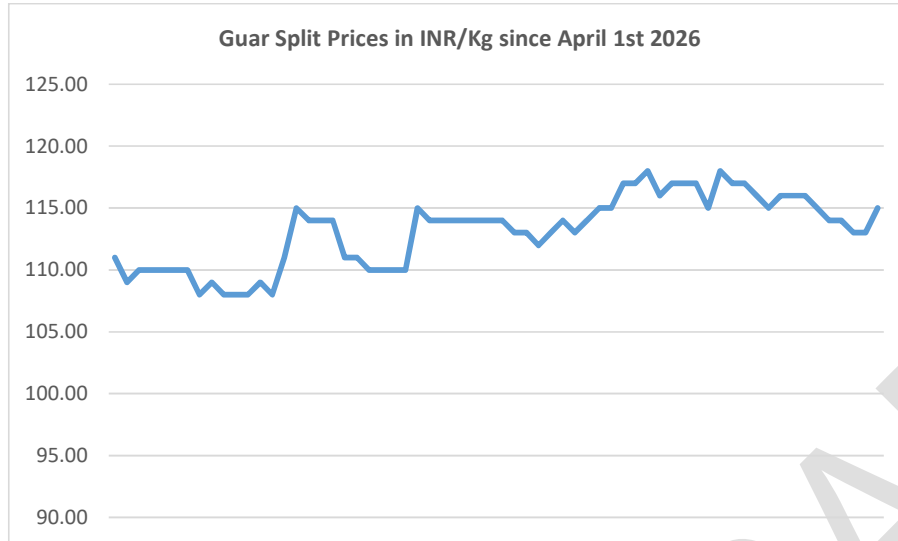


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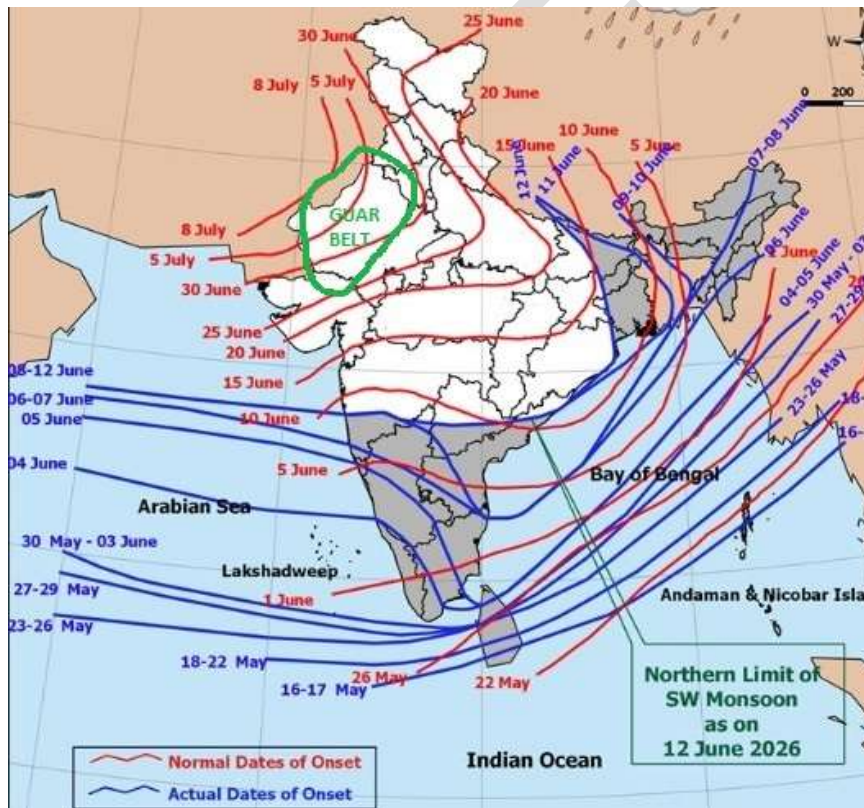
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The price movement **since April 1st 2026** till date was as follows



Southwest Monsoon Update

The southwest monsoon progress is as follows





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There was not much fluctuations during the WEEK in the prices of the Guar Splits as the outcome of the Iran US peace talks is still not clear. There is a declaration of end of hostilities and there is hope that things will return to normal when that happens.

The demand from the food and oil drilling sectors is spread out till now, with no spike in the demand pattern .

Shipments from India to almost all sectors have been effected as vessels of all shipping lines are unable to meet their schedules. One can expect some delays in the sailing and the delivery times as shipping lines are still working on the sailing plans which were disrupted due to the war. The inventory situation also is very poor as container availability is restricted.

Also reported is a severe congestion at Mundra and Pipavav (the ports to which we have access).

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

Make an informed purchase decision

***Disclaimer** : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.*