



# SHREE RAM GUM CHEMICALS PVT. LTD.

C-79, MARUDHAR INDUSTRIAL AREA, BASNI PHASE II, JODHPUR 342005, INDIA  
TEL : +91-291-2740240 FAX : +91-291-2740747 EMAIL : shreeram@shreeramgum.com

## GUAR MARKET SNAPSHOT : Week of Feb 9<sup>th</sup>, 2026

As reported by the Oil industry .....OPEC+ never fails to disappoint oil bulls, this time sending ripples through the media landscape as its leading members signalled readiness to start hiking production again after a quota freeze in Q1 2026. The physical impact of OPEC+'s alleged plans wasn't as steep as one could expect, particularly because robust US inflation data rekindled hopes that interest rate cuts could be back on the short-term agenda again. .... Brent Crude closed at around US\$68/- almost at the same level at the beginning of the week and likewise WTI closed at around US\$63/- for the corresponding period.

The Baker Hughes Rig Count data is as follows

**Rigs in the USA** : (-) 37 as compared to Feb 14<sup>th</sup> 2025  
**Rigs in Canada** : (-) 23 as compared to Feb 14<sup>th</sup> 2025  
**International** : (-) 20 as compared to Jan 2025

### **Crop Guesstimate**

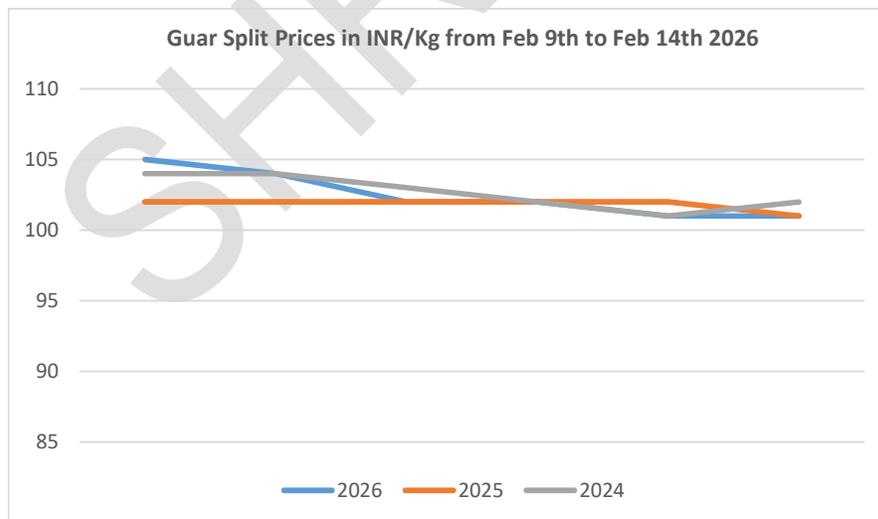
**2024 Crop** : 8 ~ 8.5 Million Bags (800,000 ~ 850,000 MT of Guar Seed)  
**2025 Crop** : 8.5 ~ 9.0 Million Bags (850,000 ~ 900,000 MT of Guar Seed)

The **exports from India of Guar Gum** were as follows

Current Year exports	Quantity in MT*
April 2024 – March 2025	240,471
April 2025 – Nov 2025	158,045

\*We are mentioning here only the exports of Guar Gum Powder. The quantity exported in the form of splits and Guar meal is additional

The Guar Split **spot price movement in Rs/Kg** during Feb 9<sup>th</sup> to Feb 14<sup>th</sup> (2026 v/s 2025 v/s 2024) was as follows



The average Guar Split Price in Rs/Kg during Feb 9<sup>th</sup> to Feb 14<sup>th</sup> was Rs.102.50

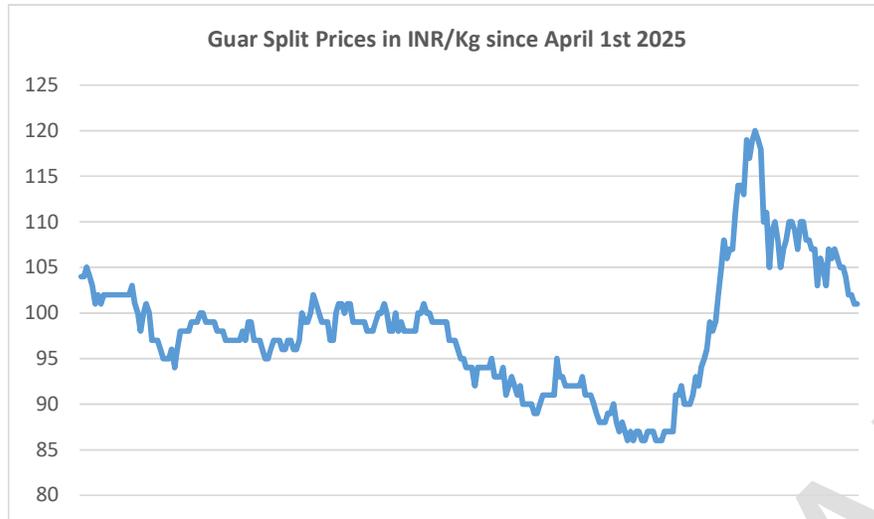


# SHREE RAM GUM CHEMICALS PVT. LTD.

C-79, MARUDHAR INDUSTRIAL AREA, BASNI PHASE II, JODHPUR 342005, INDIA

TEL : +91-291-2740240 FAX : +91-291-2740747 EMAIL : shreeram@shreeramgum.com

The price movement **since April 1<sup>st</sup> 2025** till date was as follows



The market was very stable and ended with a slight decrease in the prices of the raw material Guar Splits. Almost the entire Eastern Countries will be closed on account of the Spring Holidays and Lunar New Year for the second half of February. Therefore the demand from these sectors will be negligible.

The demand from the food and oil drilling sectors is spread out with no spike in the demand pattern but there has definitely been a gradual overall increase.

Container availability is still difficult. Sailings are also still erratic In view of the delays in shipments we suggest to plan your purchases and shipment well in advance and with enough safety margin.

Our Freight Forwarders comments on the shipping situation is as follows

**Discussions on the finer details of the India–Europe Free Trade Agreement (FTA) are progressing, which may create positive opportunities for bilateral trade. Overall, the outlook remains dynamic, and we will keep you updated on further developments.**

Nothing can be forecasted about the Guar market for sure. The market is controlled by speculators/traders.

We will keep you updated regarding the market situation as it develops. Please advise us your requirements so that we can calculate and advise you our best rates based on your indication regarding the Quantity, Quality and shipment period. Any queries or inputs required, please feel free to contact us. We will try to suggest the best options based on our experience and the prevailing market situation.

## Make an informed purchase decision

**Disclaimer** : This market report has been compiled keeping the present facts and figures and the past trends in mind with an aim to help the buyers in taking a good buying decision. The buyers should check their own situation and work out their own figures and take a decision on their own. Any decision based on this report will not be our responsibility. This report has been compiled only for the benefit of the buyers and industry in general with the utmost good intentions.